

1  
3

Dalmia Bharat Sugar and Industries Limited  
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai - 400051.

**Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

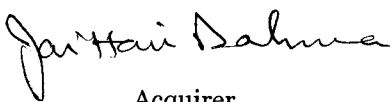
1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited (DBSIL)
2.	Name of the acquirer(s)	Shri Jai Hari Dalmia
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Shri Jai Hari Dalmia C/o. J.H Dalmia (HUF)
	b. Proposed date of acquisition	Between November 27, 2019 - December 10, 2019
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Shri Jai Hari Dalmia C/o/ J.H. Dalmia (HUF) - 3,15,175 equity shares
	d. Total shares to be acquired as % of share capital of TC	0.39%
	e. Price at which shares are proposed to be acquired	Nil (being inter se transfer of shares between disclosed promoters without consideration)
	f. Rationale, if any, for the proposed transfer	Inter se transfer of shares on account of dissolution of the HUF
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.88.62/- per share (BSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I, the acquirer, hereby declare that the acquisition price per share (being inter se transfer of shares between disclosed promoters without consideration) is not higher by more than 25% of the price computed in point no. 6			
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>i. I, the acquirer, hereby declare that the transferor and the transferee have complied / will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Chapter II of the erstwhile Takeover Regulations, 1997)</p> <p>ii. Enclosed as Annexure I</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I, the acquirer, hereby declare that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions have been duly complied with			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) (Refer Annexure II)	6,03,18,947	74.52%	6,06,34,122	74.91%
b	Seller (s) i. Shri Jai Hari Dalmi C/o. J.H. Dalmia (HUF)	3,15,175	0.39%	Nil	0.0%

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: New Delhi  
Date: 20.11.2019

Jai Hari Dalmia  
  
Acquirer



## Fwd: Disclosure ur 30(2) of SEBI Takeover Regulation - 2011\_TC\_ Dalmia Bharat Sugar and Industries Limited

1 message

SCML Ltd <scml@dalmiadelhi.com> Tue, Apr 9, 2019 at 6:57 PM  
 To: takeover <takeover@nse.co.in>, BSE <corp.relations@bseindia.com>, corp.compliance@bseindia.com  
 Cc: Sanjeev Gemawat <gemawat.sanjeev@dalmiabharat.com>, Bhabagrahi Pradhan <pradhan.bhabagrahi@dalmiabharat.com>, Sneha Sharma <sharma.sneha@ocl.in>  
 Bcc: Sonal <sonal@dalmiadelhi.com>, Leena Rawal <Rawal.Leena@dalmiabharat.com>, Shweta Chadha <chadha.shweta@dalmiaocl.com>, Rakesh Sharma <Sharma.Rakesh@dalmiabharat.com>, "Rkagrawal@Dalmiadelhi." <rkagrawal@dalmiadelhi.com>, "C.N. Maheshwari" <cnmaheshwari@gmail.com>

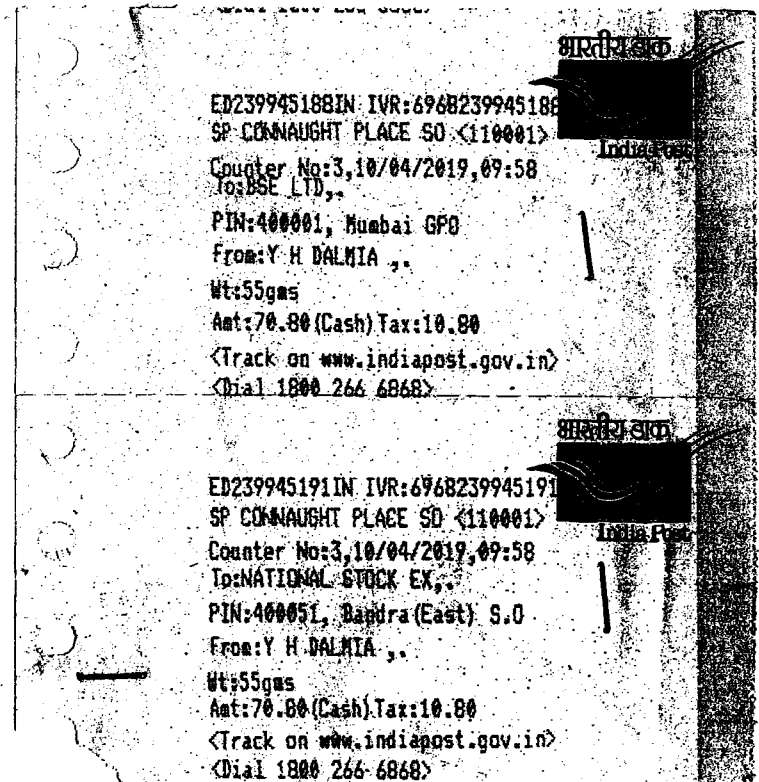
Dear Sir,

Please find attached disclosure u/r 30(2) dt. 09.04.2019 of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 by Y. H. Dalmia & Others in Dalmia Bharat Sugar and Industries Limited

Regards,

Y.H. Dalmia

Disclosure ur 30(2)of SEBI Takeover reg-2011-Dalmia Bharat Sugar & Industries Ltd.pdf  
 263K



# Y. H. DALMIA & OTHERS

Phones : 91-11-23313891

91-11-23323559

Fax : 91-11-23325160

E-mail: scml@dalmiadelhi.com

4, Scindia House  
New Delhi - 110 001

April 09, 2019

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai - 400051.

