

Bandra Kurla Complex,

Script Code: RCF EQ

ISIN: INE027A07012 / INE027A08010

Bandra(East), Mumbai- 400 051,

Dalal Street,

Dear Sir/Madam,

Mumbai - 400001.

Script Code: 524230 / 959872 / 973742

Sub: Outcome of the Board Meeting in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 This is to inform that Board at its meeting held today i.e. May 17, 2024 has considered and approved the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2024 alongwith Auditors Report in respect of the Audited Financial Results (Standalone and Consolidated) for the financial year ended March 31, 2024. Pursuant to Regulation 33 & 52 of SEBI (LODR), please find enclosed herewith the following as (Annexure A):

(i)Audited Financial Results (Standalone and Consolidated) for the quarter and year ended 31st March 2024.

(ii) Auditors' Report with unmodified opinion on Audited Financial Results -Standalone and Consolidated.

In accordance with the Regulation 30 read with Part A of Schedule III and Regulation 43 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is further notified that the Board has recommended a final dividend of Rs.1.24/- per equity share of Rs.10/- each (i.e.12.40%) on the paid up equity share capital) for the financial year ended March 31, 2024, subject to the approval of the shareholders at the ensuing Annual General Meeting (AGM). The final dividend would be paid within 30 days from the date of its declaration at the AGM.

Pursuant to Regulation 52(7) & 52(7A) of SEBI (LODR), please find enclosed the Statement indicating no Deviation or Variation in the use of proceeds of issue of listed, non-convertible, Secured/Unsecured Debentures for the quarter ended March 31,2024.(**Annexure B**).

As per the provisions of Regulation 54(3) of SEBI (LODR), please find enclosed herewith Report in respect of Security Cover as per the prescribed format (Annexure C).

Large Corporate – Initial Disclosure for the year 2024-25 as per clause 3.3 of Chapter XII - Operational Circular dated August 10,2021(**Annexure D**).

Pursuant to Regulation 23(9) of the Listing Regulations, please find enclosed the disclosure on Related Party Transactions on a consolidated basis for the half year ended March 31, 2024 in accordance with the relevant Accounting Standards. (**Annexure E**).

The meeting of Board of Directors commenced at 12:00 noon and concluded at 3:25pm.

This is for your kind information and record.

Yours faithfully, For Rashtriya Chemicals and Fertilizers Limited

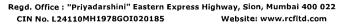
সক্ত

J. B. Sharma Executive Director Legal &Company Secretary

Encl: a./a.



RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED (A Govt. Of India Undertaking)





Audited Consolidated Segmentwise Revenue, Results, Assets and Liabilities for the Quarter and Year Ended 31ST MARCH 2024

	(₹ in Crore)						
		Quarter ended Year ended 31.03.2024 31.12.2023 31.03.2023 31.03.2024 31					
	Particulars					31.03.2023	
		Audited	Unaudited 2	Audited 3	Auc	lited 5	
1	Segment Revenue	•				¥	
a.	Fertilizers	2728.47	3013.68	3287.18	10997.39	14642.25	
Ь.	Industrial Chemicals	395.72	443.23	644.29	1710.34	3226.46	
c.	Trading	752.54	1443.70	749.55	4261.91	3571.16	
d.	Unallocated	2.92	2.91	2.92	11.67	11.67	
Ŭ.	Total	3879.65	4903.52	4683.94	16981.31	21451.54	
	Less:Inter Segment Revenue	3875.03	4505.52	4005.54	10501.51	21451.54	
		3879.65	4903.52	4683.94	16981.31	21451.54	
	Revenue from Operations	3879.05	4903.52	4085.94	10981.31	21451.54	
2	Segment Results						
a.	Fertilizers	54.11	27.80	136.56	70.88	752.33	
b.	Industrial Chemicals	58.88	44.99	163.84	213.48	885.47	
с.	Trading	54.62	(3.85)	(138.66)	145.30	(172.45)	
	Total	167.61	68.94	161.74	429.66	1465.35	
	Less:						
	i. Finance Costs	51.98	48.41	44.32	183.64	223.86	
	ii. Other Net Unallocable Expenditure / (Income)	10.64	3.28	13.84	(14.83)	61.82	
ĺ.	Profit Before Exceptional Items	104.99	17.25	103.58	260.85	1179.67	
	Exceptional Item - Expenditure / (Income)	(15.04)	-	(93.47)	(40.32)	(93.47)	
	Profit/ (Loss) Before Tax	120.03	17.25	197.05	301.17	1273.14	
3	Segment Assets						
a,	Fertilizers	7271.38	6914.66	6622.08	7271.38	6622.08	
ь.	Industrial Chemicals	472.29	454.20	537.78	472.29	537.78	
с.	Trading	1716.36	1869.81	1076.03	1716.36	1076.03	
d.	Unallocated	1995.69	1790.56	1468.73	1995.69	1468.73	
	Total	11455.72	11029.23	9704.62	11455.72	9704.62	
4	Segment Liabilities						
a.	Fertilizers	2714.63	3085.91	2632.08	2714.63	2632.08	
ь.	Industrial Chemicals	78.54	95.11	125.77	78.54	125.77	
с.	Trading	511.80	161.25	105.80	511.80	105.80	
d.	Unallocated	3545.01	3173.69	2250.85	3545.01	2250.85	
ŭ.	Total	6849,98	6515.96	5114.50	6849.98	5114.50	
1		0049,98	0313.90	5114.50	0045.90	5114,50	
5	Capital Employed						
a.	Fertilizers	4556.75	3828.75	3990.00	4556.75	3990.00	
b.	Industrial Chemicals	393.75	359.09	412.01	393.75	412.01	
с. d.	Trading	1204.56	1708.56	970.23	1204.56	970.23	
u.	Unallocated Totai	(1549.32) 4605.74	(1383.13) 4513.27	(782.12) 4590.12	(1549.32) 4605.74	(782.12) 4590.12	
			1888147		77777		

Notes:

1 The above financial results are drawn in accordance with the accounting policies consistently followed by the Company. The results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 17th May, 2024. These results have been audited by the Statutory Auditors as required under Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 The results for the quarter and year ended 31st March, 2024 are in compliance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.







- The above consolidated financial results include the results of the following joint ventures in accordance with Ind AS 28 Investment in Associates and Joint Ventures:
- a. FACT-RCF BUILDING PRODUCTS LIMITED Management Certified Results
- b. URVARAK VIDESH LIMITED Audited Results c. TALCHER FERTILIZERS LIMITED Audited Results
- Based on the nature of business activities undertaken by the Company and requirement of Ind AS 108 Operating Segments, following are the operating segments identified:

Segment	Nature of Activities
Fertilizers	Production and supply of various grades of Fertilizers for agricultural use.
Industrial Chemicals	Production of various chemicals and supply to diverse industries.
Trading	Represents fertilizers imported / locally sourced and marketed for agricultural use.

Unallocable income primarily includes interest income, dividends and profit on sale of investments. Unallocable expenditure mainly includes corporate expenses not allocated to segments. Unallocable assets mainly comprise investments, corporate assets and other financial assets including receivable towards import of urea on Government of India account. Unallocable liabilities mainly comprise borrowings, tax liabilities and other financial and non financial liabilities including payable towards import of urea on Government of India account.

Effective from 01st October, 2023, Government of India has announced reduction in rates of Nutrient Based Subsidy (NBS) which has adversely impacted 5 profitability of Phosphatic and Potassic (P&K) fertilizers. Directives have been given to Fertilizer CPSE's by Department of Fertilizers (DOF) vide letter No F, 21-01/2023-FM dated 21st September 2023 to ensure availability of Phosphatic and Potassic (P&K) fertilizers in Rabi 2023-24 and undertake such procurement on priority. The price adversity if any beyond applicable NBS Subsidy rates will be addressed by DOF to protect at no profit no loss basis. Accordingly based on such directives of DOF, with assurance of protection of losses on such imports, the Company has undertaken import of DAP and NPK fertilizers during the period October to March 2024. Further, DoF has directed for submission of the data duly audited by statutory auditor of the Company and approved by Board of Directors.

Accordingly pending submission of a duly audited claim, the Company has recognized compensation towards such differential which is over and above the notified NBS rates based on its estimates amounting to approximately ₹ 207.23 crore (₹ 50.18 crore during the quarter ended March 2024) in line with DOF's assurance.

- The Company has undertaken production of Sulphur Coated Urea of 3791.72 MT (with 1804.32 MT produced during the quarter) for commercial purpose. 6 Government of India has notified the Maximum Retail Price (MRP) which is on similar lines as that of Neem Coated Urea. However as the subsidy rates are yet to be notified, Company has estimated the subsidy based on the proportionate Nitrogen content of notified subsidy rates of Neem Coated Urea. The Company has approached DOF for notifying the subsidy of Sulphur Coated Urea. The total impact of the same works out to ₹ 10.81 crore.
- Property Plant and Equipment: Title deeds of Immovable properties

In respect of immovable properties other than land, i.e. building and other structures situated at its Trombay and Thal units Company has self-constructed properties on the land owned by the Company as evidenced by property cards/title deeds of land.

Company had come into existence in 1978 as a result of Government of India reorganising Fertilizer Corporation of India Ltd. and National Fertilizers Ltd. Consequent to the same, major portion of immovable assets at its Trombay unit became vested with the Company. In case of Thal unit, such properties on the Company's land were erected over the years following land acquisition effected around 1978. Thus records pertaining to self-constructed properties are not readily available since they date back to more than 40 years.

Based on legal opinion obtained from legal and regulatory experts on land matters and also has other documentary evidence in that regard, Company is of the view that it has clear title to the same. Company has also initiated the process of obtaining appropriate evidence of the approvals/permissions taken for construction of the self-constructed properties from the respective regulatory authorities.

In FY 2022-23, the Company was in receipt of debit note from Gail India Ltd. towards pooled price differential worked out on an annual basis for the year 2021-22. 8 As per the same, the Company is required to contribute additionally to the pool account. It has been observed that the differential has been arrived at by substituting EPMC gas meant for Urea Operations with cheaper market price gases specifically contracted by the Company for non-urea operations.

Similarly, as per Department of Fertilizer's (DoF) directives during the year 2022-23, the Company had sourced Spot gas for its urea operations in lieu of gas sourced under the EPMC mechanism which also has not been considered in the pool price and was substituted with cheaper market price gases specifically contracted by the Company for non-urea operations resulting in additional contribution to the pool account.

The Company is of the view that EPMC gas / Spot gas is specifically meant for urea operations and thus needs to be subsumed in arriving at the final pool price and the same should be considered in the subsidy of urea, since the cost of gas is a pass through. The matter has been represented to DoF.

As the non-recognition of such EPMC Gas / Spot gas sourced as per DoF's directives for Urea Operations is not in accordance with the principles of gas pooling mechanism, the Company has continued to recognize such differential i.e. (EPMC / Spot gas price – Cheaper market gas price) amounting to ₹ 0.73 crore for the year ended March 2024 (₹NIL for the quarter ended March 2024) and ₹ 80.57 crore cumulatively till March 2024 which has been shown as receivable from DoF.

