

# IndusInd Bank

October 9, 2019

**The Asst. Vice President  
Listing Department  
National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai – 400 051

**The Deputy General Manager  
Corporate Relationship Dept.  
BSE Ltd.**  
1<sup>st</sup> Floor, New Trading Ring Rotunda Building,  
P. J. Towers  
Dalal Street, Fort, Mumbai – 400 001  
**BSE Scrip Code: 532187**

**NSE Symbol: INDUSINDBK**

**Chief Regulatory Officer,**  
India International Exchange.  
1st Floor, Unit No. 101,  
The Signature Building No.13B,  
Road 1C, Zone 1, GIFT SEZ,  
GIFT CITY, Gandhinagar - GJ 382355

**Scrip Code: 1100027**

**Subject: Compliance with SEBI Circular no. CIR/IMD/DF-I/ 67 /2017 dated June 30, 2017 –  
Statement containing details of Debt Securities as on September 30, 2019**

Madam / Dear Sir,

This is with reference to 'Reporting of Debt Securities' pursuant to SEBI circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017' which requires all the Issuers who have done 'Private Placement of Debt Securities' issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

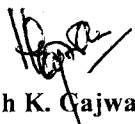
In this connection, we attach herewith the Annexure 'Statement containing details of Debt Securities issued by our Bank which are outstanding as on half-year ended on September 30, 2019.'

These Debentures are listed on the National Stock Exchange of India Limited.

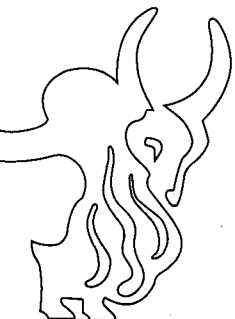
We submit herewith the above information for your record.

Thanking you,

Yours faithfully,  
**For IndusInd Bank Ltd.**

  
**Haresh K. Gajwani  
Company Secretary**

Encl: A/a



IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri- Ghatkopar Link Road,  
Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

**Registered Office:** 2401 Gen. Thimmayya Road, Pune 411 001, India  
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)  
CIN: L65191PN1994PLC076333

## IndusInd Bank Limited

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs.in Crs)	Amount outstanding (Rs.in Crs)
IndusInd Bank Limited	INE095A08041	31.03.2015	31.03.2022	8.80%	Annually	None	500	500
IndusInd Bank Limited	INE095A08058	09.12.2016	09.12.2026	7.60%	Annually	None	1500	1500
IndusInd Bank Limited	INE095A08066	22.03.2017	Perpetual	9.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debtentures (in whole but not in part) on March 22, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the "Issuer Call Date") or any other Date thereafter.	1000	1000
IndusInd Bank Limited	INE095A08074	18.04.2017	Perpetual	9.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debtentures (in whole but not in part) on April 18, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the "Issuer Call Date") or any other Date thereafter.	1000	1000
IndusInd Bank Limited	INE095A08082	28.03.2019	Perpetual	10.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debtentures (in whole but not in part) on March 28, 2024 (being the 5th anniversary of the Deemed Date of Allotment) or any other Date thereafter (the "Issuer Call Date").	1489.90	1489.90