Dalmia Bharat Sugar and Industries Ltd.  
Dalmiapuram, Dist. Tiruchirapalli,  
Tamil Nadu- 621651

Dear Sirs,

**Target Company - Dalmia Bharat Sugar and Industries Ltd.**

**Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.**

---

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter (s) and persons acting in concert with promoter (s) as on 31.03.2019, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others

  
(Yadu Hari Dalmia)

Encl: As above.

*Annexure I*

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	<b>Dalmia Bharat Sugar and Industries Ltd.</b>		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd.& BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC.  Or  c. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable          See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2019 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
<b>Total</b>	<b>60,634,122</b>	<b>74.91</b>	<b>74.91</b>

(\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited & Persons acting in concert with them as on 31.03.2019.**

S. No.	Names	No. of Shares	% of Voting Rights
<b>A. INDIVIDUALS/HUF/TRUSTS/FIRMS</b>			
1	Shri Jai Hari Dalmia	240000	0.30
2	Smt. Kavita Dalmia	5	0.00
3	Shri Gautam Dalmia	151990	0.19
4	Smt. Anupama Dalmia	11250	0.01
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	37180	0.05
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Nature & Society	-	-
28	Shubh Home Realtors LLP	-	-
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
30	Y.H. Dalmia Parivar Trust	-	-
31	Bela Dalmia Parivar Trust	-	-
32	Puneet Dalmia Parivar Trust	-	-
33	Avantika Dalmia Parivar Trust	-	-
34	Shrutipriya Dalmia Parivar Trust	-	-
35	Avanee Dalmia Parivar Trust	-	-
36	Priyang Dalmia Parivar Trust	-	-
37	Jai Hari Dalmia Parivar Trust	-	-
38	Jai Hari Dalmia Trust	-	-
39	Kavita Dalmia Trust	-	-
40	Dalmia Bharat Parivar Trust	-	-
41	J.H. Dalmia Parivar Trust	-	-
42	J.H. Dalmia Trust	-	-
43	Gautam Dalmia Parivar Trust	-	-
44	Vaidehi Dalmia Parivar Trust	-	-

45	Anupama Dalmia Parivar Trust	-	-
46	Sumana Dalmia Parivar Trust	-	-
47	Kavita Dalmia Parivar Trust	-	-
<b>B. COMPANIES</b>			
48	Rama Investment Company Private Limited	-	0.00
49	Arjuna Brokers & Minerals Limited	-	0.00
50	Sita Investment Company Limited	-	0.00
51	Shri Radha Krishna Brokers and Holdings Limited	-	0.00
52	Himgiri Commercial Limited	5	0.00
53	Valley Agro Industries Limited	5	0.00
54	Samagama Holdings And Commercial Private Limited	35875223	44.32
55	Tijori Capital Private Limited	-	-
56	Akhyar Estate Holdings Private Limited	-	-
57	Alirox Abrasives Limited	120360	0.15
58	Shree Nirman Limited	5	0.00
59	Dalmia Refractories Limited	1000	0.00
60	Shri Chamundeswarl Minerals Limited	-	-
61	Keshav Power Limited	5	0.00
62	Odisha Cement Ltd.	14829764	18.32
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
64	Niveda Management Services Pvt. Ltd.	-	-
65	Vastalaya Developers Private Ltd.	-	-
66	Garvita Solution Services And Holdings Private Limited	-	-
67	Vanika Commercial and Holdings Private Limited	8687305	10.73
68	Dalmia Renewables Energy Limited	-	-
69	Adhirath Power and Holdings Pvt. Ltd.	-	-
70	Dalmia Refractorles Germany GmbH	-	-
71	Dalmia Mining and Services Pvt. Ltd.	-	-
72	Kanika Investment Limited	-	-
73	Dalmia Sugar Ventures Limited	-	-
74	Dalmia Solar Power Lintied	-	-
75	MAJ Textiles Private Limited	-	-
76	GSB Refractories India Private Limited	-	-
77	GSB Group GmbH	-	-
78	Dalmia Power Limited	-	-
<b>TOTAL</b>		<b>6,06,34,122</b>	<b>74.91</b>
<b>TOTAL PAID-UP CAPITAL</b>		<b>8,09,39,303</b>	<b>100.00</b>

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi  
Dated: 09.04.2019

  
(Y.H. DALMIA)

**Part-B-**

Name of the Target Company: Dalmia Bharat Sugar and Industries Ltd.

