

संदर्भ Ref.:नि.से.वि.ISD/62/2023-24

दिनांक Date : 12th May 2023

BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code-532477	National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NEAPS Scrip Symbol-UNIONBANK-EQ Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

Subject: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 - Chapter XIV Centralized Database for Corporate Bonds/Debentures.

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended on April 13, 2022, for Centralized Database for corporate bonds/ debentures, please find herewith the enclosed 'Annexure XIV-B' containing details as prescribed in the aforesaid SEBI Circular.

Thanking you.

भवदीय Yours faithfully,



(Raghuram Mallela)
Assistant Company Secretary
ACS - 31442

Classification: Public



1. Listing Details:

Sl No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE692A08029	15.09.2016	19.09.2016	10000	First issue	NSE
2.	INE692A08110	15.12.2020	17.12.2020	5000	First issue	NSE
3.	INE692A08128	11.01.2021	12.01.2021	1000	First issue	NSE
4.	INE692A08136	29.01.2021	01.02.2021	205	First issue	NSE
5.	INE692A08169	22.11.2021	23.11.2021	2000	First issue	NSE
6.	INE692A08177	20.12.2021	21.12.2021	1500	First issue	NSE
7.	INE692A08185	02.03.2022	04.03.2022	1500	First issue	NSE
8.	INE692A08193	25.07.2022	26.07.2022	1320	First issue	NSE
9.	INE692A08227	23.12.2022	26.12.2022	663	First issue	NSE
10.	INE692A09266	22.11.2013	25.11.2013	20000	First issue	NSE
11.	INE692A08045	24.11.2016	28.11.2016	7500	First issue	NSE
12.	INE112A08051*	08.11.2019	06.07.2021	10000	First issue	NSE
13.	INE692A08094	16.09.2020	18.09.2020	10000	First issue	NSE
14.	INE692A08102	26.11.2020	03.12.2020	10000	First issue	NSE
15.	INE692A08144	24.06.2021	25.06.2021	8500	First issue	NSE
16.	INE692A08151	09.07.2021	13.07.2021	1150	First issue	NSE
17.	INE692A08219	29.11.2022	01.12.2022	1500	First issue	NSE
18.	INE692A08201	29.11.2022	01.12.2022	700	First issue	NSE

*Bonds issued by erstwhile Corporation Bank, were re-listed on NSE on 06.07.2021 after amalgamation.

2. A hyperlink of “Listing Notification by stock exchange” [Final approval] hyperlink (downloadable):

National Stock Exchange of India (NSE):

<http://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of Record Date:






The details of record dates fixed by the Bank during FY 2022-23 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.



Classification: Public



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4. Details of Credit Rating:

a) Current Rating details:

Sl no	ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (New, Upgrade, Downgrade, Reaffirm)	Date of Credit Rating	Verification Status of CRAs	Date of Verification
1.	INE692A08029	India Ratings & Research Pvt Ltd	IND AA+	Stable	Reaffirm	01-11-2022	Verified	01-11-2022
		CARE Ratings	AA	Positive	Reaffirmed & Outlook upgraded to Positive	22-09-2022	Verified	22-09-2022
2.	INE692A08110	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		Brickwork Ratings Limited	AA	Stable	Reaffirm	19/08/2022	Verified	19/08/2022
3.	INE692A08128	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		Brickwork Ratings Limited	AA	Stable	Reaffirm	19/08/2022	Verified	19/08/2022
4.	INE692A08136	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		Brickwork Ratings Limited	AA	Stable	Reaffirm	19/08/2022	Verified	19/08/2022
5.	INE692A08169	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		CRISIL Ratings Ltd	AA	Stable	Reaffirm	15/07/2022	Verified	15/07/2022
6.	INE692A08177	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		CRISIL Ratings Ltd	AA	Stable	Reaffirm	15/07/2022	Verified	15/07/2022
7.	INE692A08185	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		CRISIL Ratings Ltd	AA	Stable	Reaffirm	15/07/2022	Verified	15/07/2022
8.	INE692A08193	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		CRISIL Ratings Ltd	AA	Stable	Reaffirm	15/07/2022	Verified	15/07/2022

