



June 30, 2020

**Department of Corporate Services
BSE Limited,
Mumbai 400 001**

**The Listing Department
National Stock Exchange of India Limited,
Mumbai 400051**

Through: BSE Listing Centre

Through: NEAPS

Scrip code: 533273

Scrip Symbol: OBEROIRLTY

Sub: Fund raising by issuance of Debt Securities by Large Entities – Annual Disclosure

Ref: SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (“said Circular”)

Dear Sir,

Reference to the said Circular, we, Oberoi Realty Limited, having qualified as an ‘Large Corporate’ as on March 31, 2019, annex herewith the annual disclosure for FY2019-20 in the prescribed format as is required under para 4.1(ii) of the said Circular, read with SEBI circular no. SEBI/HO/DDHS/ON/P/2020/41 dated March 23, 2020.

Kindly take the above on record.

Thanking you.

For Oberoi Realty Limited

Bhaskar Kshirsagar
Company Secretary

Encl: As above.

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company : Oberoi Realty Limited
 2. CIN : L45200MH1998PLC114818
 3. Report filed for FY : 2020
 4. Details of the borrowings :

S. No.	Particulars	Details
i.	Incremental borrowing [@] done in FY (a)	Rs. 149.81 Crore \$
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	Rs. 37.45 Crore
iii.	Actual borrowings done through debt securities in FY (c)	Nil
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Rs. 37.45 Crore
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Considering the nature and fund requirements of the business, the net borrowings made during FY19-20 were for the purpose of meeting the working capital requirements of the Company; for which the debenture/ bond structure is not feasible.

Bhaskar Kshirsagar
 Company Secretary
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Saumil Daru
 Director – Finance cum Chief Financial Officer
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June 30, 2020

Note:

@ Incremental borrowing refers to net borrowing done during the financial year of original maturity of more than 1 year, but excludes inter-corporate borrowing between a parent and subsidiary, and borrowing repayable on demand.

\$ excludes accrued interest.