



MORGAN CREDITS PVT. LTD.

Date: 20th September, 2019

Mr. Shivanand Shettigar
Group Company Secretary
Yes Bank Limited
YES Bank Tower, IFC 2, 15th Floor
Elphinstone (W), Senapati Bapat Marg
Mumbai – 400 013

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C11, G Block
Bandra - Kurla Complex
Bandra (E) Mumbai – 400 051

The Secretary
BSE Limited
Pheroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011


Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011.

You are requested to please take note of the same on your records.

Thank You,

Yours Sincerely,

Pragoo



Morgan Credits Private Limited
Promoter, Yes Bank Limited

Encl: As above

CC: Yes Bank Limited

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Yes Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Yes Capital (India) Private Ltd Morgan Credits Private Ltd Mr. Rana Kapoor		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	7,56,25,000	2.97%	2.97%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	17,02,50,000	6.67%	6.67%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	24,58,75,000	9.64%	9.64%

Details of acquisition / sale			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	7,02,50,000	2.75%	2.75%
Total (a+b+c+/-d)	7,02,50,000	2.75%	2.75%
Details of acquisition / sale			
e) Shares carrying voting rights acquired / sold	7,02,50,000	2.75%	2.75%
f) VRs acquired / sold otherwise than by shares	-	-	-
g) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
h) Shares encumbered / invoked / released by the acquirer	-	-	-
Total (a+b+c+/-d)	7,02,50,000	2.75%	2.75%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	7,56,25,000	2.97%	2.97%
b) Shares encumbered with the acquirer	10,00,00,000	3.92%	3.92%
c) VRs otherwise than by shares	-	-	-

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	17,56,25,000	6.89%	6.89%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18-September-19 to 20-September-19		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,55,03,09,931 equity shares of Rs. 2/ each aggregating Rs 510,06,19,862		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,55,03,09,931 equity shares of Rs. 2/ each aggregating Rs 510,06,19,862		
Total diluted share/voting capital of the TC after the said acquisition	2,55,03,09,931 equity shares of Rs. 2/ each aggregating Rs 510,06,19,862		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For Morgan Credits Private Ltd

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Director

Place: Mumbai

Date: 20-Sep-19

