



March 05, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 500325

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Sandra (East), Mumbai 400 051
Trading Symbol: "RELIANCE"

Dear Sirs,

Sub: Report under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

We wish to inform you that in accordance with the Resolution Plan approved by National Company Law Tribunal, Ahmedabad Bench vide its order dated March 8, 2019, Alok Industries Limited ('ALOK') had *inter – alia* allotted 83,33,33,333 equity shares of the face value of Rs.1/- each for cash at a premium of Rs.2/- per equity share for a total consideration of Rs.250 crore on a preferential basis to Reliance Industries Limited representing 37.70% of the paid up equity share capital of ALOK.

The aforesaid acquisition is exempt under Regulation 10(1)(da) of Takeover Regulations. In this connection, attached is the report under Regulation 10(6) of the Takeover Regulations.

Please take the same on record.

Thanking you,

Yours faithfully
For Reliance Industries Limited


Savithri Parekh
Joint Company Secretary and
Compliance Officer

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Alok Industries Limited ("ALOK")	
2.	Name of the acquirer(s)	Reliance Industries Limited ("RIL")	
3.	Name of the stock exchange where shares of the TC are listed	(i). BSE Limited; and (ii). National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	In accordance with the Resolution Plan approved by the National Company Law Tribunal, Ahmedabad Bench (NCLT), ALOK has on February 28, 2020 allotted 83,33,33,333 equity shares of Re. 1/- each at a premium of Rs 2/- per equity share for cash for a total consideration of Rs.250 crore to RIL on a preferential basis representing 37.70% of the paid up equity share capital of ALOK. Refer Note 1	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(da) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – whether disclosure was made and whether it was made within the timeline specified under the regulations. – date of filing with the stock exchange.	No	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not applicable	Not applicable
	b. Date of acquisition	Not applicable	Not applicable
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable	Not applicable
	d. Total shares proposed to be acquired / actually acquired as a % of	Not applicable	Not applicable



	diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired	Not applicable		Not applicable	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	a) Each Acquirer / Transferee (i). Reliance Industries Limited	NIL	NIL	83,33,33,333 equity shares Refer Note 1	37.70
	b) Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

Note

1. (i) In accordance with the Resolution Plan approved by the National Company Law Tribunal, Ahmedabad Bench, Target Company has on February 28, 2020, also allotted 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re. 1 each for cash at par, for a total consideration of Rs 250 crore.
- (ii) In accordance with the Resolution Plan approved by the National Company Law Tribunal, Ahmedabad Bench, Reliance Industries Limited (RIL) is yet to take control of the Target Company. Upon implementation of the said Resolution Plan, RIL along with JM Financial Asset Reconstruction Company Limited ("JMFARC") will acquire joint control of the Target Company.

For Reliance Industries Limited

Savithri Parekh
 03

Savithri Parekh
Joint Company Secretary and
Compliance Officer



Place: Mumbai
Date: March 05, 2020