

Date: 31/01/2022

To,

Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 532370.
Scrip Code: 509048

Dear Sir/Madam,

Sub: Intimation of Issuance of Non-Convertible Debenture (“NCD’s”)

With reference to our letter dated 27/01/2022, we hereby inform that meeting of Banking, Finance & operation committee of the company held on Monday, 31st January, 2022 has inter alia approved issuance of Non-Convertible Debenture (NCDs) to the applicant totally aggregating to Rs. 37,50,00,000 (Thirty -Seven Cores and Fifty Lakhs only) with a Face value of Rs.1,00,000/- (Rupees One Lakhs Only) each on private placement basis in one or more tranches over a period of time.

We hereby submit the details (in Annexure –A) as per the Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 under the provision of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 for “Continuous Disclosure Requirements for Listed Entities”.

We request you to take the above on record.

Thanking You,

Yours Faithfully,

For LANCOR HOLDINGS LIMITED

R.V. SHEKAR
MANAGING DIRECTOR
DIN:02259129

Lancor Holdings Limited

VTN Square, 2nd Floor, NO.58 (Old No.104) G.N. Chetty Road,

T. Nagar, Chennai - 600 017 | www.lancor.in

CIN: L65921TN1985PLC049092 GSTIN: 33AAACD2547CIZA

Annexure-A

Continuous Disclosure Requirements for Listed Entities- Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015

i.	Size of the issue	Rs. 37.15 Crores
ii.	Whether Proposed to be listed? If Yes, name of the Stock Exchange(s)	NO
iii.	tenure of the instrument - date of allotment and date of maturity	Date of Allotment: to be decided Date of Maturity : August, 2025
iv.	coupon/interest offered, schedule of payment of coupon/interest and principal	16% per annum cash coupon/interest and principal coupon, compounded monthly and payable quarterly. Schedule of payment of coupon/interest and principal: From December 2023 to August 2025.
v.	charge/security, if any, created over the assets	Secured debentures as per the transaction documents
vi.	special right/interest/ privileges attached to the NIL instrument and changes thereof	NIL
vii.	delay in payment of interest / principal amount for period of more than three months from the due date or default in payment of interest / principal	3% pm until default is correct
viii.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
ix.	details of redemption of preference shares indicating By payment out of sale the manner of redemption (whether	By Payment out of sale proceeds of asset.

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