

GENOMIC VALLEY BIOTECH LIMITED

[CIN : L01122HR1994PLC033029]



4 KM Stone, Beri Chhara Road, P.O. Tanda Heri, Tehsil
Bahadurgarh, District Jhajjar, HARYANA, INDIA - 124 507



genomicvalley@gmail.com

www.genomicvalley.com

+91 9811341542



Date: 03rd November, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400001
Email ID: corp.relations@bseindia.com

Ref: Genomic Valley Biotech Limited (539206/ GVBL)

Sub: Submission of Newspaper Advertisements

Dear Sir/ Madam,

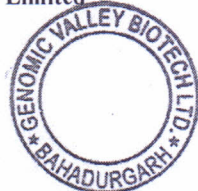
Please find enclosed herewith the Newspaper Advertisements published for the Notice of Board Meeting to be held on 08th November, 2023, inter-alia, to consider and approve the Un-Audited Financial Results for the quarter and six months ended 30th September, 2023, in the newspapers, Financial Express (English Edition) and Jansatta (Hindi Edition) on 03rd November, 2023.

Please take the above on records.

Thanking you.

Yours sincerely

For Genomic Valley Biotech Limited



Anupam Aditya
Company Secretary & Compliance Officer
M. No.: A60613

Equitas Small Finance Bank
(FORMERLY KNOWN AS EQUITAS SMALL FINANCE BANK)
Registered Office : No. 78, Sector-14, Gurgaon, Haryana

POSSESSION NOTICE

Whereas the undersigned being the Authorized Officer of Financial Assets and Enforcement of Security Interest (Act, [Rule 3] of the Security Interest (Enforcement) Rules 2002, outstanding amount mentioned in the notice being within 60 days of the date of the notice, the undersigned has taken possession of the Section (4) of Section 13 of the said Act read with Rule 3 of the said Act in general are hereby cautioned not to deal with the charge of M/s. Equitas Small Finance Bank Limited and furnished to the undersigned in respect of time.

| SR. NO | Name of the Borrower(s) / Guarantors | Description |
|--------|---|--|
| 1 | BRANCH - Hisar LOAN NO - SEIBHSR0175020 BORROWER : MR.SUBASH Co-Borrower : MRS.MEENU | All that pieces and parcels situated at Village Kharad 1/88 share of total land measuring 01K-1 bearing Khasra No.447(1) future superstructure thereon East by : House of Dayanand at within the Sub-Registration |
| 2 | BRANCH - Hisar LOAN NO - SEIBHSR0148342 BORROWER : MR.RAJ KUMAR Co-Borrower : MRS.NINA DEVI | All the pieces and parcels situated at Residential Plot measuring 50 Square Yards Tehsil & Dist. Hisar (Haryana) and future superstructure thereon South by : 30 Ft. Private property North by : 15 Ft. Private property Within the Sub-Registration |
| 3 | BRANCH - Hisar LOAN NO - SEIBHSR0163676 BORROWER : MR.MANOJ KUMAR Co-Borrower : MRS.USA RANI | All that pieces and parcels comprised in Khewat No. 103 his share of 1/2 share of Mirzapur, Tehsil & District South : Road, East : House |

Date - 03.11.2023, Place - Haryana

Reliance Commercial Finance Limited
CIN: U68010MH2009PLC128301

Registered Office: 117A Compound, Senapati Bazar
BRANCH OFFICE: 7th Floor, Bajaj Housing Finance Limited, Sector-14, Gurgaon, Haryana

The Undersigned As Authorized Officer Of Reliance Commercial Finance Limited has taken possession of the Following Property Pursuant To The Notice And Enforcement Of Security Interest Act 2002 In The Following Manner What Is Basis For Realization Of Bank's Dues.