S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	PAN of the person and PACs
<b>I</b>	<b>Promoter (s)</b>	
1	Shri Jai Hari Dalmia	AADPD6753A
2	Shri Yadu Hari Dalmia	AADPD6740M
<b>II</b>	<b>Promoter Group</b>	
3	Smt. Kavita Dalmia	AADPD6754H
4	Shri Gautam Dalmia	AAFPD5252N
5	Smt. Anupama Dalmia	ADUPD8637M
6	Kum. Sukeshi Dalmia	AKOPD7436P
7	Kum. Vaidehi Dalmia	AKOPD7437N
8	Kum. Sumana Dalmia	DGCPD9333N
9	Sukeshi Trust	AAATS3220J
10	Vaidehi Trust	AAATV0465G
11	Sumana Trust	AAATV2973M
12	Shri J.H.Dalmia C/o J.H. Dalmia (HUF)	AAAHJ1112Q
13	Gautam Dalmia (HUF)	AACHG1662E
14	Smt. Bela Dalmia	AADPD6755G
15	Shri Puneet Yadu Dalmia	AGRPD5590K
16	Smt. Avantika Dalmia	ABAPD1693F
17	Ku. Shrutipriya Dalmia	AAFPD5288A
18	Ku. Avanee Dalmia	N.A.
19	Mst. Priyang Dalmia	N.A.
20	Shrutipriya Dalmia Trust	AADTS8170J
21	Priyang Trust	AABTP3745Q
22	Avanee Trust	AABTA3661Q
23	Shri Investments	AADFS0233J
24	Yadu Hari Dalmia Parivar Trust	AAAAY2215Q
25	Shri Y.H.Dalmia C/o Y. H. Dalmia (HUF)	AAAHY0103N
26	Shri Brahma Creation Trust	AANTS2143P
27	Shri Vishnu Preservation Trust	AANTS2147K
28	Respect Nature & Society	AAQFR0389D
29	Shubh Home Realtors LLP	ACJFS5046D
30	Jai Hari Dalmia Parivar Trust	AACTJ5271E
31	Jai Hari Dalmia Trust	AACTJ5242M
32	Kavita Dalmia Trust	AADTK0174G
33	Y.H.Dalmia Parivar Trust	AAATY5570F
34	Bela Dalmia Parivar Trust	AADTB0229P
35	Puneet Dalmia Parivar Trust	AADTP3158M
36	Avantika Dalmia Parivar Trust	AAFTA8213Q
37	Shrutipriya Dalmia Parivar Trust	AASTS8587N
38	Avanee Dalmia Parivar Trust	AAFTA8214K
39	Priyang Dalmia Parivar Trust	AADTP3159L
40	Dalmia Bharat Parivar Trust	Yet to be obtained
41	Sita Investment Company Limited	AAACS2099E
42	Rama Investment Company Pvt. Ltd.	AAACR5350F
43	Shree Nirman Limited	AADCS6516P

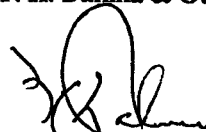


44	Hingiri Commercial Limited	AAACH7705A
45	Valley Agro Industries Limited	AABCV1445L
46	Dalmia Refractories Limited	AABCS5453M
47	Shri Chamundeswari Minerals Limited	AAJCS0874J
48	Dalmia Sugar Ventures Limited	AACCD6679H
49	Dalmia Solar Power Limited	AAJCS2558K
50	Arjuna Brokers & Minerals Limited	AAFCA3597G
51	Shri Radha Krishna Brokers and Holdings Limited	AAJCS2557G
52	Kanika Investment Limited	AAACK2544E
53	Keshav Power Limited	AACCK5351M
54	Vastalaya Developers Private Ltd.	AAECV4759N
55	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	AATCS2478L
56	Niveda Management Services Pvt. Ltd.	AAACY6182C
57	Odisha Cement Ltd.	AABCO8750F
58	Tijori Capital Private Limited	AAFCT4266M
59	Samagama Holdings and Commercial Private Limited	AAWCS7347F
60	Akhyar Estate Holdings Pvt. Ltd.	AAOCA2569H
61	Dalmia Mining and Services Private Limited	AAFCD8615G
62	Dalmia Renewables Energy Limited	AAGCD0337C
63	Vanika Commercial and Holdings Pvt. Ltd.	AAFCV7911B
64	Garvita Solution Services and Holdings Pvt. Ltd.	AAGCG7115F
65	Dalmia Refractories Germany GmbH	NA
66	J.H. Dalmia Parivar Trust	AADTJ1979L
67	J.H. Dalmia Trust	AADTJ0257F
68	Kavita Dalmia Parivar Trust	AADTK5766A
69	Gautam Dalmia Parivar Trust	Yet to be obtained
70	Vaidehi Dalmia Parivar Trust	Yet to be obtained
71	Anupama Dalmia Parivar Trust	Yet to be obtained
72	Sumana Dalmia Parivar Trust	Yet to be obtained
73	MAJ Textiles Private Limited	AALCM3688E
74	GSB Group GmbH	NA
75	GSB Refractories India Private Limited	AAECG2220P
76	Adhirath Power and Holdings Pvt Ltd	AAOCA4022B
77	Alirox Abrasives Ltd	AAACA9482F
78	Dalmia Power Limited	AAJCS2658E

**Note**

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others

  
(YADU HARI DALMIA)

Place: New Delhi  
Date: 09.04.2019

# Y. H. DALMIA & OTHERS

Phones : 91-11-23313891  
91-11-23323559  
Fax : 91-11-23325160  
E-mail:scml@dalmiadelhi.com

4, Scindia House,  
New Delhi - 110 001

April 09, 2018

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai - 400051.

Dalmia Bharat Sugar and Industries Ltd.  
Dalmiapuram, Dist. Tiruchirapalli,  
Tamil Nadu- 621651

Dear Sirs,

**Target Company - Dalmia Bharat Sugar and Industries Ltd.**

**Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.**

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter(s) and persons acting in concert with promoter (s) as on 31.03.2018, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others

  
(Y. H. Dalmia)

Encl: As above.

<<Track on www.indiapost.gov.in>>

SP CONNAUGHT PLACE POST OFFICE <1>

BSTN No: 07AAAGH0019M2ZK  
ED770697450IN

Counter No:2, OP-Code:M  
To: B S E LTD.

