



CIN : L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax : +91-755-2557470

E-mail : sdlttd@bsnl.in, somdistilleries@rediffmail.com, Web : www.somindia.com

Works : Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

May 18, 2023

To,
BSE Limited
Listing Department,
PJ Towers, Dalal Street,
Mumbai 400 001, Maharashtra, India
Scrip Code: 507514

To
National Stock Exchange of India Limited
C-1 Block G, Bandra Kurla Complex
Bandra (E), Mumbai – 400051,
Maharashtra, India
Symbol: SDBL

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Ref.: Rights Issue of Equity Shares of Som Distilleries and Breweries Limited (“Company”)

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated April 6, 2023 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (**Designated Stock Exchange**), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, at its meeting held on today, i.e., May 18, 2023, approved the allotment of 34,95,952 Rights Equity Shares of face value of ₹5/- each at a price of ₹140/- per Rights Equity Share including a share premium of ₹135/- per Rights Equity Share.

Consequent to the said allotment, the paid-up equity share capital of the Company shall be as follows:

Particulars	Number of shares	Amount in ₹
Equity Shares of ₹5/- each fully paid up	7,72,60,525	38,63,02,625

You are requested to kindly take the above on your record.

Yours faithfully,

For, Som Distilleries and Breweries Limited


Om Prakash Singh
Company Secretary & Compliance Officer

Registered Office: I - A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029 INDIA
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897