

**BSE Limited**

First Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

November 13, 2023  
Sc no. – 17914

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)**

**Re: Tata Technologies Limited - Filing of the red herring prospectus (“RHP”)**

Pursuant to Regulation 30 of the SEBI LODR Regulations and our intimation bearing sc nos. 17057 and 17287 dated December 12, 2022 and March 9, 2023, respectively, we informed that Tata Technologies Limited, a subsidiary of Tata Motors Limited (the “**Company/TML**”) had filed a draft red herring prospectus (“**DRHP**”) dated March 9, 2023 with the Securities and Exchange Board of India for an initial public offering (“**IPO**”).

We now wish to inform you that the Company has been informed by Tata Technologies Limited that it has filed today, the RHP dated Monday, November 13, 2023 with the Registrar of Companies, Maharashtra at Pune . This IPO is an Offer For Sale (“**Offer**”) of upto 60,850,278 equity shares for cash (“**Equity Shares**”), comprising of offer for (a) up to 46,275,000 Equity Shares by the Company; (b) up to 9,716,853 Equity Shares by Alpha TC Holdings Pte. Ltd.; and (c) up to 4,858,425 Equity Shares by Tata Capital Growth Fund I, each representing up to 11.41%, 2.40%, and 1.20%, respectively of the paid-up Equity Share Capital of Tata Technologies Limited.

This IPO provides, *inter alia*, a reservation of up to 6,085,027 Equity Shares, *i.e.*, 10% of the Offer, for subscription by eligible shareholders of TML, *i.e.*, Individuals and HUFs who are the public equity shareholders (including shareholders holding Ordinary Shares and ‘A’ Ordinary Shares in TML and excluding such persons who are not eligible to invest in the Offer under applicable laws, rules, regulations and guidelines) as on the date of the filing of the RHP, *i.e.*, Monday, November 13, 2023.

This IPO will be open for subscription by the public on Wednesday, November 22, 2023 and shall close on Friday, November 24, 2023.

This is for the information of the Exchange and the members.

Yours faithfully,  
**Tata Motors Limited**

Maloy Kumar Gupta  
Company Secretary

**TATA MOTORS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282  
[www.tatamotors.com](http://www.tatamotors.com) CIN L28920MH1945PLC004520



*[Disclaimer: Tata Technologies Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares (“**Equity Shares**”) and has filed the RHP with the RoC. The RHP is available on the website of the Securities and Exchange Board of India (“**SEBI**”) at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the websites of the book running lead managers, JM Financial Limited, Citigroup Global Markets India Private Limited and BofA Securities India Limited at [www.jmfl.com](http://www.jmfl.com), [www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm](http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm) and <https://business.bofa.com/bofas-india>, respectively, the website of the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and the website of the BSE Limited at [www.bseindia.com](http://www.bseindia.com), respectively. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to such risk, see “Risk Factors” beginning on page 34 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.*

*No communication and no information in respect of this transaction may be distributed to the public in any jurisdiction where a registration or approval is required. No steps have been or will be taken in any jurisdiction where such steps would be required (other than India). The issue, subscription for or purchase of Tata Technologies Limited’s Equity Shares may be subject to specific legal or regulatory restrictions in certain jurisdictions. Tata Technologies Limited assumes no responsibility for any violation of any such restrictions by any person.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdiction where it is unlawful to do so. This announcement may not be published, forwarded or distributed, directly or indirectly, in the United States or in any other jurisdiction where it is unlawful to do so.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any other applicable law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) to persons in the United States that are “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act (“**Rule 144A**”)) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A and (b) outside the United States in “offshore transactions” (as defined in Regulation S) in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.]*