

SHEETALDIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:-sheetaldiamondslimited@gmail.com ☎:- +918850742246

Date: 22nd February, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai – 400001

Script Code – 530525

Sub: Disclosure of Event – Allotment of 37,000 Equity Shares and Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Part A of Schedule III read with regulation 30 of SEBI (Listing And Obligation Disclosure Requirements) Regulation 2015, we would like to inform you that the preferential issue committee of the Company at its meeting held on 22nd February, 2024 at 05:00 P.M. at the Registered office of the company situated at 23, floor 11, 3, Navjeevan society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai central, Mumbai- 4000 08, approved allotment of 37,000 Equity Shares, on preferential basis to non-promoters at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating Rs. 22,20,000 (Indian Rupees Twenty-Two Lakhs Twenty Thousand Only).

The following are the details of the allotment 37,000 equity shares:

| Sr. No | Name | Equity shares (Nos.) | Category |
|--------------|------------------|----------------------|--------------|
| 1. | Neelam Atul Vora | 37,000 | Non-Promoter |
| Total | | 37,000 | |

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The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are annexed hereto.

The meeting commenced at 5.00 p.m. and concluded at 6:00 p.m.

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

FOR SHEETAL DIAMONDS LIMITED

MR. VIJAY KUMAR CHOPRA

WHOLETIME DIRECTOR AND CHIEF FINANCIAL OFFICER

DIN: 10337012

PLACE: MUMBAI

DATE: FEBRUARY 22, 2024

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DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIRSEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED JULY 13, 2023.

| Sr. No. | Particulars | Details | | | | |
|---------|---|--|--------|------|---|--------------------|
| 1 | Type of securities issued | Equity Shares | | | | |
| 2 | Type of issuance | Preferential Issue | | | | |
| 3 | Total number of securities issued or the total amount for which the securities issued | 37,000 Equity Shares be allotted to non-promoter category at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating Rs. 22,20,000 (Indian Rupees Twenty-Two Lakhs Twenty Thousand Only). | | | | |
| 4 | Names of the investors | <table border="1"><thead><tr><th>Sr. No</th><th>Name</th></tr></thead><tbody><tr><td>1</td><td>Atul B Chauhan HUF</td></tr></tbody></table> | Sr. No | Name | 1 | Atul B Chauhan HUF |
| Sr. No | Name | | | | | |
| 1 | Atul B Chauhan HUF | | | | | |
| 5 | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | <p>Allotted 37,000 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share each to 5 investors belonging to non-promoter category.</p> <p>The Post Allotment paid-up share capital of the Company is 15,33,00,000/- (Indian Rupees Fifteen Crores Thirty-Three Lakhs Only) divided into 3,06,60,000 Equity shares having face value of Re. 5/- each fully paid up.</p> | | | | |
| 6 | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | NA | | | | |

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