

25.06.2021

From

R Jeevan latha
10Z, Bharathi Park, Seventh Cross
Saibaba Colony
Coimbatore-641011.

To

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001.

Company Secretary
K G Denim Limited
Then Thirumalai, Jadayampalayam
Coimbatore-641302

Dear Sir/Madam,

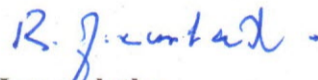
***Sub : Disclosure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011***

I, R Jeevan latha have sold ~~27553~~ equity shares of the face value of Rs.10/- each of K G Denim Limited, representing 0.11% of the total issued and paid-up equity share capital of the K G Denim Limited on the date of sale by way of gift through Off-market *inter-se* transfer between immediate relatives.

As required under Regulation 29(2) of the SEBI Takeover Regulations, I enclose with this letter, a disclosure of the change in my shareholding in the K G Denim Limited, pursuant to the Sale. The enclosed disclosure is in the relevant format notified by SEBI in respect of Regulation 29(2) of the SEBI Takeover Regulations.

This letter is intended for the information and records of the K G Denim Limited and the Stock Exchange.

Thanking you
Yours faithfully

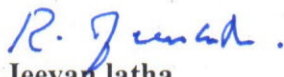

R Jeevan latha

Encl : As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	K G Denim Limited		
Name(s) of the seller	R Jeevan latha		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	30000	0.12	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	30000	0.12	-
Details of sale			
a) Shares carrying voting rights sold	27553	0.11	-
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	-	-	-
d) Shares encumbered /invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	27553	0.11	-
After the sale, holding of :			
a) Shares carrying voting rights	2447	0.01	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2447	0.01	-

Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / <i>inter-se</i> transfer etc).	Off-market <i>inter-se</i> transfer between immediate relatives by way of gift without consideration
Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.06.2021
Equity share capital / total voting capital of the TC before the said sale	Rs.25,63,78,250 (25637825 equity shares of Rs.10 each)
Equity share capital/ total voting capital of the TC after the said sale	Rs.25,63,78,250 (25637825 equity shares of Rs.10 each)
Total diluted share/voting capital of the TC after the said sale	Rs.25,63,78,250 (25637825 equity shares of Rs.10 each)


 R Jeevan latha
 Signature of the seller

Place:

Date: Coimbatore, 25.06.2021