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9.	INE692A08227	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		CRISIL Ratings Ltd	AA	Stable	Reaffirm	15/07/2022	Verified	15/07/2022
10.	INE692A09266	CRISIL Ratings Ltd	AA+	Stable	Reaffirm	15/07/2022	Verified	15/07/2022
11.	INE692A08045	CRISIL Ratings Ltd	AA+	Stable	Reaffirm	15/07/2022	Verified	15/07/2022
12.	INE112A08051	India Ratings & Research Pvt Ltd	AA+	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		Brickwork Ratings Limited	AA+	Stable	Reaffirm	19/08/2022	Verified	19/08/2022
13.	INE692A08094	India Ratings & Research Pvt Ltd	AA+	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		ICRA Ratings Limited	AA+	Stable	Reaffirm	20/09/2022	Verified	20/09/2022
		CRISIL Ratings Ltd	AA+	Stable	Reaffirm	15/07/2022	Verified	15/07/2022
14.	INE692A08102	ICRA Ratings Limited	AA+	Stable	Reaffirm	20/09/2022	Verified	20/09/2022
		India Ratings & Research Pvt Ltd	AA+	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		CRISIL Ratings Ltd	AA+	Stable	Reaffirm	15/07/2022	Verified	15/07/2022
15.	INE692A08144	India Ratings & Research Pvt Ltd	AA+	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		ICRA Ratings Limited	AA+	Stable	Reaffirm	20/09/2022	Verified	20/09/2022
16.	INE692A08151	India Ratings & Research Pvt Ltd	AA+	Stable	Reaffirm	1/11/2022	Verified	1/11/2022
		ICRA Ratings Limited	AA+	Stable	Reaffirm	20/09/2022	Verified	20/09/2022
17.	INE692A08219	ICRA Ratings Limited	AA+	Stable	Reaffirm	20/09/2022	Verified	20/09/2022
		CARE Ratings Ltd	AA+	Positive	Reaffirm	22/09/2022	Verified	22/09/2022
18.	INE692A08201	ICRA Ratings Limited	AA+	Stable	Reaffirm	20/09/2022	Verified	20/09/2022
		CARE Ratings Ltd	AA+	Positive	Reaffirm	22/09/2022	Verified	22/09/2022



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b) Earlier rating details:






Sl no	ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (New, Upgrade, Downgrade, Reaffirm)	Date of Credit Rating	Verification Status of CRAs	Date of Verification
1.	INE692A08029	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		CARE Ratings Ltd	AA	Stable	Reaffirm	24/11/2021	Verified	24/11/2021
2.	INE692A08110	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		Brickwork Ratings Limited	AA	Stable	Reaffirm	14/12/2021	Verified	14/12/2021
3.	INE692A08128	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		Brickwork Ratings Limited	AA	Stable	Reaffirm	14/12/2021	Verified	14/12/2021
4.	INE692A08136	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		Brickwork Ratings Limited	AA	Stable	Reaffirm	14/12/2021	Verified	14/12/2021
5.	INE692A08169	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		CRISIL Ratings Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	10/2/2022
6.	INE692A08177	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		CRISIL Ratings Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	10/2/2022
7.	INE692A08185	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		CRISIL Ratings Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	10/2/2022
8.	INE692A08193	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		CRISIL Ratings Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	10/2/2022
9.	INE692A08227	India Ratings & Research Pvt Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		CRISIL Ratings Ltd	AA	Stable	Reaffirm	10/2/2022	Verified	10/2/2022
10.	INE692A09266	CRISIL Ratings Ltd	AA+	Stable	Reaffirm	10/2/2022	Verified	10/2/2022



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11.	INE692A08045	CRISIL Ratings Ltd	AA+	Stable	Reaffirm	10/2/2022	Verified	10/2/2022
12.	INE112A08051	India Ratings & Research Pvt Ltd	AA+	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		Brickwork Ratings Limited	AA+	Stable	Reaffirm	14/12/2021	Verified	14/12/2021
13.	INE692A08094	India Ratings & Research Pvt Ltd	AA+	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		ICRA Ratings Limited	AA+	Stable	Reaffirm	27/09/2021	Verified	27/09/2021
		CRISIL Ratings Ltd	AA+	Stable	Reaffirm	10/2/2022	Verified	10/2/2022
14.	INE692A08102	ICRA Ratings Limited	AA+	Stable	Reaffirm	27/09/2021	Verified	27/09/2021
		India Ratings & Research Pvt Ltd	AA+	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		CRISIL Ratings Ltd	AA+	Stable	Reaffirm	10/2/2022	Verified	10/2/2022
15.	INE692A08144	India Ratings & Research Pvt Ltd	AA+	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		ICRA Ratings Limited	AA+	Stable	Reaffirm	27/09/2021	Verified	27/09/2021
16.	INE692A08151	India Ratings & Research Pvt Ltd	AA+	Stable	Reaffirm	10/2/2022	Verified	15/07/2022
		ICRA Ratings Limited	AA+	Stable	Reaffirm	27/09/2021	Verified	27/09/2021
17.	INE692A08219	ICRA Ratings Limited	AA+	Stable	Reaffirm	27/09/2021	Verified	27/09/2021
		CARE Ratings Ltd	AA+	Stable	Reaffirm	24/11/2021	Verified	24/11/2021
18.	INE692A08201	ICRA Ratings Limited	AA+	Stable	Reaffirm	27/09/2021	Verified	27/09/2021
		CARE Ratings Ltd	AA+	stable	Reaffirm	24/11/2021	Verified	24/11/2021

5. Payment Status:

Bank has made timely payment of all interest/redemption amounts due on AT1 and Tier 2 Bonds during the FY 2022-23. The details of status of payment of interest and/or redemption of AT1 and Tier 2 Bonds due during FY 2022-23 has been intimated to the Stock Exchange under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable



Classification: Public

