PAYAL B. PATEL

111, Glory, Super City Township, Iscon Temple Road, Santej, Gandhinagar- 382721.

August 12, 2022

To, Compliance Officer, Earum Pharmaceuticals Limited, G1, Ground Floor, V R Complex, Near Sanathal Croass Road, SP Ring Road, Ahmedabad -382210.

To,
Managing Director,
BSE Limited
Phizore Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Ref.: Earum Pharmaceuticals Limited

Sub.: Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record and disseminate the information.

Yours faithfully,

Payal B. Patel (Seller)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Earum Pharmaceuticals Limited | | | |
|--|--|-------------------------------|---|---|--|
| Name(s) of the seller and Persons Acting in Concert (PAC)with the seller | | Payal B. Patel | | | |
| Whether the acquirer belongs to Promoter/Promoter group | | Promoter | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC areListed | | BSE Limited | | | |
| Details of the acquisition / disposal as follows | | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) | |
| a) b) c) | Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 6087286 | 9.87% | 9.87% | |
| | Total (a+b+c+d) | 6087286 | 9.87% | 9.87% | |
| a) b) c) | Details of aequisition/sale Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer | 1100000 | 1.78% | 1.78% | |
| | Total (a+b+c+/d) | 1100000 | 1.78% | 1.78% | |

| Aft | ter the acquisition/sale, holding of: | | | | |
|--|--|-----------------|-------|-------|--|
| | Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 4987286 | 8.09% | 8.09% | |
| e) | Total (a+b+c+d) | 4987286 | 8.09% | 8.09% | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | | Open Market | | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | | August 12, 2022 | | | |
| Equity share capital / total voting capital of the TC before thesaid acquisition-/ sale | | 12,33,58,200 | | | |
| Equity share capital/ total voting capital of the TC after thesaid acquisition / sale | | 12,33,58,200 | | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | | 12,33,58,200 | | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended December 31,2021.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion ofthe outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory:

Payal B. Patel Place: Ahmedabad

Date: August 12, 2022