

March 14, 2024

Ref.: SSFB/CS/ 113 /2023-24

To,

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, C-1,
Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

BSE Limited

The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai - 400 001

Symbol: **SURYODAY**

Scrip Code: **543279**

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares of the Bank pursuant to exercise of Stock Options under Employee Stock Option Scheme 2016 ("ESOP Scheme 2016") and Suryoday ESOP Scheme 2019 ("ESOP Scheme 2019")

This is to inform that 36,000 Equity Shares of face value of Rs. 10/- each have been allotted today, March 14, 2024, pursuant to the exercise of Options by the employee(s) of the Bank under ESOP Scheme 2016 and ESOP Scheme 2019. Of 36,000 Equity Shares, 21000 Equity Shares have been allotted under the ESOP Scheme 2016 at the Exercise Price of Rs. 127/- per Equity Share and 15000 Equity Shares have been allotted under ESOP Scheme 2019 at the Exercise Price of Rs. 114.25/- per Equity Share. The Equity Shares allotted are fully paid-up and shall rank pari passu with the existing Equity Shares of the Bank in all respects. The Bank will be submitting the application for listing of the aforesaid 36,000 Equity Shares to National Stock Exchange of India Limited and BSE Limited, in due course.

We further inform that, post allotment of abovementioned Equity shares, the paid-up Equity Share capital of the Bank has increased from Rs. 1,06,16,46,980/- comprising of 10,61,64,698 Equity Shares of Rs. 10/- each fully paid-up to Rs. 1,06,20,06,980/- comprising of 10,62,00,698 Equity Shares of Rs. 10/- each fully paid-up.

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("**SEBI SBEB Regulations**"), the details of shares allotted as above is given in the Annexure to this intimation.

The meeting of NRC commenced at 11:30 a.m. and concluded for approval of the above-mentioned Agenda Item at 2:05 p.m.

This intimation shall be available on the Bank's website at:-
<https://www.suryodaybank.com/Equity-Compliances-23-24> .

The above is submitted for your kind information and appropriate dissemination.

Thanking You,
Yours truly,

For Suryoday Small Finance Bank Limited

Krishna Kant Chaturvedi
Company Secretary and Compliance Officer

SURYODAY SMALL FINANCE BANK LIMITED

Reg. & Corp. off: 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai: 400614 Tel: 022-40435800

E Mail: info@suryodaybank.com / **Web:** www.suryodaybank.com **CIN:** L65923MH2008PLC261472 / **GSTIN NO:** 27AAMCS5499J1ZG

Annexure -1
Disclosure pursuant to Regulation 10(c) of SEBI SBEB Regulations

Sr. No.	Particulars	Disclosure - ESOP Scheme 2016 and ESOP Scheme 2019	
1	Company name and address of Registered Office:	SURYODAY SMALL FINANCE BANK LIMITED Unit No. 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai-400614	
2	Name of the recognised Stock Exchanges on which the company's shares are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	
3	Filing date (In-principal Approval date) of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	ESOP Scheme 2016 NSE: August 25, 2021 BSE: September 22, 2021	ESOP Scheme 2019 NSE: August 02, 2021 BSE: September 21, 2021
4	Filing Number, if any (In-principal Approval reference Numbers)	ESOP Scheme 2016 NSE: NSE/LIST/27150 BSE: DCS/FL/MJ/ESOP-IP/1495/2021-22	ESOP Scheme 2019 NSE: NSE/LIST/27155 BSE: DCS/FL/MJ/ESOP-IP/1493/2021-22
5	Title of the Scheme pursuant to which shares are issued, if any	Employee Stock Option Scheme 2016	Suryoday ESOP Scheme-2019
6	Kind of security to be listed	Equity Shares	
7	Par value of the shares	Rs. 10 per Equity Share	
8	Date of issue of shares	March 14, 2024	
9	Number of shares issued	36,000 Equity Shares	
10	Share Certificate No., if applicable	Not Applicable	
11	Distinctive number of the share, if applicable	10,61,64,699 to 10,62,00,698 (Both inclusive)	
12	ISIN Number of the shares if issued in Demat	INE428Q01011	
13	Exercise price per share	127 (No. of ESOPs allotted: 21,000)	114.25 (No. of ESOPs allotted: 15,000)
14	Premium per share	117	104.25
15	Total issued shares after this issue	10,62,00,698 Equity Shares	
16	Total issued share capital after this issue	Rs. 1,06,20,06,980/- share capital	
17	Details of any lock-in on the shares	Not Applicable	
18	Date of expiry of lock-in	Not Applicable	
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All Equity Shares of the Bank allotted pursuant to exercise of Stock Options shall rank pari-passu with the existing Equity Shares of the Bank	
20	Details of listing fees, if payable	Not Applicable	

For Suryoday Small Finance Bank Limited

Krishna Kant Chaturvedi
Company Secretary and Compliance Officer

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