1. BORROWER(S) & GUARANTOR(S) NAME & 2. TOTAL DUE+ INTEREST FROM

1) Rakesh Kumar, 2) Sangeta Devi - Dharampur Secondary School, Delhi-110043 ALSO AT Shri Ram Sweet Palam, Nr Pradhan Chowk, Delhi-110043 ALSO AT Flat No. 1st Floor, Plot no. RZ-1689-A/1 out of KH. No.23/14/1, Adm. Kamla Park, Dharampur, Najafgarh, Delhi-110043
LOAN ACCOUNT NO : RHAHDEL000073167
TOTAL OUTSTANDING: Rs.25,17,858/- (Rupees Twenty Five Lakh One Hundred Eighty Five Eight Only) As Of 28-10-2023 @18% Per Annum From 28-10-23, Along With All Expenses Until Payment In Full.

1) Rajneesh Kumar, 2) Sujata Tyagi - H. No. 206, Makana Indrapuram, Ghaziabad - 201014 also at Sumera Verma A-51, Sector-67, Noida - 201301 also at H. No. - 34/standing - 201204 also at Flat No. 402, 4th Floor, L.H.S. Flat Plot no. Vindavan Garden Colony, Shahberi, Noida - 201301 also at And Beauty Pvt. Ltd., Gaur Grauty Mail Shop No - 15, Ghaziabad, Uttar Pradesh- 201014 also at H. No. 18, Makampur-201014
LOAN ACCOUNT NO : RHAHDEL000070197
TOTAL OUTSTANDING: Rs.3875270/- (Rupees Thirty Eight Lakh Seven Thousand Two Hundred Seventy Only) As Of 25-10-2023 @18% Per Annum From 26-10-2023, Along With All Costs Until Payment In Full.

| Loan Amount | Rs. |
|--|---|
| 5,69,071/- (Rupees Five Lakh Sixty Nine Thousand and One Only) | 75,00,000/- (Rupees Seventy Five Lakh Only) |

240. Known As B.s. Pal-

S. E. RAILWAY TENDER

e-Tender Notice No. 1/MECHCKP-23-24-30, Dated: 01.11.2023. Divisional Railway Manager (Mechanical), South Eastern Railway, Chakradharpur for and on behalf of the President of India invites E-tenders for the under mentioned work. Manual offers are not allowed against the tender and any such manual offer received shall be ignored. Name of work : Annual maintenance and operation of mechanized laundry/CKP & loading/unloading of linen packets in trains at CKP through open tender for a period of three years. Tender value : ₹ 3,26,64,581.60. Bid Security : ₹ 3,13,300/-. Cost of tender form: ₹ Nil. Place of opening of tender : Office of the Sr. DME/CKP, South Eastern Railway. Date and time of closing of tender: 24.11.2023 at 15.00 hrs. Tender can be viewed at website <http://www.ireps.gov.in>. The tenderer/bidder must have Class-III Digital Signature Certificate & must be registered on IREPS Portal. Only registered tenderers/bidders can participate on e-tendering. (PR-767)

GENOMIC VALLEY BIOTECH LIMITED
Regd. Off: 4 K.M. Stone, Berri Chhara Road, Village- Kherka Musalman, P.O. Tandahen, Tehsil- Bahadurgarh, District-Jhajjar, Haryana-124507
CIN: L01122HR1994PLC033029;
Tele: +91-9811341542
Email: genomicvalley@gmail.com;
Visit: <http://www.genomicvalley.com>

NOTICE

Notice is hereby given pursuant to the provisions of Regulation 29 and 47 (1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of Board of Directors of **GENOMIC VALLEY BIOTECH LIMITED** ("Company"), will be held on Wednesday, 08th November, 2023 at 11:45 A.M., inter alia, to consider and approve the Un-Audited Financial Results of the Company for the quarter and six months ended on September 30, 2023. Information in this regard is also available on the website of the Company i.e. www.genomicvalley.com and on the website of stock exchange i.e. www.bseindia.com.

