

Rebound Ace India Pvt. Ltd.

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CIN No. : U92410HR2009PTC038877



23.09.2019

To,

Listing Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Dear Sir,

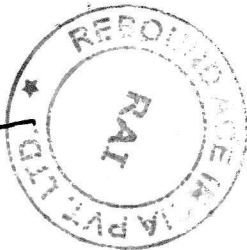
Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith the Disclosure as required under **Regulation 29(2)** of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in regard to **M/s. United Leasing and Industries Limited** having **ISIN- INE357P01014**

We request you to take the same on record.

For and on behalf of
Rebound Ace India Private Limited

Aditya
Aditya Khanna
Director
DIN: 01860038



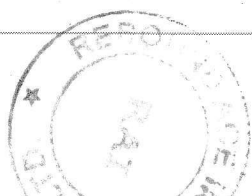
CC:

To,

M/s. United Leasing and Industries Limited
Plot No 66, Sector 34
EHTP Gurgaon, Haryana -122001

**Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	UNITED LEASING AND INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER M/S.REBOUND ACE INDIA PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	YES, PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,05,343	10.18%	10.18%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	3,05,343	10.18%	10.18%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,74,632	9.15%	9.15%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	2,74,632	9.15%	9.15%

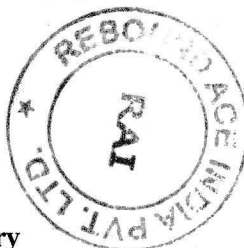


After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,79,975	19.33%	19.33%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	5,79,975	19.33%	19.33%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF-MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19-09-2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	30,00,000 Equity Shares of Face Value of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	30,00,000 Equity Shares of Face Value of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	30,00,000 Equity Shares of Face Value of Rs. 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Adiyu



Signature of the Acquirer/ Authorised Signatory

Place: New Delhi

Date: 23.09.2019