Particulars		Ouarter ended		Year ended	
	31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023
Sale / Revaluation of Development Right Certificate received / receivable from from Municipal Corporation of Greater Mumbai / Mumbai Metropolitan Regional Development Authority towards surrender of land in earlier year.		-	(63.32)	(40.32)	(63.3
Reversal of excess liability of price differential for use of APM/Domestic gas for non-fertilizer / Non-Urea operations as per AMRCD order	-	-	(30.15)	-	(30.1
Total Exceptional Item - Expenditure / (Income)	(15.04)		(93.47)	(40.32)	(93,47







10	Other Disclosures of the Company as per SEBI (Listing Obligation	ns and Disclosu		Regulations, 201	<i>.</i>					
Sr.	Particulars			Quarter	r ended	Year	······			
No. I	Credit Rating *			31.03.2024	31.03.2023	31.03.2024	31.03.2023			
a	Commercial Papers									
1	ICRA			ICRA A1+	ICRA A1+	ICRA A1+	ICRA A1-			
11	CARE			CARE A1+	CARE A1+	CARE A1+	CARE A1-			
b	Non Convertible Debentures									
	ICRA			ICRA AA	ICRA AA	ICRA AA	ICRA A			
11	India Ratings			IND AA	IND AA	IND AA	IND A			
	Long Term Bank Lines - ICRA			ICRA AA	ICRA AA	ICRA AA	ICRA A			
d II	Short Term Bank Lines - CRISIL Security Cover available for 6 59% Secured Nep Convertible Det	anturar (CEDIE	C 1. 2020)	CRISIL A1 + 2.84 times	CRISIL A1 + 2.76 times	CRISIL A1 + 2.84 times	CRISIL A1 2.76 time			
ш	Security Cover available for 6.59% Secured Non-Convertible Deb Long Term Debt Equity ratio	Jentures (SERIE	51-2020)	2.84 times 0.3 : 1	0.25 : 1	2.84 times 0.3 : 1	0.25 :			
īv	Debt Service Coverage Ratio**			0.3.1	1.46	1.06	5.0			
v	Interest Service Coverage Ratio			4.26	4.68	3.69	7.2			
٧I	Current Ratio			1.45	1.62	1.45	1.6			
VII	Long Term Debt to Working Capital			0.64	0.52	0.64	0.5			
	Bad Debts to Accounts Receivable Ratio**			0.00	0.00	0.00	0.0			
IX	Current Liability Ratio			0.71	0.68	0.71	0.6			
x xı	Total Debts to Total Assets	0.29	0.19	0.29	0.1					
	Debtors Turnover** Inventory Turnover**	1.26 3.17	1.66 4.31	5.51 13.89	7.6					
	Operating Margin %			4.97	3.94	3,02	6.8			
XIV	Net profit Margin %			2,45	3.41	1.33	4.5			
xv	Debenture Redemption Reserve			*** Refer Note	*** Refer Note	*** Refer Note	1			
XVI	Net Worth (Equity Share Capital + Other Equity) (₹ Crore)			4605.74	4590.12	4605.74	4590.1			
	Outstanding Debt (Long Term) (₹ Crore)			1393.25	1132.57	1393.25	1132,5			
	mpany Issued 6.59% Secured Non-Convertible Debenture (SERIES I-									
	nd has created adequate security with respect to the same i.e. a par ment of India) and movable plant and machinery including machinery			sets or the compan	y, namely book del	uts (I.e. subsidy re	ceivables from t			
he C	ompany issued 6.59% Unsecured Non-Convertible Debenture (SERIE			face value of ₹ 300	0.00 crore on 31st	January, 2022, re	deemable on 31			
	y, 2025. above disclosure is based on latest ratings.									
* Not	annualised in case of quarterly figures.									
	accordance with Gazette Notification No. GSR 574(E) dated 16th Au e in respect of the above referred debentures as they have been issue			orporate Affairs Co	mpany is not requi	red to create Debe	enture Redempti			
-serv	a in the post of the doore referred dependices as they have been issue	- on private plat								
	Formula used for calculation of Ratios:		_							
	a. Debt : Equity Ratio = (Long Term Borrowings + Current matur	-		•			_			
	 b. Debt Service Coverage Ratio = (Profit before Finance costs, D Borrowings) 	epreciation, Ex	ceptional Items a	nd Tax) / (Finance	e Costs+Current n	naturities of Long	Term			
	c, Interest Service Coverage Ratio = (Profit before Finance costs	, Depreciation.	Exceptional Item	s and Tax) / (Fina	nce Costs)					
	d. Current Ratio = (Current assets) / (Current liabilities - Curren									
	e. Long Term Debt to Working Capital = (Long term borrowings		-	- /	Vorking capital)					
	[working capital refers to net current assets arrived after reducin	ig current liabili	ities excluding cur	rent maturities of	long term borrow	rings from current	t assets]			
	f. Rad Debts to Accounts Residuable Ratio - (Rad debte written s	f) / (Average)	rada raceivables)							
	f. Bad Debts to Accounts Recievable Ratio = (Bad debts written or g. Current Liability Ratio = (Current liabilities - Current maturities)									
	h. Total Debts to Total Assets = (Total borrowings) / (Total asset		borrowings) / (To	tal habilities)						
	I. Debtors Turnover = (Revenue from operations) / (Average trac									
	j. Inventory Turnover = (Revenue from operations) / (Average in		hed goods and st	ock in trade)						
			-							
k. Operating Margin % = (Profit before Finance costs, Depreciation, Exceptional Items and Tax - Other Income) / (Revenue from operations)										
	1. Net profit Margin % = (Profit after tax) / (Revenue from operation	tions)				rations)				
xvIII	I. Net profit Margin $\% = (Profit after tax) / (Revenue from operal The details of Interest / Principal payment and due date in respectively.$	tions)	rtible debt securi	ties is given below						
(VIII	1. Net profit Margin % = (Profit after tax) / (Revenue from operation	tions) ct of Non-conve	rtible debt securi Previous Due Da	ties is given below te		rations) Next Due date				
XVIII	 Net profit Margin % = (Profit after tax) / (Revenue from operal The details of Interest / Principal payment and due date in respe- Bond / Debentures 	tions) ct of Non-conve Interest	rtible debt securi Previous Due Da Principal	ties is given below te Status	r: Interest		Principal			
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(VIII	I. Net profit Margin % = (Profit after tax) / (Revenue from operal The details of Interest / Principal payment and due date in respe- Bond / Debentures 6.59% Secured Non-Convertible Debenture (SERIES I-2020) 6.59% Unsecured Non Convertible Debentures (SERIES I - 2022)	tions) ct of Non-conve Interest 05.08.2023 (₹ 32.95 crore) 31.01.2024 (₹ 19.77 crore)	rtible debt securi Previous Due Da Principal NA	ties is given below te Status Paid on due date Paid on due	Interest 05.08.2024 (₹ 32.95 crore) 31.01.2025		05.08.2025 (₹ 500.00 cror 31.01.2025			
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	STATEMENT OF CONSOLIDATED ASSETS AND LI		(₹ in Crore)
	Particulars	AS A 31,03.2024 Audit	31.03.2023
	ASSETS		
1	Non Current Assets		
a)	Property, Plant and Equipment Capital Work in Progress	2540.38 431.25	2522.18 211.48
c)	Right of Use Assets	12.14	15.02
	Investment Property Intangible Assets	5.37	4.99 0.43
f)	Financial Assets (i) Investments	991.51	994.19
	(ii) Trade Receivables	-	-
	(iii) Loans (iv) Others		5.10
g)	Other Non-Current Assets	418.45	304.62
	Sub total	4399.13	4058.01
2	Current Assets		
a) b)	Inventories Financial Assets	2582.24	2585.41
	(i) Trade Receivables (ii) Cash and Cash Equivalents	3549.67 156.49	2608.82
	(iii) Bank Balances other than (ii) above	196.45	11.30 53.23
	(iv) Loans (v) Others	5.11 266.40	5.13 147.18
c)	Other Current Assets Sub total	300.23 7056.59	235.54 5646.61
	TOTAL - ASSETS	11455.72	9704.62
в.	EQUITY & LIABILITIES		
1	Equity (a) Equity Share Capital	551.69	551.69
	(b) Other Equity Sub total	4054.05	4038.43 4590.12
2	Liabilities		
	Non Current Liabilities Financial Liabilities		
-1	(i) Borrowings	940.39	1034.98
-	(ii) Lease Liabilities (iii) Other Financial Liabilities	8.05 42.77	9.25 33.98
b) c)	Provisions Deferred Tax Liabilities(Net)	209.24 305.73	191.08 236.90
	Other Non-Current Liabilities Sub total	23.73	27:78 1533.97
(I)	Current Liabilities		
	Financial Liabilities (i) Borrowings	2342.86	827.67
	(ii) Lease Liabilities	5.34	4.71
	(iii) Trade Payables (A) total outstanding dues of micro enterprises and	55.46	57.13
	small enterprises. (B) total outstanding dues of creditors other than	1880.13	1954.16
	micro enterprises and small enterprises. (iv) Other Financial Liabilities		446.05
	Other Current Liabilities	616.85 264.50	119.09
c)	Provisions Sub total	154.93 5320.07	<u>171.72</u> 3580.53
	TOTAL - EQUITY & LIABILITIES	11455.72	9704.62
	For and on behalf of th RASHTRIYA CHEMICALS AN		TED
	\cap		
	Å		
	n	1	
	d : 17th May, 2024. (S. C. Mod Chairman & Man	aging Director	
ace	:: Mumbai DIN : 034	98837	JICAL
			1191 -







Ô	RASHTRIYA CHEMICALS AND FERT Regd. Office : "Priyadarshini" Eastern Express H CIN No. L24110MH1978GOI020185		umbai 400 0		63
3.000	CONSOLIDATED CASH FLOW STATEMENT FOR THE	YEAR ENDED 3	LST MARCH		(₹ in Crore)
51.		······································	Audi	ted	<u></u>
10,	Particulars	31,03,20	Year e	nded	023
	Cash Flow From Operating Activities				
	Net Profit before tax		301.17		1273.14
			•		
	Adjustments for :				
	Share of (Profit) / Loss of Associates / JV's	2.46		0.84	
	Exceptional items - (Income)/ Expenses	(40.32)		(93.47)	
	Depreciation/Amortisation/Loss on Impairment of Assets	233.93	1	212.44	
	(Profit) / Loss on Sale of Property, Plant and Equipment / Intangible Assets	1.38		0.50	
	Interest Income	(43.04)		(10.28)	
	Dividend Income	(0.47)		(0.40)	
	Rental Income Derived from Investment Properties	(38.35)		(32.21)	
	(Gain) / Loss on Sale of Current Investments Interest and Finance Charges	(9.64) 183.64		(1.63) 223.86	
	Provision for Bad/Doubtful Debts	2.40		1.49	
	Provision for Obsolescence Stores	0.52		1.97	
	Provision Written Back	(10.41) 3.32		(0.56) 13.91	
	Unrealised Foreign Exchange (Gain) /Loss	3.32	285.42	13.91	316.4
	Operating Profit before Working Capital Changes		586.59		1589.6
	Adjustments for :				
	Trade Receivables and Other Assets	(1147.43)		181.67	
	Inventories	10.87		(259.55)	
	Trade Payables and Other Liabilities	197.70	(030.96)	(346.97)	(474 0
			(938.86)		(424.8
	Cash Generated / (Used) from Operations		(352.27)		1164.7
	Direct Taxes Paid (net of refunds)		(70.00)		(377.7
	Net Cash Generated / (Used) from Operating Activities A		(422.27)		787.0
	Cash Flow from Investing Activities	(482.34)		(384.64)	
	Additions to Property, Plant and Equipment / Intangile Assets	• •			
	Sale of Property, Plant and Equipment / Intanglie Assets	1.42	1	0.11	
	Purchase of Current Investments Sale of Current Investments	(5285.74) 5295.38		(4444.73) 4454.40	
	Sale of Transferable Development Rights	63.02			
	Inter Corporate Advances / Repayments	5.10		5.10	
	Interest Received Dividend Received	42.80 0.47	1	10.44 0.40	
	Rental Income Derived from Investment Properties	38.35		32.21	
	Margin Money Deposits Matured / (Placed) with Banks	(142.91)		11.18	
			(464.45)		(315.5
	Net Cash Generated / (Used) from Investing Activities B		(464.45)		(315.5
	Cash Flow from Financing Activities Net Proceeds / (Repayment) of working capital facilities and short term	1159.92		(876.91)	
	loans				
	Proceeds from Term loans / Non Convertible Debentures	444.38		(220, 66)	
	Repayments of Term loans Interest paid	(183.70) (178.35)		(228.66) (222.81)	
	Dividend paid	(203.81)		(226.31)	
	Repayment of Lease liabilities	(6.53)	1031.91	(5.22)	(1559.9
	Net Cash Generated / (Used) from Financing Activities C		1031.91		(1559.9
	Net Increase/Decrease(-) in Cash and Cash Faulualant (A I B I C)		1		(1000 4
	Cash Equivalent (A+B+C)		145.19		(1088.4
	Cash and Cash Equivalents as at 1st April (Opening Balance)		11.30		1099.
	Cash and Cash Equivalents as at 31st March (Closing Balance)		156.49		11.
	Components of Cash and Cash Equivalents				
	Cash on hand Balance With Scheduled Banks		-		-
	in Current Accounts		156.49		11.
	in Term Deposits with less than 3 months maturity				