For Genomic Valley Biotech Limited
Sd/-
Anupam Aditya
Company Secretary & Compliance Officer

Place: New Delhi
Date: 02.11.2023

MANIBHAVNAM HOME FINANCE INDIA PRIVATE LIMITED
www.manibhavnam.com

POSSESSION NOTICE [(Appendix IV) Rule 8(1)]

Whereas the Authorized officer of Manibhavnam Home Finance India Pvt. Ltd., (hereinafter referred to as "MBHF"), MBHF, which has duly been Authorised by the Central Government, vide a notification dated 17.06.2021, to be treated as a Financial Institution, for the purposes of the "The Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, having its registered office at:- 2nd Floor, N-2, South Extension Part-1, New Delhi-110049, under the provisions of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SA OF 2002) (hereinafter referred to as "Act") and in exercise of the powers conferred under Section 13(2) of the Act read with Rule 3 of the Security Interest (Enforcement) Rule, 2002 issued a Demand Notice dated 21-July-2023 calling upon:

1. JITENDRA YADAV S/O/D/O/ HARPAL SINGH YADAV PLOT NO 55 4, SF SECTOR 1 VASUNDHARA GHAZIABAD-201012, ALSO AT: DAIRY FARM, SWADESHI POLYTEX KAVI NAGAR, NR. SANI TEMPLE GHAZIABAD-201002, ALSO AT: FLAT NO SF 4, 2ND FLOOR, (REAR RHS/SOUTH WEST PORTION) PANDAV NAGAR, PLOT NO 140 AND 141 KHASRA NO 306, NR NEW ERA SCHOOL, GHAZIABAD, UTTAR PRADESH, PIN CODE-201001 ALSO AT: FLAT NO SF-2, PLOT NO.-140, MEHRAULI, PARGANA- DASNA, GHAZIABAD, UTTAR PRADESH-201001

2. MS SUNITA YADAV, PLOT NO 55 4, SF SECTOR 1 VASUNDHARA GHAZIABAD-201012 ALSO AT: DAIRY FARM, SWADESHI POLYTEX KAVI NAGAR, NR. SANI TEMPLE GHAZIABAD-201002, ALSO AT: FLAT NO SF 4, 2ND FLOOR, (REAR RHS/SOUTH WEST PORTION) PANDAV NAGAR, PLOT NO 140 AND 141 KHASRA NO 306, NR NEW ERA SCHOOL, GHAZIABAD, UTTAR PRADESH, PIN CODE-201001, ALSO AT: FLAT NO SF-2, PLOT NO.-140, MEHRAULI, PARGANA- DASNA, GHAZIABAD, UTTAR PRADESH-201001

To repay the amount mentioned in the notice i.e. **Rs. 26,76,385.32/- (Rupees Twenty Six Lakh Seventy Six Thousand Three Hundred Eighty Five And Thirty Two Paise Only)** as on 13-Jul-2023 along with the applicable interest and other charges within Sixty (60) days from the date of receipt of the said notice vide loan number (LP0000000003060 & LP0000000002980 & HLO000000000124).

The Borrower had failed to repay the amount. Notice is hereby given to the Borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002 on 31 day of oct 2023.

The Borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of MBHF for an amount of **Rs.26,76,385.32/- (Rupees Twenty Six Lakh Seventy Six Thousand Three Hundred Eighty Five And Thirty Two Paise Only)** as on 13-Jul-2023 along with the applicable interest and other charges. The attention of the Borrower is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured asset.

DESCRIPTION OF IMMOVABLE PROPERTY/SECURED ASSET IS AS UNDER:

"ALL THAT THE PIECE OF PARCEL RESIDENTIAL UNIT NO. SF 4, ON 2ND FLOOR, ADMEASURING 62.71 SQ. MTRS ON PLOT BEARING NO. 140, KHASRA NO 306, SITUATED AT MEHRAULI PARGANA DASNA TEHSIL AND DISTRICT GHAZIABAD, UTTAR PRADESH 201001, AREA ADMEASURING 62.71 SQ. MTRS. AS BOUNDED: NORTH: PLOT NO.154 EAST: PLOT NO. 141 SOUTH: 7.35 METER WIDE WEST: PLOT 139.