MUMBAI, PIN:400001

From: Y H DALMIA, NEW DELHI

Wt:50grams, .10/04/2018 .18:07

Amt:41.00



SP CONNAUGHT PLACE POST OFFICE <1>

BSTN No: 07AAAGH0019M2ZK  
ED770699950IN

Counter No:2, OP-Code:M  
To: NATIONAL STOCK EX I. LTD

MUMBAI, PIN:400051

From: Y H DALMIA, NEW DELHI

Wt:50grams, .10/04/2018 .18:06

Amt:41.00

.CGST @9% 3 .SGST @9%: 3.00

<<Track on www.indiapost.gov.in>>



✓

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	<b>Dalmia Bharat Sugar and Industries Ltd.</b>		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd.& BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC.  Or  c. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable          See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2018 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
<b>Total</b>	<b>60,634,122</b>	<b>74.91</b>	<b>74.91</b>

(\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

## Part-B-

Name of the Target Company: Dalmia Bharat Sugar and Industries Ltd.

S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	PAN of the person and PACs
I	Promoter (s)	
1	Shri Jai Hari Dalmia	AADPD6753A
2	Shri Yadu Hari Dalmia	AADPD6740M
II	Promoter Group/ PAC	
3	Smt. Kavita Dalmia	AADPD6754H
4	Shri Gautam Dalmia	AAFDP5252N
5	Smt. Anupama Dalmia	ADUPD8637M
6	Kum. Sukeshi Dalmia	AKOPD7436P
7	Kum. Vaidehi Dalmia	AKOPD7437N
8	Kum. Sumana Dalmia	DGCPD9333N
9	Sukeshi Trust	AAATS3220J
10	Vaidehi Trust	AAATV0465G
11	Sumana Trust	AAATV2973M
12	Shri Jai Hari Dalmia C/o J.H. Dalmia (HUF)	AAAHJT112Q
13	Shri Gautam Dalmia C/o Gautam Dalmia (HUF)	AACHG1662E
14	Shri Investments	AADFS0233J
15	Smt. Bela Dalmia	AADPD6755G
16	Shri Puneet Yadu Dalmia	AGRPD5590K
17	Smt. Avantika Dalmia	ABAPD1693F
18	Ku. Shrutipriya Dalmia	AAFDP5288A
19	Ku. Avancee Dalmia	N.A.
20	Mst. Priyang Dalmia	N.A.
21	Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	AADTS8170J
22	Priyang Trust	AABTP3745Q
23	Avancee Trust	AABTA3661Q
24	Yadu Hari Dalmia Parivar Trust	AAAAY2215Q
25	Shri Yadu Hari Dalmia C/o Y.H. Dalmia (HUF)	AAAHY0103N
26	Shri Brahma Creation Trust	AANTS2143P
27	Shri Vishnu Preservation Trust	AANTS2147K
28	Respect Elders & Co.	AAQFR0388C
29	Love Children & Co.	AAEFL9759R
30	Respect Nature & Society	AAQFR0389D
31	Shubh Home Realtors LLP	ACJFS5046D
32	Y.H. Dalmia Parivar Trust	AAATY5570F
33	Bela Dalmia Parivar Trust	AADTB0229P
34	Puneet Dalmia Parivar Trust	AADTP3158M
35	Avantika Dalmia Parivar Trust	AAFTA8213Q
36	Shrutipriya Dalmia Parivar Trust	AASTS8587N
37	Avancee Dalmia Parivar Trust	AAFTA8214K
38	Priyang Dalmia Parivar Trust	AADTP3159L
39	Jai Hari Dalmia Parivar Trust	AACTJ5271E
40	Jai Hari Dalmia Trust	AACTJ5242M
41	Kayita Dalmia Trust	AADTK0174G
42	Ankita Pratisthan Limited	AACCA1132A
43	Sita Investment Company Limited	AAACS2099E
44	Rama Investment Company Pvt. Ltd.	AAACR5350F

45	Puneet Trading and Investment Co. Pvt. Ltd.	AAACP1697B
46	Shree Nirman Limited	AADCS6516P
47	Hingiri Commercial Limited	AAACH7705A
48	Valley Agro Industries Limited	AABCV1445L
49	Alirox Abrasives Limited	AAACA9482F
50	Mayuka Investment Limited	AAACM2614B
51	Shri Chamundeswari Minerals Limited	AAJCS0874J
52	Dalmia Refractories Limited	AABCS5453M
53	Dalmia Bharat Limited	AAJCS7366K
54	Vastalaya Developers Private Ltd.	AAECV4759N
55	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	AATCS2478L
56	YHD Trusteeship Services Pvt. Ltd.	AAACY6182C
57	Keshav Power Ltd.	AACCK5351M
58	Zipahead.Com Private Limited	AAACZ1082C
59	Avance and Ashni Securities Pvt. Ltd.	AAFCA2307J
60	Vinimay Developers Private Ltd.	AAECV7800Q
61	Glow Homes Technologies Private Ltd.	AAFCA9248J
62	CoinTribe Technologies Pvt. Ltd.	AAGCC0360G
63	Samagama Holdings and Commercial Private Limited	AAWCS7347F
64	Antordaya Commercial and Holdings Private Limited	AAOCA2065Q
65	Akhyar Estate Holdings Private Limited	AAOCA2569H
66	Tijori Capital Private Limited	AAFCT4266M
67	Vanika Commercial and Holdings Private Limited	AAFCV7911B
68	Garvita Solution Services and Holdings Private Limited	AAGCG7115F
69	Hareon Dalmia Solar Pvt. Ltd.	AADCH6123K
70	Dalmia Seven Refractories Ltd.	AAFCD9483L
71	Dalmia Renewables Energy Limited	AAGCD0337C
72	Adhirath Power and Holdings Pvt. Ltd.	AAOCA4022B
73	Dalmia Stefanutti Stocks Private Limited	AAGCD0486J
74	Kanika Investment Limited	AAACK2544E
75	Sarvapriya Healthcare Solutions Private Limited	AAVCS5340Q
76	Dalmia Mining and services Pvt. Ltd.	AAFCD8615G
77	Dalmia Bharat Parivar Trust	Yet to be obtained