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Note: 2

The Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Indian Accounting Standard (Ind AS) 7 on Statement of Cash Flows and presents cash flows by operating, investing and financing activities. Figures in the bracket are outflows / deductions. Figures of the previous year have been regrouped / rearranged wherever necessary to make it comparable to the current year presentation The cash credit facilities availed from bank are part of financing activity which do not form part of cash and cash equivalents for Cash Flow Statement purpose. 3 4

For and on behalf of the Board of Directors RASHTRIYA CHEMICAUS AND FERTILIZERS LIMITED

(S. C. Mudgarikar) Chairman & Managing Director DIN : 03498837

Dated : 17th May, 2024. Place: Mumbai









RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED (A Govt. Of India Undertaking)



Regd. Office : "Priyadarshini" Eastern Express Highway, Slon, Mumbai 400 022 CIN No. L24110MH1978GOI020185 Website: www.rcfltd.com

Statement of Audited Standalone Financial Results for the Quarter and Year Ended 31ST MARCH 2024

			Quarter ended		(₹ in Crore) Year ended		
		31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023	
	Particulars	Audited	Unaudited	Audited	Audi	ed	
		1	2	3	4	5	
1 a	Income Revenue from Operations	3879.65	4903.52	4683.94	16981.31	21451.54	
ь	Other Income	28,48	37.34	22.48	165.43	143.30	
U	Total Income	3908.13	4940.86	4706.42	17146.74	21594.84	
2	Expenses						
a.	Cost of materials consumed	1415.49	1839.29	1896.79	6348.50	8839.60	
b.	Purchase of stock-in-trade	904.15	1479.66	1037.98	4311.12	3047.43	
c.	Changes in inventories of finished goods and stock in trade	(97.54)	(283.76)	(182.11)	(526.44)	252.96	
d.	Employee benefits expense	128.94	132.07	181.87	542.78	692.37	
e,	Finance costs	51.98	48.41	44.32	183.64	223.86	
f.	Depreciation and amortisation expense	64.46	56.49	59.34	233.10	212.12	
g.	Other expenses						
	i. Power and fuel	965.92	1185.23	1203.55	4178.55	5741.56	
	ii. Freight and handling charges	181.08	267.67	190.85	869.58	723.48	
	iii. Others	186.25	199.27	158.42	742.60	680.95	
	Total expenses	3800.73	4924.33	4591.01	16883.43	20414.33	
3	Profit / (Loss) before exceptional items and tax (1-2)	107.40	16.53	115.41	263.31	1180.51	
4	Exceptional items	(15.04)	-	(93.47)	(40.32)	(93.47	
5	Profit / (Loss) before tax (3-4)	122.44	16.53	208.88	303.63	1273.98	
6	Tax Expense						
	i. Current tax	19.45	(20.22)	37.03	38.78	327.33	
	 iii. Deferred tax iii. Short / (excess) provision for tax for earlier years 	31.41 (26.07)	26.25	17.62 (17.20)	63.18 (26.07)	21.53 (42.03	
	Total Tax	24.79	6.03	37.45	75.89	306.83	
7	Profit / (Loss) after tax (5-6)	97.65	10.50	171.43	227.74	967.15	
8	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	i. Remeasurements of Defined Benefit Plans	(20.75)	(0.57)	(31.45)	(24.45)	(39.32	
	ii. Fair Value Equity Instruments	22.48	-	5.19	22.48	5.19	
	Income tax relating to items that will not be reclassified to profit or loss						
	I. Income Tax on Remeasurements of Defined Benefit Plans	1.15	0.14	1.58	2.08	3.56	
	ii. Deferred Tax on Fair Value Equity Instruments	(5.65)		(1.30)	(5.65)	(1.30	
	Other Comprehensive Income (net of tax)	(2.77)	(0.43)	(25.98)	(5.54)	(31.87	
9	Total Comprehensive Income for the period (7+8)	94.88	10.07	145.45	222.20	935.28	
10	Paid up equity share capital (Face Value - ₹ 10/- each.)	551.69	551.69	551.69	551.69	551.69	
11	Reserves / Other Equity (excluding Revaluation Reserves)	4064.71	3969.83	4046.63	4064.71	4046.63	
12	Earnings Per Share (EPS) (₹)*						
	(i) Basic EPS (₹)	1.77	0.19	3.11	4.13	17.53	
	 (ii) Diluted EPS (₹) * Not annualised in case of quarterly figures 	1.77	0.19	3.11	4.13	17.53	









RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED (A Govt. Of India Undertaking)

 Regd. Office : "Priyadarshini" Eastern Express Highway, Sion, Mumbai 400 022

 CIN No. L24110MH1978GOI020185
 Website: www.rcfitd.com



Audited Standalone Segmentwise Revenue, Results, Assets and Liabilities for the Quarter and Year Ended 31ST MARCH 2024

	(₹ in Croi Quarter ended Year ended							
		31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023		
	Particulars	Audited	Unaudited	Audited	Audi			
		1	2	3	4	5		
1	Segment Revenue							
a.	Fertilizers	2728,47	3013.68	3287.18	10997.39	14642.25		
ь.	Industrial Chemicals	395.72	443.23	644.29	1710.34	3226.46		
с.	Trading	752.54	1443.70	749.55	4261.91	3571.16		
d.	Unallocated	2.92	2.91	2,92	11.67	11.67		
u.	Total	3879.65	4903.52	4683.94	16981.31	21451.54		
		5675.65	4505.52	4005/54	10501.51	21431.34		
	Less:Inter Segment Revenue		4903.52	4683.94	16981.31	24451 54		
	Revenue from Operations	3879.65	4903.52	4083.94	10901.31	21451.54		
2	Segment Results							
а,	Fertilizers	54.11	27.80	136.56	70.88	752.33		
ь.	Industrial Chemicals	58.88	44.99	163.84	213.48	885.47		
с,	Trading	54.62	(3.85)	(138.66)	145.30	(172.45)		
с.	Trading	54.02	(5.65)	(100.00)	1 10.00	(1/2,45		
	Total	167.61	68.94	161.74	429.66	1465.35		
	Less:							
	I, Finance Costs	51.98	48.41	44.32	183.64	223.86		
	ii. Other Net Unallocable Expenditure / (Income)	8.23	4.00	2.01	(17.29)	60.98		
	Profit Before Exceptional Items	107.40	16.53	115.41	263.31	1180.51		
	Exceptional Item - Expenditure / (Income)	(15.04)	10.55	(93.47)				
			16.53	208.88	(40.32) 303.63	(93.47)		
	Profit/ (Loss) Before Tax	122.44	10.55	208.88	303.03	1273.98		
3	Segment Assets							
а.	Fertilizers	7271.38	6914.66	6622.08	7271.38	6622.08		
b.	Industrial Chemicals	472.29	454.20	537.78	472.29	537.78		
с.	Trading	1716.36	1869.81	1076.03	1716.36	1076.03		
d.	Unallocated	2006.35	1798.81	1476.93	2006.35	1476.93		
	Total	11466.38	11037.48	9712.82	11466.38	9712.82		
4	Segment Liabilities							
а.	Fertilizers	2714.63	3085.91	2632.08	2714.63	2632.08		
b.	Industrial Chemicals	78.54	95.11	125.77	78.54	125.77		
c.	Trading	511.80	161.25	105.80	511.80	105.80		
d.	Unallocated	3545.01	3173.69	2250.85	3545.01	2250.85		
	Total	6849.98	6515.96	5114.50	6849.98	5114.50		
5 a.	Capital Employed Fertilizers	4556.75	3828.75	3990.00	4556.75	3990.00		
a. b.	Industrial Chemicals	393.75	359.09	412.01	393.75	412.01		
c.	Trading	1204.56	1708.56	970.23	1204.56	970.23		
d.	Unallocated	(1538.66)	(1374.88)	(773.92)	(1538.66)	(773.92)		
	Total	4616.40	4521.52	4598.32	4616.40	4598.32		

Notes:

1 The above financial results are drawn in accordance with the accounting policies consistently followed by the Company. The results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 17th May, 2024. These results have been audited by the Statutory Auditors as required under Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 The results for the quarter and year ended 31st March, 2024 are in compliance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.







3 Based on the nature of business activities undertaken by the Company and requirement of Ind AS 108 - Operating Segments, following are the operating se identified:								
	Segment	Nature of Activities						
	Fertilizers	Production and supply of various grades of Fertilizers for agricultural use.						
	Industrial Chemicals	Production of various chemicals and supply to diverse industries.						
	Trading	Represents fertilizers imported / locally sourced and marketed for agricultural use.	1					

Unallocable income primarily includes interest income, dividends and profit on sale of investments. Unallocable expenditure mainly includes corporate expenses not allocated to segments. Unallocable assets mainly comprise investments, corporate assets and other financial assets including receivable towards import of urea on Government of India account. Unallocable liabilities mainly comprise borrowings, tax liabilities and other financial and non financial liabilities including payable towards import of urea on Government of India account.

Effective from 01st October, 2023, Government of India has announced reduction in rates of Nutrient Based Subsidy (NBS) which has adversely impacted profitability of Phosphatic and Potassic (P&K) fertilizers. Directives have been given to Fertilizer CPSE's by Department of Fertilizers (DOF) vide letter No F.21-01/2023-FM dated 21st September 2023 to ensure availability of Phosphatic and Potassic (P&K) fertilizers in Rabi 2023-24 and undertake such procurement on priority. The price adversity if any beyond applicable NBS Subsidy rates will be addressed by DOF to protect at no profit no loss basis. Accordingly based on such directives of DOF, with assurance of protection of losses on such imports, the Company has undertaken import of DAP and NPK fertilizers during the period October to March 2024. Further, DOF has directed for submission of the data duly audited by statutory auditor of the Company and approved by Board of Directors.