Place: Ghaziabad, U.P. Authorized Officer
Date: 31/10/2023 Manibhavnam Home Finance India Pvt. Ltd.

SOUTH INDIAN Bank

REGIONAL OFFICE: DELHI
3rd Floor, Plot No 21 & 21/1, Near Karol Bagh Metro Station, Pusa Road, Karol Bagh, New Delhi - 110 005,
Ph: 011-45128661, E-mail: ro1008@siib.co.in
Website: www.southindianbank.com

Notice U/s. 13 (2) of Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter referred to as ACT r/w Rule 3(1) of Security Interest (Enforcement) Rules, 2002)

3.00 बजे अप. में उसके पंजीकृत कार्यालय- प्लॉट नं. 136, 4वां तल, गैरर बॉयर्स, सेक्टर-44, मुद्राजी-122005 में आयोजित की जाएगी जिसमें अन्य विषयों के साथ 30 सितम्बर, 2023 को समाप्त तिमाही के लिए कम्पनी के अनेकित विवरणों पर विचार तथा अनुमोदन किए जाएंगे।

अरावली रिस्कुइटी एंड फाइनेंस लिमिटेड के लिए
हस्ता./-
स्थान: मुद्राजी, कम्पनी सचिव
दिनांक: 2.11.2023

जेनोमिक वैली बायोटेक लिमिटेड
पंजी. क्रमांक: 4 कि.पी. स्टोन, बॉयर्स रोड, ग्राम खेका मुसलमान, पी.ओ. टंडाहरी, तहसील बहादुरगढ़, जिला झज्जर, हरियाणा-124507,
CIN: L0122HR1994PLC033029
दोहरी: +91-9811341542
ई-मेल: genomicvalley@gmail.com; हमले http://www.genomicvalley.com पर मिलें

सूचना

एतद्वारा सूची (सूचीयन दायित्व तथा उद्घाटन अर्थात्) विनियमन 2015 के विनियमन 29 तथा 47(1)(र) के प्रावधानों के अनुपालन में सूचित किया जाता है कि जेनोमिक वैली बायोटेक लिमिटेड ("कम्पनी") के निदेशक मंडल की बैठक बुधवार, 09 नवम्बर, 2023 को 11.45 पूर्वा. में आयोजित होगी, जिसमें अन्य बातों के अलावे 30 सितम्बर, 2023 को समाप्त तिमाही के लिये कम्पनी के अनेकित विवरणों पर विचार तथा अनुमोदन किए जाएंगे। इस संदर्भ में जानकारी कम्पनी की वेबसाइट अर्थात् www.genomicvalley.com तथा स्टॉक एक्सचेंज की वेबसाइट www.bseindia.com पर भी उपलब्ध है।

जेनोमिक वैली बायोटेक लिमिटेड के लिये हस्ता./-
अनुम. आधिकारिक
स्थान: नई दिल्ली, कम्पनी सचिव एवं
दिनांक: 2.11.2023 अनुपालन अधिकारी

मेयर एप्पैरल लिमिटेड
CIN: L18101HR1993PLC032010
पंजी. कार्यालय नं. 3 एवं 4, मुसलमान नं. 19, किल्ला नं.-5, टाटा कन्सल्टेंसी के सामने, एन. एच. 8. ग्राम नरसिंहपुर, गुरुग्राम-122004, हरियाणा, भारत

सूचना

सूची (सूचीयन दायित्व एवं उद्घाटन अर्थात्) विनियमन 2015 के विनियमन 47 के साथ पठित विनियमन 29 के अनुपालन में एतद्वारा सूचित किया जाता है कि मेयर एप्पैरल लिमिटेड के निदेशक मंडल की बैठक बुधवार, 9 नवम्बर, 2023 को 01.00 बजे अप. में विधिवे का-प्रमाणित द्वारा आयोजित की जाएगी जिसमें अन्य विवरणों के अलावे 30 सितम्बर, 2023 को समाप्त तिमाही/ छमाही तथा अन्य सूची पर विचार तथा अनुमोदन किए जाएंगे। यह सूचना कम्पनी की वेबसाइट <https://www.meyrapparell.com> तथा बीएसई लि. की वेबसाइट <https://www.bseindia.com> जहाँ कम्पनी के शेयर सूचीबद्ध हैं, पर भी उपलब्ध है।

