



K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)

Phone No. : 05278-254059, 254094, 254027; Fax no. : 05278-254575

CIN No. : L15421UP1971PLC003492, Mail ID : kmsugar@gmail.com

Website : www.kmsugar.com



National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kuria Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100 Scrip Code: INE157h01023	Bombay Stock Exchange Limited, 27 th Floor,Phiroze Jeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051 Scrip Code:532673
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Date: 24.04.2019

UNDERTAKING NOT BEING A LARGE ENTITY BY KM SUGAR MILLS LTD.


This refers to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, we hereby undertake that M/s K M Sugar Mills Ltd is not a large Entity as it **does not** fulfill the criteria of a Large Entities as provided in the said circular which mention as follows with regard to a large Entities:-

- 1) have their specified securities or debt securities or non-convertible redeemable preference share, listed on a recognized stock exchange(s) in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
- 2) have an outstanding long term borrowing of Rs 100 cores or above, where outstanding long-term borrowings shall mean any outstanding borrowing with original maturity of more than 1 year and shall exclude external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies); and
- 3) have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in; and in case, where an issuer has multiple ratings from multiple rating agencies, highest of such rating shall be considered for the purpose of applicability of this framework.

This is for your information and request you to take it on your record.

Thanking you.

Yours Faithfully,
For K.M Sugar Mills Limited


(Company Secretary)

Regd. Office : 11, Moti Bhawan, Collectorganj, Kanpur - 208001 (U.P.) Phone : 0512-2310762
Branch Office : 76, Eldeco Green, Gomtinagar, Lucknow-226 010 Phone : 0522-4079561 Fax : 2308772