Accordingly pending submission of a duly audited claim, the Company has recognized compensation towards such differential which is over and above the notified NBS rates based on its estimates amounting to approximately ₹ 207.23 crore (₹ 50.18 crore during the quarter ended March 2024) in line with DOF's assurance.

- 5 The Company has undertaken production of Sulphur Coated Urea of 3791.72 MT (with 1804.32 MT produced during the quarter) for commercial purpose. Government of India has notified the Maximum Retail Price (MRP) which is on similar lines as that of Neem Coated Urea. However as the subsidy rates are yet to be notified, Company has estimated the subsidy based on the proportionate Nitrogen content of notified subsidy rates of Neem Coated Urea. The Company has approached DOF for notifying the subsidy of Sulphur Coated Urea. The total impact of the same works out to ₹ 10.81 crore.
- 6 Property Plant and Equipment: Title deeds of Immovable properties

In respect of immovable properties other than land, i.e. building and other structures situated at its Trombay and Thal units Company has self-constructed properties on the land owned by the Company as evidenced by property cards/title deeds of land.

Company had come into existence in 1978 as a result of Government of India reorganising Fertilizer Corporation of India Ltd. and National Fertilizers Ltd. Consequent to the same, major portion of immovable assets at its Trombay unit became vested with the Company. In case of Thal unit, such properties on the Company's land were erected over the years following land acquisition effected around 1978. Thus records pertaining to self-constructed properties are not readily available since they date back to more than 40 years.

Based on legal opinion obtained from legal and regulatory experts on land matters and also has other documentary evidence in that regard, Company is of the view that it has clear title to the same. Company has also initiated the process of obtaining appropriate evidence of the approvals/permissions taken for construction of the self-constructed properties from the respective regulatory authorities.

7 In FY 2022-23, the Company was in receipt of debit note from Gail India Ltd. towards pooled price differential worked out on an annual basis for the year 2021-22. As per the same, the Company is required to contribute additionally to the pool account. It has been observed that the differential has been arrived at by substituting EPMC gas meant for Urea Operations with cheaper market price gases specifically contracted by the Company for non-urea operations.

Similarly, as per Department of Fertilizer's (DoF) directives during the year 2022-23, the Company had sourced Spot gas for its urea operations in lieu of gas sourced under the EPMC mechanism which also has not been considered in the pool price and was substituted with cheaper market price gases specifically contracted by the Company for non-urea operations resulting in additional contribution to the pool account.

The Company is of the view that EPMC gas / Spot gas is specifically meant for urea operations and thus needs to be subsumed in arriving at the final pool price and the same should be considered in the subsidy of urea, since the cost of gas is a pass through. The matter has been represented to DoF.

As the non-recognition of such EPMC Gas / Spot gas sourced as per DoF's directives for Urea Operations is not in accordance with the principles of gas pooling mechanism, the Company has continued to recognize such differential i.e. (EPMC / Spot gas price – Cheaper market gas price) amounting to ₹ 0.73 crore for the year ended March 2024 (₹NIL for the quarter ended March 2024) and ₹80.57 crore cumulatively till March 2024 which has been shown as receivable from DoF.

articulars	Ouarter ended			Year e	nded
	31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023
Sale / Revaluation of Development Right Certificate received / receivable from from Municipal Corporation of Greater Mumbai / Mumbai Metropolitan Regional Development Authority towards surrender of land in earlier year.	(15.04)	-	(63.32)	(40.32)	(63.32
Reversal of excess liability of price differential for use of APM/Domestic gas for non-fertilizer / Non-Urea operations as per AMRCD order	-	-	(30.15)	-	(30.15
Total Exceptional Item - Expenditure / (Income)	(15.04)	-	(93.47)	(40.32)	(93.47







Sr.	Particulars			Ouarte	r ended	Year	ended
No.				31.03.2024	31.03.2023	31.03.2024	31.03.2023
I	Credit Rating *						
a i	Commercial Papers ICRA			ICRA A1+	ICRA A1+	ICRA A1+	ICRA A1+
	CARE			CARE A1+	CARE A1+	CARE A1+	1 1
b	Non Convertible Debentures			_		1	
ł.	ICRA			ICRA AA	ICRA AA	ICRA AA	ICRA AA
11	India Ratings			IND AA	IND AA	IND AA	IND AA
с	Long Term Bank Lines - ICRA			ICRA AA	ICRA AA	ICRA AA	ICRA AA
ď	Short Term Bank Lines - CRISIL			CRISIL A1 +	CRISIL A1 +	CRISIL A1 +	CRISIL A1 +
п	Security Cover available for 6.59% Secured Non-Convertible Debe	entures(SERIE	S I-2020)	2.84 times	2.76 times	2.84 times	1
ш	Long Term Debt Equity ratio			0.3:1	0.25 : 1	0.3:1	
īv	Debt Service Coverage Ratio**			0.44	1.54	1.07	
V	Interest Service Coverage Ratio			4.31	4.94	3.70	1
VI	Current Ratio			1.45	1.62	1.45	1 1
VII VIII	Long Term Debt to Working Capital			0.64	0.52	0.64	
IX	Bad Debts to Accounts Receivable Ratio** Current Liability Ratio			0.71	0.68	0.00	
X	Total Debts to Total Assets			0.29	0.19	0.29	
XI	Debtors Turnover**			1.26	1.66	5,51	1 1
хп	Inventory Turnover**			3.17	4.31	13.89	1
хш	Operating Margin %			5.04	4.20	3.03	
XIV	Net profit Margin %			2.52	3.66	1.34	
xv	Debenture Redemption Reserve			*** Refer Note	*** Refer Note	*** Refer Note	
xvt	Net Worth (Equity Share Capital + Other Equity) (₹ Crore)			4616.40	4598.32	4616.40	1 1
XVII	Outstanding Debt (Long Term) (* Crore)			1393.25	1132.57	1393.25	1 1
he C	ompany issued 6.59% Secured Non-Convertible Debenture (SERIES I-2	2020) (ISIN - IA	NE027A07012) face	value of ₹ 500.00 (rore on 05th Augu	st, 2020, redeema	ble on 05th August
	e. Long Term Debt to Working Capital = (Long term borrowings + [working capital refers to net current assets arrived after reducing					ngs from current	assets]
	f. Bad Debts to Accounts Recievable Ratio = (Bad debts written of g. Current Liability Ratio = (Current liabilities - Current maturities h. Total Debts to Total Assets = (Total borrowings) / (Total assets i. Debtors Turnover = (Revenue from operations) / (Average trade i Investory Turnover = (Revenue from operations) / (Average trade)	of long term l) e receivables)	borrowings) / (Tot	al liabilities)			
VIII	g. Current Liability Ratio = (Current liabilities - Current maturities h. Total Debts to Total Assets = (Total borrowings) / (Total assets i. Debtors Turnover = (Revenue from operations) / (Average trade j. Inventory Turnover = (Revenue from operations) / (Average inv k. Operating Margin % = (Profit before Finance costs, Depreciation l. Net profit Margin % = (Profit after tax) / (Revenue from operation	of long term l) e receivables) ventory of finis n, Exceptional ons)	borrowings) / (Tot shed goods and sto Items and Tax - (al liabilities) ock in trade) Other income) / (R		ations)	
(VIII	g. Current Liability Ratio = (Current liabilities - Current maturities h. Total Debts to Total Assets = (Total borrowings) / (Total assets i. Debtors Turnover = (Revenue from operations) / (Average trade j. Inventory Turnover = (Revenue from operations) / (Average inv k. Operating Margin % = (Profit before Finance costs, Depreciation	of long term l) e receivables) ventory of finis n, Exceptional ons)	borrowings) / (Tot shed goods and sto Items and Tax - (al liabilities) ock in trade) Dther income) / (R cles is given below		ations) Next Due date	
VIII	g. Current Liability Ratio = (Current liabilities - Current maturities h. Total Debts to Total Assets = (Total borrowings) / (Total assets i. Debtors Turnover = (Revenue from operations) / (Average trade j. Inventory Turnover = (Revenue from operations) / (Average inv k. Operating Margin % = (Profit before Finance costs, Depreciation I. Net profit Margin % = (Profit after tax) / (Revenue from operation The details of Interest / Principal payment and due date in respect Bond / Debentures	of long term l e receivables) ventory of finis n, Exceptional ons) t of Non-conve Interest	borrowings) / (Tot inhed goods and sto Items and Tax - (artible debt securit Previous Due Da Principal	al liabilities) ock in trade) Dther income) / (R ites is given below ate Status	Interest		Principal
VIII	g. Current Liability Ratio = (Current liabilities - Current maturities h. Total Debts to Total Assets = (Total borrowings) / (Total assets i. Debtors Turnover = (Revenue from operations) / (Average trad j. Inventory Turnover = (Revenue from operations) / (Average inv k. Operating Margin % = (Profit before Finance costs, Depreciation l. Net profit Margin % = (Profit after tax) / (Revenue from operating The details of Interest / Principal payment and due date in respect	of long term l) e receivables) ventory of finis n, Exceptional ons) t of Non-conver Interest 05.08,2023 (₹ 32.95	borrowings) / (Tot shed goods and sto Items and Tax - (ertible debt securit Previous Due Da	al liabilities) ock in trade) Other income) / (R des is given below ate			Principal 05.08.2025 (₹ 500.00 crore)
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IXX 10 11 12 13 14	g. Current Liability Ratio = (Current liabilities - Current maturities h. Total Debts to Total Assets = (Total borrowings) / (Total assets i. Debtors Turnover = (Revenue from operations) / (Average trade j. Inventory Turnover = (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation Convertible Debentures (SERIES I - 2022))	of long term l) e receivables) rentory of finis n, Exceptional ons) t of Non-conve Interest 05.08.2023 (* 32.95 crore) 31.01.2024 (* 19.77 crore) Cial Paper NIL and furthof the same is concing figures ancing figures itilated vide o nd Fertilizers a mpany's finan as exceeded upact on the C- ular dated 26. uges are attact e declared a fi is subject to a t Report for S	borrowings) / (Tot shed goods and sto Items and Tax - (artible debt securit Previous Due Da Previous Due Da P	al liabilities) al liabilities) book in trade) Dther income) / (R iles is given below ate Status Paid on due date Paid on due dat	Interest 05,08,2024 (₹ 32,95 crore) 31,01,2025 (₹ 19,77 crore) uance of Commerce uance of Commerce ua	Next Due date	05.08.2025 (₹ 500.00 crore) 31.01.2025 (₹ 300.00 crore) g the period April- the year to date ted (FRBL) a joint Professional (IRP) tments/dues from t venture is being year 2024-25 and on paid up equity ended 31st March,
IXX 10 11 12 13 14	g. Current Liability Ratio = (Current liabilities - Current maturities h. Total Debts to Total Assets = (Total borrowings) / (Total assets i. Debtors Turnover = (Revenue from operations) / (Average trade j. Inventory Turnover = (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation I. Net profit Margin % = (Profit after tax) / (Revenue from operation Convertible Debentures (SERIES I - 2022))	of long term l) e receivables) rentory of finis n, Exceptional ons) t of Non-conve Interest 05.08.2023 (* 32.95 crore) 31.01.2024 (* 19.77 crore) Cial Paper NIL and furthof the same is concing figures ancing figures itilated vide o nd Fertilizers a mpany's finan as exceeded upact on the C- ular dated 26. uges are attact e declared a fi is subject to a t Report for S	borrowings) / (Tot shed goods and sto Items and Tax - (artible debt securit Previous Due Da Previous Due Da P	al liabilities) book in trade) Dther income) / (R cles is given below ate Status Paid on due date Paid on due date Paid on due date Paid on due date Company h the joint venture steecember, 2023 on vencore (FACT) L st the Company h the joint venture ated financial stat te to Large Corpor nnexure 1 1.24 per equity si tolder's of the Con al Statements with assary, to make the For and on l	Interest 05,08,2024 (₹ 32,95 crore) 31,01,2025 (₹ 19,77 crore) uance of Commerce uance of Commerce ua	Next Due date	05.08.2025 (₹ 500.00 crore) 31.01.2025 (₹ 300.00 crore) g the period April- the year to date ted (FRBL) a joint Professional (IRP) tments/dues from t venture is being year 2024-25 and on paid up equity ended 31st March,
IXX 10 11 12 13 14 15 Dated	 g. Current Liability Ratio = (Current liabilities - Current maturities h. Total Debts to Total Assets = (Total borrowings) / (Total assets i. Debtors Turnover = (Revenue from operations) / (Average trade j. Inventory Turnover = (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operations) / (Average in	of long term l) e receivables) rentory of finis n, Exceptional ons) t of Non-conve Interest 05.08.2023 (* 32.95 crore) 31.01.2024 (* 19.77 crore) Cial Paper NIL and furthof the same is concing figures ancing figures itilated vide o nd Fertilizers a mpany's finan as exceeded upact on the C- ular dated 26. uges are attact e declared a fi is subject to a t Report for S	borrowings) / (Tot shed goods and sto Items and Tax - (artible debt securit Previous Due Da Previous Due Da P	al liabilities) book in trade) Dther income) / (R ites is given below ite Status Paid on due date Paid on due date Interpret Status	Interest 05,08,2024 (₹ 32,95 crore) 31,01,2025 (₹ 19,77 crore) uance of Commerc uance of Commerc	Next Due date	05.08.2025 (₹ 500.00 crore) 31.01.2025 (₹ 300.00 crore) g the period April- the year to date ted (FRBL) a joint Professional (IRP) tments/dues from t venture is being year 2024-25 and on paid up equity ended 31st March,
IXX 10 11 12 13 14 15 Dated	 g. Current Liability Ratio = (Current liabilities - Current maturities h. Total Debts to Total Assets = (Total borrowings) / (Total assets i. Debtors Turnover = (Revenue from operations) / (Average trade j. Inventory Turnover = (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operations) / (Average in	of long term l) e receivables) rentory of finis n, Exceptional ons) t of Non-conve Interest 05.08.2023 (* 32.95 crore) 31.01.2024 (* 19.77 crore) Cial Paper NIL and furthof the same is concing figures ancing figures itilated vide o nd Fertilizers a mpany's finan as exceeded upact on the C- ular dated 26. uges are attact e declared a fi is subject to a t Report for S	borrowings) / (Tot shed goods and sto Items and Tax - (artible debt securit Previous Due Da Previous Due Da P	al liabilities) book in trade) Dther income) / (R ites is given below ite Status Paid on due date Paid on due date Interpret Status	Interest 05.08.2024 (₹ 32.95 crore) 31.01.2025 (₹ 19.77 crore) uance of Commern- appect of the full fi h FACT-RCF Buildi imited and an Int as made full prov , no further losses ements. ate. The Initial Di hare of ₹ 10/- eac pany. n unmodified opini em comparable. behalf of the Doard AICALSAND FERT	Next Due date	05.08.2025 (* 500.00 crore) 31.01.2025 (* 300.00 crore) g the period April- the year to date ted (FRBL) a joint Professional (IRP) twenture is being year 2024-25 and on paid up equity ended 31st March,
10 11 12 13 14 15	 g. Current Liability Ratio = (Current liabilities - Current maturities h. Total Debts to Total Assets = (Total borrowings) / (Total assets i. Debtors Turnover = (Revenue from operations) / (Average trade j. Inventory Turnover = (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operations) / I. Net profit Margin % = (Profit after tax) / (Revenue from operations) / (Average inv k. Operating Margin % = (Profit after tax) / (Revenue from operation 1. Net profit Margin % = (Profit after tax) / (Revenue from operation 2. Net profit Margin % = (Profit after tax) / (Revenue from operation 1. Net profit Margin % = (Profit after tax) / (Revenue from operation 2. Net profit Margin % = (Profit after tax) / (Revenue from operation 2. Net profit Margin % = (Profit after tax) / (Revenue from operation 2. Net profit Margin % = (Profit after tax) / (Revenue from operation 2. Net profit Margin % = (Profit after tax) / (Revenue from operation 2. Net profit Margin % = (Profit after tax) / (Revenue from operation 2. Net on 2. Operation 2. Net on 2. Operation 2. Operati	of long term l) e receivables) rentory of finis n, Exceptional ons) t of Non-conve Interest 05,08,2023 (₹ 32.95 crore) 31,01,2024 (₹ 19.77 crore) crore	borrowings) / (Tot shed goods and sto Items and Tax - (artible debt securit Previous Due Da Previous Due Da P	al liabilities) book in trade) Dther income) / (R ites is given below ite Status Paid on due date Paid on due date Interpret Status	Interest 05.08.2024 (₹ 32.95 crore) 31.01.2025 (₹ 19.77 crore) uance of Commerce and the full full in FACT-RCF Buildid imited and an Int as made full prov , no further losses ements. ate. The I nitial Di hare of ₹ 10/- eac pany. no unmodified opini em comparable. behalf of the Doard ICALSAND FERT is. C. Mudgerikar ian & Managing D	Next Due date	05.08.2025 (* 500.00 crore) 31.01.2025 (* 300.00 crore) g the period April- the year to date ted (FRBL) a joint Professional (IRP) twenture is being year 2024-25 and on paid up equity ended 31st March,