जुने. मेयर एप्पैरल लिमिटेड हस्ता./-
चार शर्मा
स्थान: गुरुग्राम, कम्पनी सचिव एवं
दिनांक: 2 नवम्बर, 2023 अनुपालन अधिकारी

सार्वजनिक सूचना
केंद्र सरकार, कम्पनी रजिस्ट्रार, दिल्ली के समक्ष

सोमित दायित्व भागीदारी अधिनियम, 2008 की धारा 13 की उप-धारा (3) तथा सोमित दायित्व भागीदारी निवृत्तवाचक, 2009 के नियम 17 के मामले में सोमित दायित्व भागीदारी अधिनियम, 2008, धारा 13(3) के मामले में तथा एनकेएम एडवोकेट्स एंड प्रॉपर्टीज एलएलपी जिसका पंजीकृत कार्यालय 951, सेक्टर 6, ब्रह्मपुरा, झज्जर, हरियाणा-124507 में है, के मामले में।

आवेदक एतद्वारा सूचित किया जाता है कि "हरियाणा राज्य" से "दिल्ली राज्य" में उसके पंजीकृत कार्यालय के परिवर्तन की पुष्टि के लिये सोमित दायित्व भागीदारी अधिनियम, 2008 की धारा 13(3) के अंतर्गत यह एलएलपी, कम्पनी रजिस्ट्रार, दिल्ली के पास आवेदन का प्रस्ताव करती है।

एलएलपी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे ऊपर बर्णित पर पर उसके पंजीकृत कार्यालय में आवेदक एलएलपी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से 21 (इक्कीस) दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति कम्पनी रजिस्ट्रार, दिल्ली के पास जमा करे या जमा कराए या पंजीकृत डाक से भेजे।

जुने. एनकेएम एडवोकेट्स एंड प्रॉपर्टीज एलएलपी

- अबाध/अपक्ष का रूप लाभ
- अबाध/अपक्ष के लिये कुल व्यय का रूप
- प्रदत्त इक्विटी शेयर पुंजी (सम मूल्य रु. 2/- प्रति शेयर)
- अन्य इक्विटी
- शेष प्रति इक्विटी शेयर (सम मूल्य रु. 2/- प्रति शेयर)
- मूल (रु. में)*
- तरल (रु. में)*
- * पारिकीकृत नहीं

अन्य टिप्पणी:

- 30 सितम्बर, 2023 को समाप्त तिमाही के अंतर्गत प्रारूप स्टॉक एक्सचेंज वेबसाइट www.netwebindia.com पर उपलब्ध है।
- उपरोक्त सूची (सूचीयन दायित्व) दाखिल 30 सितम्बर, 2023 को सम्पूर्ण प्रारूप स्टॉक एक्सचेंज वेबसाइट www.netwebindia.com पर उपलब्ध है।

स्थान : फरीदाबाद
दिनांक : 1.11.2023

2612 3208, E-mail: smeipo@markcorporateadvisors.com. For UPI related queries, investors can contact: AXIS BANK LIMITED at Tel. +91 96 193 98042 and Email: fort.branches3@axisbank.com; and 2612682 and E-Mail: Viren@Skylinerta.com. All investors shall participate in this issue only through "Procedure" on page no 221 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be any requested Demographic Details of the Applicant as available on the records of the depositories, cases related to the Issue. Applicants are advised to update any changes to their Demographic Details as they result from failure to update the Demographic Details would be at the Applicant's sole risk. The Offer Document should be listed on the SME Platform of the National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received in-principle approval letter dated September 20, 2023 from NSE for using its name in this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited. Pursuant to the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with SEBI and the SEBI shall consider clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 221 of the Prospectus.