**Note**

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others

  
(Y. H. Dalmia)

Place: New Delhi  
Date: 09.04.2018

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited  
& Persons acting in concert with them as on 31.03.2018.**

S. No.	Names	No. of Shares	% of Voting Rights
<b>A. INDIVIDUALS/HUF/TRUSTS/FIRMS</b>			
		240000	0.30
1	Shri Jai Hari Dalmia	5	0.00
2	Smt. Kavita Dalmia	151990	0.19
3	Shri Gautam Dalmia	11250	0.01
4	Smt. Anupama Dalmia	37180	0.05
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	-	-
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Yadu Hari Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
31	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
32	Y.H. Dalmia Parivar Trust	-	-
33	Bela Dalmia Parivar Trust	-	-
34	Puneet Dalmia Parivar Trust	-	-
35	Avantika Dalmia Parivar Trust	-	-
36	Shrutipriya Dalmia Parivar Trust	-	-
37	Avanee Dalmia Parivar Trust	-	-
38	Priyang Dalmia Parivar Trust	-	-
39	Jai Hari Dalmia Parivar Trust	-	-
40	Jai Hari Dalmia Trust	-	-
41	Kavita Dalmia Trust	-	-
42	Dalmia Bharat Parivar Trust	-	-

<b>B. COMPANIES</b>			
43	Rama Investment Company Private Limited	-	0.00
44	Puneet Trading and Investment Company Private Limited	-	0.00
45	Sita Investment Company Limited	-	0.00
46	Mayuka Investment Limited	-	0.00
47	Ankita Pratisthan Limited	-	0.00
48	Himgiri Commercial Limited	5	0.00
49	Valley Agro Industries Limited	5	0.00
50	Vinmay Developers Private Ltd.	-	-
51	Glow Homes Technologies Pvt. Ltd.	-	-
52	CoinTribe Technologies Pvt. Ltd.	-	-
53	Samagama Holdings And Commercial Private Limited	35875223	44.32
54	Antordaya Commercial And Holdings Private Limited	-	-
55	Tijori Capital Private Limited	-	-
56	Akhyar Estate Holdings Private Limited	-	-
57	Alrox Abrasives Limited	120360	0.15
58	Shree Nirman Limited	5	0.00
59	Dalmia Refractories Limited	1000	0.00
60	Shri Chamundeswari Minerals Limited	-	-
61	Keshav Power Limited	5	0.00
62	Zipahead.com Private Limited	-	-
63	Avanee and Ashni Securities Private Limited	-	-
64	Dalmia Bharat Limited	14829764	18.32
65	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
66	YHD Trusteeship Services Pvt. Ltd.	-	-
67	Vastalaya Developers Private Ltd.	-	-
68	Garvita Solution Services And Holdings Private Limited	-	-
69	Vanika Commercial and Holdings Private Limited	8687305	10.73
70	Dalmia Renewables Energy Limited	-	-
71	Hareon Dalmia Solar Pvt. Ltd.	-	-
72	Dalmia Seven Refractories Ltd.	-	-
73	Adhirath Power and Holdings Pvt. Ltd.	-	-
74	Dalmia Stefanutti Stocks Private Limited	-	-
75	Dalmia Mining and Services Pvt. Ltd.	-	-
76	Kanika Investment Limited	-	-
77	Sarvapriya Healthcare Solutions Private Limited	-	-
	<b>TOTAL</b>	<b>60,634,122</b>	<b>.74.91</b>
	<b>TOTAL PAID-UP CAPITAL</b>	<b>80,939,303</b>	<b>100.00</b>

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi  
Dated: 09.04.2018

  
(Y.H. DALMIA)

April 10, 2017

M/s Dalmia Bharat Sugar and Industries Ltd.  
Dalmiapuram, Dist. Tiruchirapalli,  
Tamil Nadu- 621651

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai - 400051.


Dear Sirs

**Target Company - Dalmia Bharat Sugar and Industries Ltd.**

**Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.**

I enclose 'Annexure I' containing details of shares held by promoters, persons having control and persons acting in concert as on 31.03.2017, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011. I hereby declare that as on 31.03.2017 the promoters, persons having control and persons acting in concert held 60,634,122 equity shares of Rs. 2/- each in the TC. Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others

  
(Y. H. Dalmia)

Encl: As above.

