

Vaishali Parkar Kumar: C-401, Vijay Residency II, opp. Vijay Garden, Kavesar, Thane (W)  
400615. Contact details: 9820454757

To,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001.

To,  
**Rose Merc Limited**  
Office No:12, Priyadarshani Roj Bazar Soc.,  
Sector- 10, Khanda Colony, New Panvel (West)  
Mumbai Raigarh MH 410206 IN

Dear Sir/Ma'am,

**Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Rose Merc Limited (Security Id/Code: ROSEMER /512115)**

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition by way of allotment of 4,20,000 Equity Shares of Rs.10/- each of Rose Merc Limited.

Please take the same on your record and oblige us.

Thanking You,

*Vaishali Parkar Kumar*  
**Vaishali Parkar Kumar**

**Date :** February 18, 2023  
**Place:** Mumbai

Enclosed: As Above

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**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Rose Merc Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vaishali Parkar Kumar		
Whether the acquirer belongs to Promoter /Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>	NIL	NIL	NIL
a) Shares carrying voting rights:			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	<b>0</b>	<b>0</b>	<b>0</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	4,20,000	19.85	19.85
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	<b>4,20,000</b>	<b>19.85</b>	<b>19.85</b>

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<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	4,20,000	19.85	19.85
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	<b>4,20,000</b>	<b>19.85</b>	<b>19.85</b>
Mode of acquisition (e.g. open market / public issue/ rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Allotment of equity shares of the Company upon conversion of convertible warrants allotted on Preferential Basis		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
<del>Date of acquisition of/</del> date of receipt of intimation of allotment of shares / <del>VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	17-02-2023		
Equity share capital / total voting capital of the TC before the said acquisition	996000 Equity Shares of Rs. 10/- each aggregating to Rs. 9960000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	2116000 Equity Shares of Rs. 10/- each aggregating to Rs. 21160000/-		
Total diluted share/voting capital of the TC after the said acquisition	2116000 Equity Shares of Rs. 10/- each aggregating to Rs. 21160000/-		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Vaishali Parkar Kumar*

**Vaishali Parkar Kumar**

**Date:** February 18, 2023

**Place:** Mumbai