

# WALLACE BROTHERS TRADING & INDUSTRIAL LIMITED

(Company Registration No.:00113970)

5-11 Mortimer Street, London, W1T 3HS

26<sup>th</sup> July, 2023

The Secretary  
BSE Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI 400 001.

Manager – Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, 5th Floor,  
Plot No.C/1, 'G' Block,  
Bandra-Kurla Complex,  
Bandra (E),  
MUMBAI 400 051.

Dear Sir,

**Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In pursuance of direction given by SEBI, we hereby enclose the following disclosures:

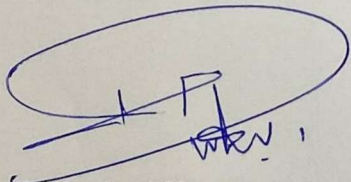
1. Disclosure under Reg 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011
2. Disclosure under Reg 30(1) and Reg 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Kindly take the same on record.

Thanking You,

Yours faithfully,

**For Wallace Brothers Industrial and Trading Company Limited**



**Authorized Signatory**

Encl:a/a

CC:

- a. The Bombay Burmah Trading Corporation, Limited  
9, Wallace Street, Fort, Mumbai
- b. Securities and Exchange Board of India,  
Mumbai

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**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition:**

Name of the Target Company (TC)	Bombay Burmah Trading Corporation Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Wallace Brothers Trading and Industrial Limited
	<u>Persons acting in concert with the Acquirer:</u>
	1. Nusli Neville Wadia
	2. Ness Nusli Wadia
	3. Jehangir Nusli Wadia
	4. Maureen Nusli Wadia
	5. Nowrosjee Wadia & Sons Limited
	6. Heera Holdings & Leasing Private Limited
	7. Macrofil Investments Limited
	8. Naperol Investments Limited
	9. Nidhivan Investments and Trading Company Private Limited
	10. Nessville Trading Private Limited
	11. Varnilam Investments and Trading Company Limited
	12. National Peroxide Limited
	13. Go Investments & Trading Private Limited
	14. Sahara Investments Private Limited
	15. N. N. Wadia Administrator of Estate of Lt. E. F. Dinshaw;
16. The Bombay Dyeing & Manufacturing Company Limited	
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE')



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Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
Wallace Brothers Trading & Industrial Limited	56,60,700	8.11%	8.11%
Persons Acting in Concert	4,60,02,345	65.93%	65.93%
b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e)Total (a+b+c+d) (As per the information available with WBIL)</b>	<b>5,16,63,045</b>	<b>74.04%</b>	<b>74.04%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	<b>56,60,700 (See Note 1)</b>	<b>8.11%</b>	<b>8.11%</b>
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
<b>e)Total (a+b+c+/-d)</b>		<b>8.11%</b>	<b>8.11%</b>

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<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
Wallace Brothers Trading and Industrial Limited	56,60,700	8.11%	8.11%
Persons Acting in Concert	46002345	65.93%	65.93%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>5,16,63,045</b>	<b>74.04%</b>	<b>74.04%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter - se transfer / encumbrance, etc.)	Not Applicable		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully paid-up Equity Shares of Face value of Rs. 2/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	Not Applicable		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares: 69771900 of face value Rs. 2/- each. Amount: Rs. 139543800		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares: 69771900 of face value Rs. 2/- each. Amount: Rs. 139543800/-		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		



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**Part-B\*\*\***

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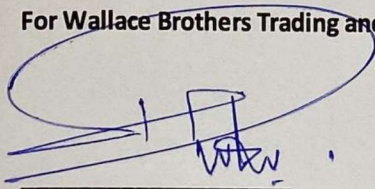
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**Note:**

1. Pursuant to the enactment of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 ("**Takeover Regulations**"), certain disclosures of shareholding/ control in a listed company were required to be made under Regulation 6(1) (ie *Shareholding more than 5%*) and Regulation 6(3) (ie *disclosures by promoters or persons having control of the company*).
2. Wallace Brothers Industrial and Trading Company Limited (**WBIL**) (i.e. *the original founder/promoter shareholders from 1863*), disclosed its shareholding under Regulation 6(1), however, inadvertently did not make disclosure under Regulation 6(3), despite it being the founder/promoter of The Bombay Burmah Trading Corporation Limited ("**Inadvertent Disclosure**").

**For Wallace Brothers Trading and Industrial Limited**



**Authorized Signatory**

**Place: London**

**Date: 26.07.2023**