भारतीय डाक  
SP CONNAUGHT PLACE POST OFFICE <110009> India Post  
ED288927883 IN  
Counter No:2, OP-Code:M  
To: BOMBAY STOCK EX LT,  
MUMBAI, PIN:400001  
From: Y H DALIMA, NEW DELHI  
Wt:50grams,  
Amt:40.00 (LFee:Rs.0.00), 11/04/2017 17:41  
Tsvac=Rs.5.00<<Track on www.indianpost.gov.in>>

भारतीय डाक  
SP CONNAUGHT PLACE POST OFFICE <110009> India Post  
ED288926843 IN  
Counter No:2, OP-Code:M  
To: NATIONAL STOCK I LTD,  
MUMBAI, PIN:400051  
From: Y H DALIMA, NEW DELHI  
Wt:50grams,  
Amt:40.00 (LFee:Rs.0.00), 11/04/2017 17:40  
Tsvac=Rs.5.00<<Track on www.indianpost.gov.in>>



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	<b>Dalmia Bharat Sugar and Industries Ltd.</b>		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	<b>National Stock Exchange of India Ltd. &amp; BSE Ltd.</b>		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC.  Or  b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable          See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2017 -	<b>Number of shares</b>	<b>% w.r.t. total share / voting capital wherever applicable</b>	<b>% of total diluted share/voting capital of TC (*)</b>
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
<b>Total</b>	<b>60,634,122</b>	<b>74.91</b>	<b>74.91</b>

(\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

**Part-B-**

Name of the Target Company: Dalmia Bharat Sugar and Industries Ltd.

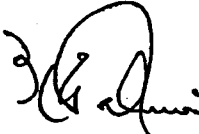
S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	PAN of the person and PACs
<b>I</b>	<b>Promoter</b>	
1	Shri Jai Hari Dalmia	AADPD6753A
2	Shri Yadu Hari Dalmia	AADPD6740M
<b>II</b>	<b>Promoter Group/ PAC</b>	
3	Smt. Kavita Dalmia	AADPD6754H
4	Shri Gautam Dalmia	AAFPD5252N
5	Smt. Anupama Dalmia	ADUPD8637M
6	Kum. Sukeshi Dalmia	AKOPD7436P
7	Kum. Vaidehi Dalmia	AKOPD7437N
8	Kum. Sumana Dalmia	N.A.
9	Sukeshi Trust	AAATS3220J
10	Vaidehi Trust	AAATV0465G
11	Sumana Trust	AAATV2973M
12	Shri Jai Hari Dalmia C/o Jai Hari Dalmia (HUF)	AAAHJ1112Q
13	Shri Gautam Dalmia C/o Gautam Dalmia (HUF)	AACHG1662E
14	Shri Investments	AADFS0233J
15	Smt. Bela Dalmia	AADPD6755G
16	Shri Puneet Yadu Dalmia	AGRPD5590K
17	Smt. Avantika Dalmia	ABAPD1693F
18	Ku. Shrutipriya Dalmia	AAFPD5288A
19	Ku. Avancee Dalmia	N.A.
20	Mst. Priyang Dalmia	N.A.
21	Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	AADTS8170J
22	Priyang Trust	AABTP3745Q
23	Avancee Trust	AABTA3661Q
24	Yadu Hari Dalmia Parivar Trust	AAAAY2215Q
25	Shri Yadu Hari Dalmia C/o Yadu Hari Dalmia (HUF)	AAAHY0103N
26	Shri Brahma Creation Trust	AANTS2143P
27	Shri Vishnu Preservation Trust	AANTS2147K
28	Respect Elders & Co.	AAQFR0388C
29	Love Children & Co.	AAEFL9759R
30	Respect Nature & Society	AAQFR0389D
31	Shubh Home Realtors LLP	ACJFS5046D
32	Y.H. Dalmia Parivar Trust	Being obtained
33	Bela Dalmia Parivar Trust	Being obtained
34	Puneet Dalmia Parivar Trust	Being obtained
35	Avantika Dalmia Parivar Trust	Being obtained
36	Shrutipriya Dalmia Parivar Trust	Being obtained
37	Avancee Dalmia Parivar Trust	Being obtained
38	Priyang Dalmia Parivar Trust	Being obtained
39	Jai Hari Dalmia Parivar Trust	AACTJ5271E
40	Jai Hari Dalmia Trust	AACTJ5242M
41	Kavita Dalmia Trust	AADTK0174G
42	Ankita Pratisthan Limited	AACCA1132A