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RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED	RASHTRIYA	CHEMICALS	AND	FERTILIZERS	LIMITED	
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Regd. Office : "Priyadarshini" Eastern Express Highway, Sion, Mumbai 400 022 CIN No. L24110MH1978G0I020185 Website: www.rcfltd.com



	· · · · · · · · · · · · · · · · · · ·	AC	(₹ in Crore) AT
	Particulars		31.03.2023
	Particulars	31.03.2024 Aud	
	ASSETS		Γ
1 a)	Non Current Assets Property, Plant and Equipment	2540.38	2522.
b)	Capital Work in Progress	431.25	1
c)	Right of Use Assets	12.14	
d)	Investment Property	5.37	4.
∃)	Intangible Assets	0.03	0.
f)	Financial Assets (i) Investments	1002.17	1007
	(ii) Trade Receivables	1002.17	1002.
	(iii) Loans	-	5.
	(iv) Others	-	[
3)	Other Non-Current Assets	418.45	304.
	Sub total	4409.79	4066.
2			4000.
	Current Assets	· ·	
a)	Inventories	2582.24	2585.
b)	Financial Assets (i) Trade Receivables	3549.67	2608.
	(ii) Cash and Cash Equivalents	156.49	
	(iii) Bank Balances other than (ii) above	196.45	1
	(iv) Loans	5.11	5.
	(v) Others	266.40	
c)	Other Current Assets	300.23	235.
	Sub total	7056.59	5646.
		1	1
	TOTAL - ASSETS	11466.38	<u></u>
в.	TOTAL - ASSETS	11466.38	<u></u>
в. 1	EQUITY & LIABILITIES Equity	11466.38	<u> </u>
	EQUITY & LIABILITIES Equity (a) Equity Share Capital	551.69	9712 . 551.
	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity	551.69 4064.71	9712. 551. 4046.
	EQUITY & LIABILITIES Equity (a) Equity Share Capital	551.69	9712. 551. 4046.
1	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities	551.69 4064.71	9712. 551. 4046.
1 2 I)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities	551.69 4064.71	9712. 551. 4046.
1 2 I)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities	551.69 4064.71 4616.40	9712. 551. 4046. 4598.
1 2 I)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities (i) Borrowings	551.69 4064.71 4616.40 940.39	9712. 551. 4046. 4598. 1034.
1 2 I)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities	551.69 4064.71 4616.40 940.39 8.05	9712. 551. 4046. 4598. 1034. 9.
1 2 I)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (iii) Other Financial Liabilities Provisions	551.69 4064.71 4616.40 940.39	9712. 551. 4046. 4598. 1034. 9. 33.
1 2 1)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (iii) Cher Financial Liabilities Provisions Deferred Tax Liabilities(Net)	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73	9712. 551. 4046. 4598. 1034. 9. 33. 191. 236.
1 2 1)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (iii) Other Financial Liabilities Provisions Deferred Tax Liabilities(Net) Other Non-Current Liabilities	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73 23.73	9712. 551. 4046. 4598. 1034. 9. 33. 191. 236. 27.
1 2 1)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (iii) Cher Financial Liabilities Provisions Deferred Tax Liabilities(Net)	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73	9712. 551. 4046. 4598. 1034. 9. 33. 191. 236. 27.
1 2 1) 2) 1) 2) 1) 2) 1)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (iii) Other Financial Liabilities Provisions Deferred Tax Liabilities(Net) Other Non-Current Liabilities Sub total Current Liabilities	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73 23.73	9712. 551. 4046. 4598. 1034. 9. 33. 191. 236. 27.
1 2 1) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (iii) Other Financial Liabilities Provisions Deferred Tax Liabilities(Net) Other Non-Current Liabilities Sub total Current Liabilities Financial Liabilities Financial Liabilities Financial Liabilities	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73 23.73 1529.91	9712.1 551. 4046. 4598. 1034. 9. 33. 191. 236. 27. 1533.
1 2 1) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (iii) Other Financial Liabilities Provisions Deferred Tax Liabilities(Net) Other Non-Current Liabilities Sub total Current Liabilities (i) Borrowings (i) Borrowings	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73 23.73 1529.91 2342.86	9712.1 551. 4046. 4598. 1034. 9. 33. 191. 236. 27. 1533.
1 2 1) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (iii) Other Financial Liabilities Provisions Deferred Tax Liabilities(Net) Other Non-Current Liabilities Sub total Current Liabilities Financial Liabilities Financial Liabilities Financial Liabilities	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73 23.73 1529.91	9712.1 551. 4046. 4598. 1034. 9. 33. 191. 236. 27. 1533.
1 2 1) 2) 2) 2) 2) 2)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities (ii) Borrowings (ii) Lease Liabilities(Net) Other Non-Current Liabilities Provisions Deferred Tax Liabilities(Net) Other Non-Current Liabilities Financial Liabilities Current Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (ii) Crade Payables (A) total outstanding dues of micro enterprises and	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73 23.73 1529.91 2342.86	9712.1 551. 4046. 4598. 1034. 9. 33. 191. 236. 27. 1533. 827. 4.
1 2 1) 2) 1) 2) 1) 2) 1)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities (ii) Borrowings (iii) Other Financial Liabilities Provisions Deferred Tax Liabilities(Net) Other Non-Current Liabilities Financial Liabilities Financial Liabilities (i) Borrowings (ii) Current Liabilities Financial Liabilities (iii) Current Liabilities (iii) Current Liabilities (iii) Current Liabilities (iii) Current Liabilities (iii) Lease Liabilities (iii) Trade Payables (A) total outstanding dues of micro enterprises and small enterprises.	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73 23.73 1529.91 2342.86 5.34 55.46	9712.1 551. 4046. 4598. 1034. 9. 33. 191. 236. 27. 1533. 827. 4. 57.
1 2 1) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (iii) Other Financial Liabilities Provisions Deferred Tax Liabilities(Net) Other Non-Current Liabilities Sub total Current Liabilities Financial Liabilities (i) Borrowings (ii) Lease Liabilities (ii) Trade Payables (A) total outstanding dues of micro enterprises and small enterprises. (B) total outstanding dues of creditors other than	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73 23.73 1529.91 2342.86 5.34	9712.1 551. 4046. 4598. 1034. 9. 33. 191. 236. 27. 1533. 827. 4. 57.
1 2 1) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2) 2)	EQUITY & LIABILITIES Equity (a) Equity Share Capital (b) Other Equity Sub total Liabilities Non Current Liabilities Financial Liabilities (ii) Lease Liabilities (iii) Cher Financial Liabilities Provisions Deferred Tax Liabilities(Net) Other Non-Current Liabilities Sub total Current Liabilities Financial Liabilities (ii) Denowings (iii) Lease Liabilities (iii) Lease Liabilities (iii) Lease Liabilities (iii) Lease Liabilities (iii) Trade Payables (A) total outstanding dues of micro enterprises and small enterprises. (B) total outstanding dues of creditors other than micro enterprises and small enterprises.	551.69 4064.71 4616.40 940.39 8.05 42.77 209.24 305.73 23.73 1529.91 2342.86 5.34 55.46 1880.13	9712.1 551. 4046. 4598. 1034. 9. 33. 191. 236. 27. 1533. 827. 4. 57. 1954.
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For and on behalf of the Board of Directors RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED

