



February 11, 2019

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Target Company – Eros International Media Limited (BSE Script Code: 533261; NSE Script Code: EROSMEDIA)**

Dear Sir,

Please find enclosed the disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) relating to acquisition of shares, encumbrances and release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Eros Worldwide FZ LLC**

**Authorised Signatory**

**Encl: As Above**

CC: Eros International Media Limited



**Eros Worldwide FZ LLC**

Office: 3903 Tower A, Business Central Towers, 39th Floor, Dubai Media City, Al Jaddi Street,  
P.O. Box 502121, Dubai, United Arab Emirates  
Tel: +971-4-3902825, +971-4-3902826; Fax: +971-4-3908867  
Email: [surender.sadhwani@erosintl.com](mailto:surender.sadhwani@erosintl.com); website: [www.erosplc.com](http://www.erosplc.com)



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Eros Worldwide FZ LLC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	2,389,973	2.51%	2.51%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) <b>(Carrying Voting Rights)</b>	33,932,607	35.68%	35.68%
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	36,322,580	38.19%	38.19%



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<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>sold</del> (refer Note 1)	962,000	1.01%	1.01%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / <del>invoked</del> by the acquirer (carrying voting rights) (refer Note 2)	500,000	0.52%	0.52%
Shares release by the acquirer (refer Note 3)	(1,000,000)	(1.05%)	(1.05%)
e) Total (a+b+c+/-d)	462,000	0.48%	0.48%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3,851,973	4.04%	4.04%
b) Shares encumbered with the acquirer (Carrying voting rights)	33,432,607	35.07%	35.07%
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	37,284,580	39.11%	39.11%




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<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>1) Open market purchase of 962,000 equity shares of Eros International Media Limited  2) Creation of Pledge of 5,00,000 equity shares of Eros International Media Limited  3) Release of pledge of 1,000,000 equity shares of Eros International Media Limited</p>
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>1) Date of acquisition:  Purchase: November 19, 2018, November 20, 2018, November 21, 2018, November 29, 2018, November 30, 2019, December 3, 2018, December 7, 2018, December 10, 2018, December 11, 2018, December 12, 2018, December 14, 2018, December 26, 2018, January 17, 2019, January 21, 2019, January 22, 2019, January 23, 2019, January 25, 2019, January 28, 2019, January 29, 2019, January 30, 2019, February 11, 2019   Creation : February 5, 2019   Release: November 28, 2019</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>95330534 Equity Shares of Rs. 10/- each</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>95330534 Equity Shares of Rs. 10/- each</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>95330534 Equity Shares of Rs. 10/- each</p>

For Eros Worldwide FZ LLC

Authorized Signatory



Place: Dubai

Date: February 11, 2019

**Eros Worldwide FZ LLC**

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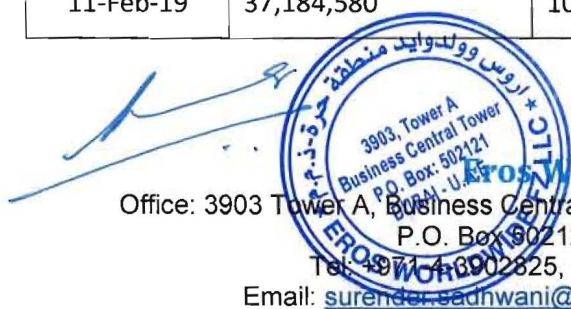
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**NOTE 1: DETAILS OF ACQUISITION OF SHARES\*:**

Date of acquisition of shares	Total shareholding of Eros Worldwide FZ LLC prior to acquisition	No. of shares acquired	Total shareholding of Eros Worldwide FZ LLC after acquisition of shares	% of Shares acquired
19-Nov-18	36,322,580	25,000	36,347,580	38.22
20-Nov-18	36,347,580	50,000	36,397,580	38.27
21-Nov-18	36,397,580	75,000	36,472,580	38.35
29-Nov-18	36,472,580	35,000	36,507,580	38.30
30-Nov-18	36,507,580	15,000	36,522,580	38.31
03-Dec-18	36,522,580	15,000	36,537,580	38.33
07-Dec-18	36,537,580	100,000	36,637,580	38.43
10-Dec-18	36,637,580	50,000	36,687,580	38.48
11-Dec-18	36,687,580	25,000	36,712,580	38.51
12-Dec-18	36,712,580	25,000	36,737,580	38.54
14-Dec-18	36,737,580	12,000	36,749,580	38.55
26-Dec-18	36,749,580	25,000	36,774,580	38.58
17-Jan-19	36,774,580	50,000	36,824,580	38.63
21-Jan-19	36,824,580	50,000	36,874,580	38.68
22-Jan-19	36,874,580	75,000	36,949,580	38.76
23-Jan-19	36,949,580	15,000	36,964,580	38.78
25-Jan-19	36,964,580	75,000	37,039,580	38.85
28-Jan-19	37,039,580	60,000	37,099,580	38.92
29-Jan-19	37,099,580	60,000	37,159,580	38.98
30-Jan-19	37,159,580	25,000	37,184,580	39.01
11-Feb-19	37,184,580	100,000	37,284,580	39.11



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**NOTE 2: DETAILS OF CREATION OF PLEDGE OF SHARES :**

Date of creation of pledge	No. of shares pledged	% of Shares pledged
05-Feb-19	500,000	0.52
<b>Total</b>	<b>500,000</b>	<b>0.52</b>

**NOTE 3: DETAILS OF RELEASE OF PLEDGE OF SHARES:**

Date of release of pledge	No. of shares pledged released	% of Shares pledged release
28-Nov-18	1,000,000	1.05
<b>Total</b>	<b>1,000,000</b>	<b>1.05</b>

\*Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 has already been uploaded on the portal and Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the said pledge shall simultaneously be uploaded on the portal.



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DUBAI - U.A.E.  
EROS WORLDWIDE FZ LLC

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