43	Sita Investment Company Limited	AAACS2099E
44	Rama Investment Company Pvt. Ltd.	AAACR5350F
45	Kavita Trading and Investment Co. Pvt. Ltd.	AAACK1313K
46	Puneet Trading and Investment Co. Pvt. Ltd.	AAACP1697B
47	Shree Nirman Limited	AADCS6516P
48	Himgiri Commercial Limited	AAACH7705A
49	Valley Agro Industries Limited	AABCV1445L
50	Alirox Abrasives Limited	AAACA9482F
51	Mayuka Investment Limited	AAACM2614B
52	Shri Chamundeswari Minerals Limited	AAJCS0874J
53	Dalmia Refractories Limited	AABCS5453M
54	Dalmia Bharat Limited	AAJCS7366K
55	Vastalaya Developers Private Ltd.	AAECV4759N
56	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	AATCS2478L
57	YHD Trusteeship Services Pvt. Ltd.	AAACY6182C
58	Keshav Power Ltd.	AACCK5351M
59	Zipahead.Com Private Limited	AAACZ1082C
60	Avanee and Ashni Securities Pvt. Ltd.	AAFCA2307J
61	Vinimay Developers Private Ltd.	AAECV7800Q
62	Glow Homes Technologies Private Ltd.	AAFCD9248J
63	CoinTribe Technologies Pvt. Ltd.	AAGCC0360G
64	Samagama Holdings And Commercial Private Limited	AAWCS7347F
65	Antordaya Commercial And Holdings Private Limited	AAOCA2065Q
66	Akhyar Estate Holdings Private Limited	AAOCA2569H
67	Tijori Capital Private Limited	AAFCT4266M
68	Vanika Commercial and Holdings Private Limited	AAFCV7911B
69	Garvita Solution Services And Holdings Private Limited	AAGCG7115F
70	Hareon Dalmia Solar Pvt. Ltd.	AADCH6123K
71	Dalmia Seven Refractories Ltd.	AAFCD9483L
72	Dalmia Renewables Energy Limited	AAGCD0337C
73	Adhirath Power and Holdings Pvt. Ltd.	AAOCA4022B
74	Dalmia Stefanutti Stocks Private Limited	AAGCD0486J
75	Dalmia Mining and services Pvt. Ltd.	AAFCD8615G
76	Dalmia Bharat Parivar Trust	Yet to be obtained

**Note**

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others

  
(Y. H. Dalmia)

Place: New Delhi  
Date: 10.04.2017

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited  
& Persons acting in concert with them as on 31.03.2017.**


S. No.	Names	No. of Shares	% of Voting Rights
<b>A. INDIVIDUALS/HUF/TRUSTS/FIRMS</b>			
1	Shri Jai Hari Dalmia	240000	0.30
2	Smt. Kavita Dalmia	5	0.00
3	Shri Gautam Dalmia	151990	0.19
4	Smt. Anupama Dalmia	11250	0.01
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	37180	0.05
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Yadu Hari Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
31	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
32	Y.H. Dalmia Parivar Trust	-	-
33	Bela Dalmia Parivar Trust	-	-
34	Puneet Dalmia Parivar Trust	-	-
35	Avantika Dalmia Parivar Trust	-	-
36	Shrutipriya Dalmia Parivar Trust	-	-
37	Avanee Dalmia Parivar Trust	-	-
38	Priyang Dalmia Parivar Trust	-	-
39	Jai Hari Dalmia Parivar Trust	-	-
40	Jai Hari Dalmia Trust	-	-
41	Kavita Dalmia Trust	-	-

42	Dalmia Bharat Parivar Trust		
<b>B. COMPANIES</b>			
43	Rama Investment Company Private Limited		
44	Puneet Trading and Investment Company Private Limited	-	0.00
45	Kavita Trading and Investment Company Private Limited	-	0.00
46	Sita Investment Company Limited	-	0.00
47	Mayuka Investment Limited	-	0.00
48	Ankita Pratisthan Limited	-	0.00
49	Hingiri Commercial Limited	-	0.00
50	Valley Agro Industries Limited	5	0.00
51	Vinimay Developers Private Ltd.	5	0.00
52	Glow Homes Technologies Pvt. Ltd.	-	-
53	CoinTribe Technologies Pvt. Ltd.	-	-
54	Samagama Holdings And Commercial Private Limited	-	-
55	Antordaya Commercial And Holdings Private Limited	35875223	44.32
56	Tijori Capital Private Limited	-	-
57	Akhyar Estate Holdings Private Limited	-	-
58	Alirox Abrasives Limited	-	-
59	Shree Nirman Limited	120360	0.15
60	Dalmia Refractories Limited	5	0.00
61	Shri Chamundeswari Minerals Limited	1000	0.00
62	Keshav Power Limited	-	-
63	Zipahead.com Private Limited	5	0.00
64	Avanee and Ashni Securitles Private Limited	-	-
65	Dalmia Bharat Limited	-	-
66	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	14829764	18.32
67	YHD Trusteeship Services Pvt. Ltd.	-	-
68	Vastalaya Developers Private Ltd.	-	-
69	Garvita Solution Services And Holdings Private Limited	-	-
70	Vanika Commercial and Holdings Private Limited	-	-
71	Dalmia Renewables Energy Limited	8687305	10.73
72	Hareon Dalmia Solar Pvt. Ltd.	-	-
73	Dalmia Seven Refractories Ltd.	-	-
74	Adhirath Power and Holdings Pvt. Ltd.	-	-
75	Dalmia Stefanutti Stocks Private Limited	-	-
76	Dalmia Mining and Services Pvt. Ltd.	-	-
	<b>TOTAL</b>		
	<b>TOTAL PAID-UP CAPITAL</b>	<b>60,634,122</b>	<b>74.91</b>
		<b>80,939,303</b>	<b>100.00</b>

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi  
Dated: 10.04.2017

  
(Y.H. DALMIA)