Investors should not in any way be deemed or construed that the Offer Document has been cleared by NSE. The investors are advised to refer to the Offer Document for the full details of risk and investors should not invest any funds in this issue unless they can afford to take the risk before taking an investment decision in the issue. For taking an investment decision, investors should refer to the section "Risk Factors" of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" of the Prospectus. The financial data presented in chapter "Basis for Issue Price" on page 81 of the Prospectus should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 23 of the Prospectus. The Price is justified based on quantitative factors and key financial and operational performance indicators of the Company. The Basis for Issue Price is disclosed in the "Basis for Issue Price" section. **WARNING TO INVESTORS:** Investors should not invest any funds in this issue unless they can afford to take the risk before taking an investment decision in this issue. For taking an investment decision, investors should refer to the section "Risk Factors" of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" of the Prospectus. The financial data presented in chapter "Basis for Issue Price" on page 81 of the Prospectus should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 23 of the Prospectus. The Price is justified based on quantitative factors and key financial and operational performance indicators of the Company. The Basis for Issue Price is disclosed in the "Basis for Issue Price" section.

For information on the main objects of our company and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material part of the Prospectus. For information on the main objects of our company and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material part of the Prospectus.

| Current promoters | | | |
|-------------------|-----------------------------|------------------|---------------|
| Sl. No. | Name of Promoters | Face Value (Rs.) | No. of Shares |
| 1 | Amitbhai Shambhulal Thakkar | 10 | 7,49,000 |
| 2 | Nikhilkumar Y Thakkar | 10 | 7,50,000 |
| 3 | Bhagyesh Kiritbhai Parekh | 10 | 6,75,000 |
| 4 | Bharatkumar V Thakkar | 10 | 6,75,000 |

EXTRACT OF QUANTITATIVE DATA

| S. No. | Particulars | Amount (Rs.) |
|--------|---|--------------|
| 1 | Total Income from Operations | 1126812682 |
| 2 | Net Profit for the period before tax | 1126812682 |
| 3 | Net Profit for the period after tax | 875000000 |
| 4 | Net Profit for the period after tax and minority interest | 875000000 |
| 5 | Total Comprehensive Income | 875000000 |
| 6 | Paid up Equity Share Capital | 100000000 |
| 7 | Earnings Per Share (of Rs. 10) | 87.50 |
| | (a) Basic (In Rs.) | 87.50 |
| | (b) Diluted (In Rs.) | 87.50 |

Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors section of the Prospectus. The financial data presented in the section "Basis for Issue Price" on page 81 of the Prospectus should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 23 of the Prospectus. The Price is justified based on quantitative factors and key financial and operational performance indicators of the Company. The Basis for Issue Price is disclosed in the "Basis for Issue Price" section.

Before non-controlling interest. Investors should also refer to the sections titled "Risk Factors" and "Financial Information" on pages 81 and 23 of the Prospectus. The financial data presented in the section "Basis for Issue Price" on page 81 of the Prospectus should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 23 of the Prospectus.

The above results were reviewed by the Board of Directors, which is a single unit. Therefore there is no Standard 108 - Operating Segments. The consolidated other equity information is also available on the website of the National Stock Exchange of India Limited. The financial data presented in the section "Basis for Issue Price" on page 81 of the Prospectus should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 23 of the Prospectus.

For Sunrest Lifesciences Limited On behalf of the Board of Directors
Sd/-
Nikhilkumar Y Thakkar
Managing Director
DIN: 0262800

Other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies at www.markcorporateadvisors.com the website of the NSE i.e. www.nseindia.com and the website of SEBI at www.sebi.gov.in. Investors should also refer to the sections titled "Risk Factors" and "Financial Information" on pages 81 and 23 of the Prospectus. The financial data presented in the section "Basis for Issue Price" on page 81 of the Prospectus should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 23 of the Prospectus. The Price is justified based on quantitative factors and key financial and operational performance indicators of the Company. The Basis for Issue Price is disclosed in the "Basis for Issue Price" section.