Dated : 17th May, 2024. Place: Mumbai

AL RAO @

*21, Moosa St, T. Nagar, Chennai - 17. Tel: 24343639 FRN: 0009568

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(S. C. Mudgerikar) Chairman & Managing Director DIN : 03498837 XH 28 CHAT GIAL ED ACC



RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED (A Govt. Of India Undertaking) Regd. Office : "Priyadarshini" Eastern Express Highway, Sion, Mumbal 400 022 CIN No, L24110MH1978GOI020185 Website: www.rcfitd.com



STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH 2024

					(₹ in Crore)
sı.	Particulars		Audi Year e	ted	
No.		31.03.20	24	31.03.2	023
A	Cash Flow From Operating Activities				
	Net Profit before tax		303.63		1273.98
	Adjustments for :				
	Eventional items (Incomo)/ Events	(40.22)		(02.47)	
	Exceptional items - (Income)/ Expenses Depreciation/Amortisation/Loss on Impairment of Assets (Profit) / Loss on Sale of Property, Plant and Equipment / Intangible Assets	(40.32) 233.93 1.38		(93.47) 212.44 0.50	
	Interest Income	(43.04)		(10.28)	
	Dividend Income Rental Income Derived from Investment Properties	(0.47) (38.35)		(0.40) (32.21)	1
	(Gain) / Loss on Sale of Current Investments	(9,64)		(1.63)	1
	Interest and Finance Charges	183.64		223.86	
	Provision for Bad/Doubtful Debts	2.40		1.49	1
	Provision for Obsolescence Stores Provision Written Back	0.52		1.97	
	Unrealised Foreign Exchange (Gain) /Loss	(10.41) 3.32	1	(0.56) 13.91	1
		3.32	282.96	12.91	315.62
	Oneventing Draft hafters Warking Chaitel Changes		586.59		1589.60
I	Operating Profit before Working Capital Changes		280.29		1209.00
ı.	Adjustments for : Trade Receivables and Other Assets	(1147.43)		181.67	
	Inventories	(1147.43) 10.87		(259,55)	
	Trade Payables and Other Liabilities	197.70		(346.97)	
	· · · · · · · · · · · · · · · · · · ·		(938.86)		(424.85)
	Cash Generated / (Used) from Operations		(352.27)		1164.75
	Direct Taxes Paid (net of refunds)		(70.00)		(377.74)
	Net Cash Generated / (Used) from Operating Activities A		(422.27)		787.01
8	Cash Flow from Investing Activities	(100.01)		(201.64)	
	Additions to Property, Plant and Equipment / Intangile Assets	(482.34)	l	(384.64)	
	Sale of Property, Plant and Equipment / Intangile Assets	1.42		0.11	
	Purchase of Current Investments	(5285.74)		(4444.73)	
	Sale of Current Investments	5295,38		4454.40	
	Sale of Transferable Development Rights	63.02		<u>.</u>	
	Inter Corporate Advances / Repayments	5.10		5.10	
	Interest Received Dividend Received	42.80 0.47		10.44 0.40	
	Rental Income Derived from Investment Properties	38.35		32.21	
	Margin Money Deposits Matured / (Placed) with Banks	(142.91)		11.18	
	· · · · · · · · · · · · · · · · · · ·	((464.45)	-	(315.53)
	Net Cash Generated / (Used) from Investing Activities B		(464.45)		(315.53)
с	Cash Flow from Financing Activities				
	Net Proceeds / (Repayment) of working capital facilities and short term loans	1159.92	•	(876.91)	
	Proceeds from Term loans / Non Convertible Debentures	444,38		-	
	Repayments of Term loans	(183.70)		(228.66)	
	Interest paid	(178.35)		(222.81)	1
	Dividend paid Repayment of Lease liabilities	(203.81) (6.53)	1031.91	(226.31) (5.22)	(1559.91)
	Net Cach Generated / (Used) from Financing Activities C	(0.55)	1031.91	(3.22)	(1,559.91)
			1031.91		(1,223.31)
	Net Increase/Decrease(-) in Cash and Cash Equivalent (A+B+C)		145.19		(1088.43)
	Cash and Cash Equivalents as at 1st April(Opening Balance)		11.30		1099.73
	Cash and Cash Equivalents as at 31st March (Closing Balance)		156.49		11.30
	Components of Cash and Cash Equivalents				
	Cash on hand		-		
	Balance With Scheduled Banks				l l
	in Current Accounts		156.49		11.30
	in Term Deposits with less than 3 months maturity		- 156.49		11.30
		·····	100,791		11.50

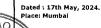
Note:

. The Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Indian Accounting Standard (Ind AS) 7 on Statement of Cash Flows and presents cash flows by operating, investing and financing activities. 1 2

Figures in the bracket are outflows / deductions.

3 Figures of the previous year have been regrouped / rearranged wherever necessary to make it comparable to the current year presentation.

4 The cash credit facilities availed from bank are part of financing activity which do not form part of cash and cash equivalents for Cash Flow Statement purpose.







(S. C. Mudgerikar) Chairman & Managing Director DIN : 03498837

For and on behalf of the Board of Directors RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED



राष्ट्रीय केमिकल्स एण्ड फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम) साथ बढ़ें समृख्दि की ओर



Rashtriya Chemicals and Fertilizers Limited

(A Government of India Undertaking) Let us grow together

कंपनी सचिवालय COMPANY SECRETARIAT ईस्टर्न एक्सप्रेस हाइवे, सायन, मुंबई - 400 022.

"Priyadarshini", Eastern Express Highway, Slon, Mumbai - 400 022.

दूरभाष / Tel. (Off.) : (022) 24045024 फैक्स / Fax : (022) 24045022 ई-मेल /E-mail : investorcommunications@rcfltd.com वेबसाइंट / Web : www.rcfltd.com CIN: L24110MH1978GOI020185

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details						
1	Name of the Company	Rashtriya Chemicals and Fertilizers Limited						
2	CIN	L2411OMH1978GOI020185						
3	Outstanding borrowing of company as on March 31, 2024 (in Rs Cr)	1,075.45						
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	ICRA AA (Stable) by ICRA Limited Ind AA (Stable) by India Ratings						
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Ltd.						

We confirm that we are a Large Corporate as per the applicability criteria as per SEBI circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

For Rashtriya Chemicals and Fertilizers Limited

Signature

J. B. Sharma Executive Director- Legal & Company Secretary Phone: - 022-24045024 022-25523114

Signature

Nazhat Shaikh Director (Finance) and CFO Phone: - 022-24045083 022- 25523003

Date :- April 15, 2024

K. Gopal Rao & Co,
Chartered Accountants
New No.21, Moosa Street,
T. Nagar, Chennai(Tamil Nadu)
India -600017.

Parakh & Co.

Chartered Accountants 914, 9th Floor, Wing B Kanakia Wall Street Premises, Chakala, Mumbai(Maharashtra) India -400093

Independent Auditor's Report on the Audited Standalone Financial Results of Rashtriya Chemicals and Fertilizers Limited for the guarter and year ended 31.03.2024

To The Board of Directors

Rashtriya Chemicals and Fertilizers Limited

Opinion

- We have audited the accompanying Statement of Standalone Financial Results of Rashtriya Chemicals and Fertilizers Limited ("the company") for the Quarter and Year Ended March 31, 2024, the Standalone Statement of Assets and Liabilities as on that date and the Standalone Statement of Cash Flow for the year ended on that date ("the Statement") attached herewith, being prepared and submitted by the company pursuant to the requirement of Regulation 33 and Regulation 52 read with regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations").
- 2. In our opinion and to the best of our information and according to the explanations given to us, the Statements:
 - i. are presented in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the LODR Regulations; and
 - ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards, and other accounting principles generally accepted in India, of the standalone net profit and other financial information for the quarter and year ended March 31, 2024.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing ("SAs") issued by the Institute of Chartered Accountants of India ("the ICAI"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the ICAI together with ethical requirements that are relevant to our audit of the standalone financial statements and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

We draw attention to the following matters forming part of the notes to the Statement:



Page 1 of 5



K. Gopal Rao & Co,

Chartered Accountants New No.21, Moosa Street, T. Nagar, Chennai(Tamil Nadu) India –600017.

Parakh & Co.

Chartered Accountants 914, 9th Floor, Wing B Kanakia Wall Street Premises, Chakala, Mumbai(Maharashtra) India -400093

i. Note No. 46 - Property, Plant and Equipment:

In respect of immovable properties other than land, i.e. building and other structures situated at its Trombay and Thal units, the Company has self-constructed properties on the land owned by the Company as evidenced by partly property cards/title deeds of land.

ii. Note No. 48 - Gas pooling applicable to Fertilizer (Urea) sector:

The Company has continued to recognize a receivable of Rs. 0.73 Crores for the Year ended March 2024 (Rs. NIL for the quarter ended March 2024) and Rs. 80.57 crore cumulatively till March 2024 has been shown as receivable from Department of Fertilizers on account of pooled price differential raised by GAIL India Limited on account of substitution of EPMC and Spot gas used for Urea operations with cheaper market priced gas.

iii. Note No.50-Subsidy of Sulphur Coated Urea:

The Company has undertaken production of Sulphur Coated Urea of 3791.72 MT for commercial purpose. Government of India has notified the Maximum Retail Price (MRP) which is on similar lines as that of Neem Coated Urea, however as the subsidy rates are yet to be notified, Company has estimated the subsidy income amounting to Rs. 10.81 crore based on the proportionate Nitrogen content of notified subsidy rates of Neem Coated Urea. The Company has approached DOF for notifying the subsidy of Sulphur Coated Urea.

iv. Note No. 51 - Revised NBS Subsidy rates by Government:

Government of India announced reduction in rates of Nutrient Based Subsidy (NBS) which has adversely impacted profitability of imported NPK Fertilizers, to ensure availability of Phosphatic and Potassic (P&K) fertilizers in Rabi 2023-24 and undertake such procurement on priority. The price adversity if any beyond applicable NBS rates will be addressed by DOF to protect at no profit no loss basis.

