

Hyderabad  
17 August 2018

To

The General Manager - Operations, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001.	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
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Sub: Acquisition/Divestment of equity stake in special purpose vehicles

We wish to inform that the Company has signed definitive agreements on 16 August 2018 with IL&FS Transportation Networks Limited (ITNL) for

- (i) Acquisition of 11,67,50,000 Equity shares of ₹ 10 each representing 50% held by ITNL in NAM Expressway Limited which will become our wholly owned subsidiary and
- (ii) Sale of 4,20,00,000 Equity shares of ₹ 10 each representing 50% held in Jorabat Shillong Expressway Limited (JSEL) to ITNL

The net consideration payable for the above transaction to ITNL will be ₹ 43.20Crores based on a valuation obtained from an Independent Valuer and is not a related party transaction

Thanking you,

Yours faithfully,  
For **RAMKY INFRASTRUCTURE LIMITED**  
**Sd/-**  
**AKASH BHAGADIA**  
**COMPANY SECRETARY**



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