## Shareholding of Acquirer and PAC in Dalmia Bharat Sugar and Industries Limited

S. No.	Names	No. of Shares	% of Voting Rights	No. of Shares	% of Voting Rights
<b>A. INDIVIDUALS/HUF/TRUSTS/FIRMS</b>		<b>Pre-Acquisition</b>		<b>Post-Acquisition</b>	
1	Shri Jai Hari Dalmia*	240,000	0.30	555,175	0.69
2	Smt. Kavita Dalmia	5	0.00	5	0.00
3	Shri Gautam Dalmia	151,990	0.19	151,990	0.19
4	Smt. Anupama Dalmia	11,250	0.01	11,250	0.01
5	Ku. Sukeshi Dalmia	37,180	0.05	37,180	0.05
6	Ku. Vaidehi Dalmia	37,180	0.05	37,180	0.05
7	Ku. Sumana Dalmia	-	-	-	-
8	Sukeshi Trust	-	-	-	-
9	Vaidehi Trust	-	-	-	-
10	Sumana Trust	-	-	-	-
12	Shri Investments	-	-	-	-
13	Shri Yadu Hari Dalmia	-	-	-	-
14	Smt. Bela Dalmia	10	0.00	10	0.00
15	Shri Puneet Yadu Dalmia	-	-	-	-
16	Smt. Avantika Dalmia	-	-	-	-
17	Ku. Avanee Dalmia	-	-	-	-
18	Mst. Priyang Dalmia	-	-	-	-
19	Avanee Trust	-	-	-	-
20	Priyang Trust	-	-	-	-
21	Shrutipriya Dalmia	-	-	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	10	0.00	10	0.00
23	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	10	0.00	10	0.00
24	Yadu Hari Dalmia Parivar Trust	-	-	-	-
25	Shri Brahma Creation Trust	327,640	0.40	327,640	0.40
26	Shri Vishnu Preservation Trust	-	-	-	-
27	Respect Nature & Society	-	-	-	-
28	Shubh Home Realtors LLP	-	-	-	-
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-	-	-
30	Y.H. Dalmia Parivar Trust	-	-	-	-
31	Bela Dalmia Parivar Trust	-	-	-	-
32	Puneet Dalmia Parivar Trust	-	-	-	-
33	Avantika Dalmia Parivar Trust	-	-	-	-
34	Shrutipriya Dalmia Parivar Trust	-	-	-	-
35	Avanee Dalmia Parivar Trust	-	-	-	-
36	Priyang Dalmia Parivar Trust	-	-	-	-
37	Jai Hari Dalmia Parivar Trust	-	-	-	-
38	Jai Hari Dalmia Trust	-	-	-	-
39	Kavita Dalmia Trust	-	-	-	-
40	Dalmia Bharat Parivar Trust	-	-	-	-
41	J.H. Dalmia Parivar Trust	-	-	-	-
42	J.H. Dalmia Trust	-	-	-	-
43	Gautam Dalmia Parivar Trust	-	-	-	-
44	Vaidehi Dalmia Parivar Trust	-	-	-	-
45	Anupama Dalmia Parivar Trust	-	-	-	-
46	Sumana Dalmia Parivar Trust	-	-	-	-
47	Kavita Dalmia Parivar Trust	-	-	-	-
<b>B. COMPANIES</b>					
48	Rama Investment Company Private Limited	-	-	-	-
49	Arjuna Brokers & Minerals Limited	-	-	-	-
50	Sita Investment Company Limited	-	-	-	-
51	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-
52	Hingiri Commercial Limited	5	0.00	5	0.00
53	Valley Agro Industries Limited	5	0.00	5	0.00
54	Samagama Holdings And Commercial Private Limited	35,875,223	44.32	35,875,223	44.32

55	Tijori Capital Private Limited	-	-	-	-
56	Akhyar Estate Holdings Private Limited	-	-	-	-
57	Alirox Abrasives Limited	120,360	0.15	120,360	0.15
58	Shree Nirman Limited	5	0.00	5	0.00
59	Dalmia Refractories Limited	1,000	0.00	1,000	0.00
60	Shri Chamundeswari Minerals Limited	-	-	-	-
61	Keshav Power Limited	5	0.00	5	0.00
62	Dalmia Bharat Limited	14,829,764	18.32	14,829,764	18.32
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-
64	Niveda Management Services Pvt. Ltd.	-	-	-	-
65	Vastalaya Developers Private Ltd.	-	-	-	-
66	Garvita Solution Services And Holdings Private Limited	-	-	-	-
67	Vanika Commercial and Holdings Private Limited	8,687,305	10.73	8,687,305	10.73
68	Dalmia Renewables Energy Limited	-	-	-	-
69	Adhirath Power and Holdings Pvt. Ltd.	-	-	-	-
70	Dalmia Refractories Germany GmbH	-	-	-	-
71	Dalmia Mining and Services Pvt. Ltd.	-	-	-	-
72	Kanika Investment Limited	-	-	-	-
73	Dalmia Sugar Ventures Limited	-	-	-	-
74	Dalmia Solar Power Limited	-	-	-	-
75	MAJ Textiles Private Limited	-	-	-	-
76	GSB Refractories India Private Limited	-	-	-	-
77	GSB Group GmbH	-	-	-	-
78	Dalmia Power Limited	-	-	-	-
79	Ascension Comercio Private Limited	-	-	-	-
80	Ascension Multiventures Private Limited	-	-	-	-
81	Ascension Mercantile Private Limited	-	-	-	-
	<b>TOTAL</b>	<b>60,318,947</b>	<b>74.52</b>	<b>60,634,122</b>	<b>74.91</b>
	<b>TOTAL PAID-UP CAPITAL</b>	<b>80,939,303</b>	<b>100.00</b>	<b>80,939,303</b>	<b>100.00</b>

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

\* Acquirer

Place: New Delhi

Dated: 20.11.2019

For J.H. Dalmia & Others

*Jai Hari Dalmia*  
(J.H. DALMIA)