Accordingly, the Company has undertaken import of DAP and NPK Fertilizers during the quarter October to March 2024 and has recognized compensation towards such differential which is over and above the notified NBS rates based on its estimates amounting to Rs. 207.23 crore for the year ended March 2024 and Rs. 50.18 crore for the quarter ended March 2024 in line with DOF's assurance.

v. Note No. 66 - Exceptional Item

The Company has sold 16,530 sq. mtr of Transferable Development Rights (TDR) during the quarter ended 30th June,2023 and realized a gain of Rs. 25.28 Crores.



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K. Gopal Rao & Co, Chartered Accountants New No.21, Moosa Street, T. Nagar, Chennai(Tamil Nadu) India –600017.

Parakh & Co.

Chartered Accountants 914, 9th Floor, Wing B Kanakia Wall Street Premises, Chakala, Mumbai(Maharashtra) India -400093

The company has done fair valuation of TDR and realized a gain of Rs. 15.04 crores for the quarter ended 31st March, 2024.

Our conclusion is not modified in respect of this matter.

Management's Responsibilities for the Standalone Financial Results

- 4. The Statement has been compiled from the audited annual Standalone Financial Statements and approved by Board of Directors. The Company's Board of Directors are responsible for the preparation and presentation of these standalone Financial Results that give a true and fair view of the financial positions, financial performance and cash flows of the company in accordance with the accounting principle generally accepted in India including Accounting Standards issued by the Institute of Chartered Accountants of India, and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.
- 5. In preparing the Statement, the Board of Directors are responsible for assessing the company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
- 6. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

7. Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and



Page 3 of 5



K. Gopal Rao & Co, Chartered Accountants New No.21, Moosa Street, T. Nagar, Chennai(Tamil Nadu) India –600017.

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are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone Financial Results.

- 8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. In terms of RBI Directions, we are also responsible for expressing our opinion through a separate report on whether the Company has adequate internal financial controls with reference to the Standalone Financial Results in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Standalone Financial Results made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the Statement, including the disclosures and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.



Page 4 of 5



K. Gopal Rao & Co, Chartered Accountants New No.21, Moosa Street, T. Nagar, Chennai(Tamil Nadu) India –600017.

Parakh & Co.

Chartered Accountants 914, 9th Floor, Wing B Kanakia Wall Street Premises, Chakala, Mumbai(Maharashtra) India -400093

Materiality is the magnitude of the misstatements in the Standalone Financial Statements that, individually or aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning of the scope of our audit work and evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatement in the Standalone Financial Statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Standalone financial Results of the Corporation for the year ended March 31, 2023 were audited by M M Nissim & Co. LLP and Gokhale & Sathe (Joint Auditors) whose report dated May 30, 2023, expressed an unmodified opinion on those standalone financial results.

Our opinion is not modified in respect of this matter.

For K. Gopal Rao & Co Chartered Accountants FRN : 000956S

Gopal Krishna Raju Partner M. No.: 205929 UDIN: **24205929 BKひ** Place: Mumbai



24205929BKGVKX779B Place: Mumbai Date: 17,65,2024 For Parakh & Co. Chartered Accountants FRN : 001475C

KH halabl Shalabh Jain JAIPUR Partner M. No. 441015 UDIN: 24441015BKCZXW 6594

Statement of Deviation or Variation in utilisation of funds raised

A. Statement of utilization of issue of Proceeds:

Name of the issuer	ISIN	Mode of fund raising (public issues/ private placement)	Type of instrument	Date of raising funds	Amount raised (Rs. /Crore)	Funds utilised (Rs/Crore)	Any deviation (Yes/No)	Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Rashtriya Chemicals and Fertilizers Limited	INE027A07012	Private Placement	Non- Convertible Debentures	05th August 2020	Rs. 500 crore	Rs. 500 crore	No	Not Applicable	Not Applicable

B. Statement of deviation/ variation in use of Issue proceeds:

Name of listed entity	Rashtriya Chemicals and Fertilizers Limited
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	05th August 2020
Amount Raised	Rs. 500 crore
Report filed for-Quarter/half year ended	31st March 2024
Is there a Deviation / Variation in use of funds raised ?	No
Whether any approval is required to vary the objects	
of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	No
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Nil

Comments of the audit committee after review	Nil					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation, in the following table	Augmentation of long term working capital of the company, capital expenditure including recoupment of capital expenditure already incurred and for the purpose of corporate requirements of regular business activities. There is no deviation and thus there is no additional disclosure required as per the following table.					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation /Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Nil	Nil	Nil	Nil	Rs.500 Crore	Nil	Nil

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Nazhat J. Shaikh

Director(Finance) & CFO

17.05.2024

Statement of Deviation or Variation in utilisation of funds raised

A. Statement of utilization of issue of Proceeds:

Name of the issuer	ISIN	Mode of fund raising (public issues/ private placement)	Type of instrument	Date of raising funds	Amount raised (Rs. /Crore)	Funds utilised (Rs/Crore)	Any deviation (Yes/No)	Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Rashtriya Chemicals and Fertilizers Limited	INE027A08010	Private Placement	Non- Convertible Debentures	31st January 2022	Rs. 300 crore	Rs. 300 crore	No	Not Applicable	Not Applicable

B. Statement of deviation/ variation in use of Issue proceeds:

Name of listed entity	Rashtriya Chemicals and Fertilizers Limited
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	31st January 2022
Amount Raised	Rs. 300 crore
Report filed for Quarter/half year ended	31st March 2024
Is there a Deviation / Variation in use of funds raised ?	No
Whether any approval is required to vary the objects	
of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	No
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Nil

Comments of the audit committee after review	Nil					
Comments of the auditors, if any	Nil					
Objects fcr which funds have been raised and where there has been a deviation, in the following table	Augmentation of long term working capital of the company, capital expenditure including recoupment of capital expenditure already incurred and for the purpose of corporate requirements of regular business activities. There is no deviation and thus there is no additional disclosure required as per the following table.					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation /Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
		4		Rs.300		
Nil	Nil	Nil	Nil	Crore	Nil	Nil

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Nazhat J. Shaikh

Director(Finance) & CFO

17.05.2024

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PARAKH & CO. CHARTERED ACCOUNTANTS

To The Board of Directors Rashtriya Chemicals and Fertilizers Limited Priyadarshini, Eastern Express Highway, Sion, Mumbai - 400022

RE:

Independent Statutory Auditors' Certificate on the statement with respect to maintenance of Security Cover and compliance with all financial covenants in respect of Listed Non-Convertible Debt Securities of Rashtriya Chemicals and Fertilizers Limited as on March 31, 2024.

CERTIFICATE

- 1. The Rashtriya Chemicals and Fertilizers Limited ("the Company") has raised money through issue of Non-Convertible Debentures (" Debentures"), which have been listed on the recognized Stock Exchange(s), SBICAP Trustee Company-Limited has been appointed as Trustee (the "Debenture Trustees") for the subscribers to the Debentures.
- 2. Pursuant to Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended vide circular no. SEBI / HO / MIRSD / MIRSD_CRADT/COR/P/2022/67 dated May 19, 2022, and Regulation 15(1)(t) of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, as amended from time to time, (together referred to as the "Regulations"), the Company is required to submit to Debenture Trustees a certificate regarding maintenance of Security Cover and compliance with all the financial covenants in respect of listed Debentures.
- 3. We have been requested by the Company to examine the accompanying "Statement of Security Cover as on March 31, 2024 from column A to J" (the "Statement") and compliance with all the financial covenants in respect of listed debt securities of the Company as mentioned in the accompanying "Statement of compliance with financial covenants as on March 31, 2024" ("Annexure I"). The accompanying Statement and Annexure I has been prepared by the Management of the Company from the audited financial results, audited books of accounts and other relevant records maintained by the Company.

Management's Responsibility for the Statement

4. The preparation of the Statement and Annexure I is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and Annexure I and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.



5. Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the Regulations and for providing all relevant information to the Debenture Trustees and for complying with all the financial covenants as prescribed in the Debenture Trust Deed ("DTD") dated 02nd November, 2020 entered into between the Company and the Debenture Trustees ("together referred as Trust Deeds").

Auditor's Responsibility

- 6. It is our responsibility to provide reasonable assurance that the details as referred to in "Annexure I" have been correctly extracted from the Books of Account and other records which we have verified as produced before us
- 7. We conducted our examination of the Statement and Annexure I, on test basis, in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India ("ICAI"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
- 8. Our scope of work did not include verification of compliance with any other requirement of other circulars and notifications issued by any regulatory authorities from time to time and any other laws and regulations applicable to the Company. Further, our scope of work did not involve performing audit tests for the purpose of expressing an opinion on the fairness or accuracy of any of the unaudited financial information or the financial statements of the Company, taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial statements, of specified elements, accounts or items thereof for the purpose of this report. Accordingly, we do not express such an opinion.
- 9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements issued by the ICAI.

Opinion

10. Based on the information and explanations provided to us and examination of records of the Company including Books of Account and other relevant documents, we hereby conclude that book value of assets and relevant debts given in Column 'A" to 7" of Annexure- I and other details provided are true and correct.

Other Matter

11. As per para 3.1 (a) of the circular no. SEBI / HO / MIRSD / MIRSD_CRADT/COR/P/ 2022/67 dated 19th May, 2022, we are required to certify the book value of the assets, hence, we have not verified market value provided in the Statement of Security Cover (i.e. from Column K to Column O of Annexure I). The market value is based on valuation report provided by M/s. Mack & Associates. Accordingly, we do not express any conclusion on the same.



Restriction on Distribution

- 12. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Regulations. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have as statutory auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care in connection with the statutory audit and other attest function carried out by us in our capacity as statutory auditors of the Company.
- 13. The Report has been issued at the request of the Company, solely in connection with the purpose mentioned in paragraph 2 above and to be submitted with the accompanying Statement and Annexure A to the Debenture Trustees and is not to be used or referred to for any other person. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

KH &

For Parakh& Company Chartered Accountants (Firm Reg. No.: 001475C.)

Shallth

Shalabh Jain Partner Membership No. 441015 UDIN: 24441015 BK cz XY 86.93

Place: Mumbai Date: 17/05/2024 Part A

Rs.	Crore
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					Part A							E		Rs, Cr	
Column A	Column B	Colum n C	Colum _{n D} a	Colum _{n 5} a	Column #	Column av	Colum . KM		Column M	Colum n J	Column K	Column L	Column M	Column N	Column O
		Exclusive Charge	Exclusive Charg e	Pari-Passu Charge	Parl- Passu Charge	Pari- Passu Charge	Assets not offered as		Elimination (amount in	(Total C to H)					
		Cital Ba	citary e	Charge	Citalge	Cimilde	Securit y		negative)			Related to c	nly those items covered	by this certificate	
	and the second				Assets	Other			debt amount		Market Value for	Carrying /book		Carrying value/book	
					shared by pari passu	assets on which			considere d more than once (due to		Assets charged - on Exclusive	value for exclusive		value for pari passu charge assets	
					debt holder	there is			exclusive plus part	· · · · · · · · · · · · · · · · · · ·	basis	charge assets		where market value is	
	and the second				(includes	pari-	1	Debt not backed	passu			where market		not ascertainable or	
Particulars	Description of asset for which this certificate				debt for which this	Passu		by any assets	charge)			value la not		applicable (For Eg. Bank	
and the second second second	relate	Debt for which		Debt for which	certificate is	charge (excludin	a lan ar	offered as security		1000	A Second Second	ascertainable	Market Value for Pari	Belence, DSRA	Totel Value(=K+L+)
		this certifics to	Other Secure d Debt	this certifica te	Issued &	g items						or applicable	passu charge Assets**	market value is not	N)
		being issued	Cied	being issued	other debt	covered						(For Eg.		applicable}	
					with paripassu charge)	in column F)						Bank Balance,			
								100 A				DSRA			1.000
	and the second						•				•	market value is not			
			4									18 1IO	Relating to	Column E	4
			•										Kowing to	country ?	
		Book	Book	Yes/	Book	Book									
		Value	Value	No	Value	Value									
ASSETS		_								ļ		ļ	ļ		1
Property,			-	YES	2,135.70	-	410.05			2,545.75					1
Plant and Equipment		1		-								1			1
	The Borrower's movable PPE i.e plant &	1										1			
	machinery, located at Trombay, Mumbai	1										1			1
	and Thal, Alibaug, excluding plant and											1			1
	machinery of the Medium Pressure (MP)										.		2,219.96	- 1	- 2,219.9
			1												
	and High Pressure (HP) Nitric Acid Plant														
	situated at Trombay														
Capital				YES	382.00		10.25			431.25		1	1		[
Work-in- Progress		-	-	TES	382.00	-	49.25			431.25					
Right of										12.14		+			+
Use Assets							12.14					1			
Goodwill							-			-					
intangible Assets							0.03			0.03			1		
Intangible Assets under Development							-			-					
													4		
Investments					· .		1,002,17			1,002.17					
Loans Inventories			· .				5.11			5.11		· ·			
				ļ		2,582.24		-		2,582.24			L		
Trade Receivables	All the present and future Book Debts i.e									3,549.67		1			
Receivables	subsidy receivables from the Government of	-		YES	2,953.31	596.36	· ·					1		2,953.31	2,953.
	India				-										4
Cash and Cash Equivalents						156.49				156.49					
Bank Balances other than Cash and Cash Equivalents		1					196.45			196.45					
Others							985.08			985,08					1
Total		-	-	-	5,471.02	3,335.09		-	-	11,466.38		-	2,219.96	2,953.31	1 5,173.2
												1			1
LIABILITIES			1				· · · · · · · · · · · · · · · · · · ·			1			1		
Debt securities to which this	6.59% Listed Secured Non Convertible	-		1							[1		
certificate pertains	Debentures (RCF Series I -2020) *	1		YES	565,90					565,90		1			1
		1			505.90					505.50					
Other debt sharing pari-passu			·	l		107.00						1			
charge with above debt \$		ł				497.98				497.98		1			
-		ł		1											1
Other Debt	•	4	L	1	•	860.00				860.00		1			1
Subordinat ed debt			ļ	l		l							4	ļ	
Borrowings		not to be filled	ļ	<u> </u>											1
Benk		4		L				95,45		95.45		1			
Debt Securities #		1						299.95		299.95					
Others		1						1,030.00		1,030.00		1		1	
Trade payables				1				1.935.59		1,935,59					
Leese Liebilities		1						13.39		13.39					
Provisions		J						364.17		364.17					
Others		1						1,253.58		1,253.58					
Total			-	-	565.90	1,357.98		4,992.13	-	6,916.01					
		A second seco	Loss and the second sec	a company second second	All States of States of States	Contraction of the second s	Contraction of the second s	COLUMN DESCRIPTION OF A	PERSONAL PROPERTY AND ADDRESS OF ADDRESS OF		DETERMINATION CONTRACTOR CONTRACTOR	con representation and an of a state of the second se	· Little commence and the second	A STOCK DECOMPANY AND A STOCK DECOMPANY	of the second second second
Cover on Book Value	and the second		1000		2.84	Stell Augustation	Contraction of the second					1.			



* Includes IND AS adjustment for effective interest rate on secured Debt Securities Rs.0.13 Crore and interest thereon of Rs 65.90 Crore for 2 years.

Includes IN/ DAS adjustment for instead to be adjustment for instead DAS adjustment for instead to DAS adjustment for instead previous quarter and increase in secured working capital loan over the previous quarter the ratio stands reduced

Part B

Covenant Compliance Certificate from the statutory Auditor of the company as per Regulation 56(1)(d)

To,

Board Of Directors of Rashtriya Chemicals and Fertilizers Limited& SBICAP Trustee Company Limited, Debenture Trustee

Information under SEBI (LISTING OBLIGATION & DISCLOSURE REQUIREMENTS) Regulation, 2015 in terms of the provision of regulation 56(1)(d) as amended from time to time – Covenant Compliance Certificate as on 31.03.2024.

Based on the examination of the books of accounts and other relevant records/documents, we hereby certify that:

The listed entity has vide its Board Resolution and information memorandum/ offer document and under various Debenture Trust Deeds, has issued the following listed debt securities:

ISIN	Private Placement/Public Issue	Secured/ Unsecured	Sanctioned Amount
INE027A07012	Private Placement	Secured	Rs. 500 Crore
INE027A08010	Private Placement	Unsecured	Rs. 300 Crore

We certify that the company has complied with all the covenant/terms of the issue mentioned in the offer document/ Information Memorandum and/or Debenture Trust Deed for the above mentioned Non-convertible debt securities.



Further, please find below list of the covenant which the company has failed to comply for the quarter:

Covenant	Document reference	Date of breach	Cure period (if any)
	NII	L	

For Parakh& Company Chartered Accountants (Firm Reg. No.: 001475C)

-Shalaldh

(Shalabh Jain) Partner Membership No. 441015 UDIN: 24441015 BKC 2448693

Place: Mumbai Date: 17/05/2024



Annerwice D

राष्ट्रीय केमिकल्स एण्ड फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम) साथ बढ़ें समुख्दि की ओर

प्रियटर्शिनी"

Rashtriya Chemicals and **Fertilizers** Limited (A Government of India Undertaking) Let us grow together

"Priyadarshini", Eastern Express Highway, Slon, Mumbai - 400 022.

दूरभाष / Tel. (Off.) : (022) 24045024 फैक्स / Fax · (022) 24045022 ई-मेल / F-mail : investorcommunications@rcfitd.com वेबसाइंट / Web : www.rcfitd.com CIN: L24110MH1978GOI020185

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the Company	Rashtriya Chemicals and Fertilizers Limited
2	CIN	L2411OMH1978GOI020185
3	Outstanding borrowing of company as on March 31, 2024 (in Rs Cr)	1,075.45
1	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	ICRA AA (Stable) by ICRA Limited Ind AA (Stable) by India Ratings
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Ltd.

We confirm that we are a Large Corporate as per the applicability criteria as per SEBI circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

For Rashtriya Chemicals and Fertilizers Limited

Signature J. B. Sharma

Executive Director- Legal & Company Secretary Phone: - 022-24045024 022-25523114

Signature about the

Nazhat Shaikh **Director (Finance) and CFO** Phone: - 022-24045083 022-25523003

Date :- April 15, 2024

COMPANY SECRETARIAT ईस्टर्न एवसप्रेस हाइवे, सायन, मंबई - 400 022.

कंपनी सचिवालय

RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED

Disclosures of Related Party Transactions for the Quarter ended 31st March 2024 on a consolidated basis as per IND AS 24 are given below:

1. Transactions with Joint Controlled Entities

1.1. Relationship

JOINT CONTROLLED ENTITIES

Name of the Company	No of Shares	Country of Incorporation	% of Ownership interest as at 31.03.2024
1) FACT-RCF BUILDING PRODUCTS LTD. (FRBL) *	35227000 of `10 each	India	50.00
2) URVARAK VIDESH LTD.(UVL) *	180002 of `10 each	India	33.33
3) TALCHER FERTILIZERS LIMITED (TFL) #	805480424 of `10 each	India	33.33

* Consequent to full provision recognized towards the investments made in FRBL and UVL as per Indian GAAP, the carrying value as on the date of transition has been recognized as deemed cost of investment which is NIL as on IND AS transition date .i.e. 1st April 2015.

Further URVARAK VIDESH LTD. (UVL) has been declared as Dormant Company on 04.11.2015 by Registrar of Companies, New Delhi.

the shareholding is subject to change depending on the final value of the assets transferred by FCIL to Talcher Fertilizer Ltd.

1.2. <u>Transactions during the half year ended with the above referred related</u> parties:

		` Crore
Sr. No.	Particulars	For the period 01.10.2023 to 31.03.2024
1	Investment in M/s Talcher Fertilizers Ltd	-
2	Share of Expenses receivable from TFL	3.86

Balance Outstanding

		Crore
Sr. No.	Particulars	As at 31.03.2024
1	Advances including advance against pending equity allotment –FRBL *	37.87
2	Share of Expenses receivable from TFL	14.58

*The same has been fully provided.-

2. Key Management Personnel

a) Whole Time Directors & Company Secretary

- (i) Shri S. C. Mudgerikar, Chairman & Managing Director
- (ii) Ms. Nazhat J. Shaikh, Director (Finance) and CFO
- (iii) Shri Milind M. Deo, Director (Technical) (Upto 30.09.2023)
- (iv) Ms. Ritu Goswami, Director (Technical) (From 17.01.2024)
- (v) Shri Jai Bhagwan Sharma, Company Secretary

b) Independent Directors

- (i) Ms. Shashi Bala Bharti (Upto 24.06.2023)
- (ii) Shri Chandra Bhushan Pandey (upto 06.11.2023)
- (iii) Shri Gopinathan Nair Anilkumar

c) Government Nominee Directors

- (i) Ms. Aneeta C. Meshram
- (ii) Shri Sanjay Rastogi (upto 04.01.2024)
- (iii) Dr. Ajay Shanker Singh (from 05.01.2024)

Details relating to parties referred above:

Remuneration:

	` Crore
Particulars	For the period 01.10.2023 to 31.03.2024
Shri. S C Mudgerikar	0.75
Ms. Nazhat J. Shaikh	0.61
Shri. Milind Deo, Director	0.50
Ms. Ritu Goswami	0.11
Shri. Jai Bhagwan Sharma	0.43
Total	2.40

The above amount includes salaries and allowances, contribution to Provident fund, pension etc. and actual payments towards leave encashment, if any.

The remuneration to key management personnel includes retirement obligation.

There have been no outstanding loans and advances from the above referred parties as at year end.

Sitting Fees in case of Independent Directors

Particulars	For the period 01.10.2023 to 31.03.2024
Shri Chandra Bhushan Pandey	0.01
Shri Gopinathan Nair Annilkumar	0.04
Total	0.05