

JMS Mining Private Limited

(Formerly Known as JMS Mining Services Pvt. Ltd.)
An ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007 Certified

August 13, 2020

By Courier/e-mail

Department of Corporate Services
The BSE Limited

PhirozeJeejeeboy Towers,

Dalal Street

Mumbai 400 001

E-mail: corp.relations@bseindia.com

The Company Secretary Transchem Limited

304 Ganatra Estate, Pokhran Road No.1 Khopat, Thane (West), Maharashtra-400601 Ph:

91-22-25477077

E-mail: secretary@transchem.net

Sub: Information under regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

This is to inform you that we have sold 2,01,284 equity shares of Transchem Limited. The requisite disclosure required under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Thanking you,

Yours faithfully,

For JMS Mining Private Limited & Private Limited & Private Limited

Jayshree Daga

Company Secretary

Enclo: a/a



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FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

1.	Name of the Target Company (TC)	Transchem Limited		
2.	Name(s) of the acquirer and Persons	JMS Mining Private Limited		
	Acting in Concert (PAC) with the acquirer	,		
3.	Whether the acquirer belongs to	No		
	Promoter/Promoter group			-
4.	Name(s) of the Stock Exchange(s) where	Bombay Stock Exchange (BSE)		
	the shares of TC are Listed			
5.	Details of the acquisition of shares/voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bef	ore the acquisition under consideration,			
hold	ding of acquirer along with PACs of:	20 ,	2 2	
a)	Shares carrying voting rights	20,61,938	16.85	16.85
,		20,01,000	10.00	10.00
b)	Shares in the nature of encumbrance	6		
	(pledge/ lien/ non- disposal undertaking/	g e		
	others)	NIL	NIL	NIL
c)	Voting rights (VR) otherwise than by		The state of the s	
	equity shares	NIL	NIL	NIL



d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) NIL NIL NIL NIL NIL Otal (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights 2,01,284 acquired/sold	
receive shares carrying voting rights in the TC (specify holding in each category) NIL NIL NIL NIL Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights 2,01,284 acquired/sold 1.65	
TC (specify holding in each category) NIL NIL NIL NIL NIL NIL NIL NI	
Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights 2,01,284 acquired/sold 16.85 16.85 16.85 16.85	
Details of acquisition/sale a) Shares carrying voting rights 2,01,284 1.65 1.65 acquired/sold	
a) Shares carrying voting rights 2,01,284 1.65 1.65	
acquired/sold	
·	
b) VRs acquired/ sold otherwise than by	
equity shares NIL NIL NIL	
c) Warrants/convertible securities/any other	
instrument that entitles the acquirer to	
receive shares carrying voting rights in the	
TC (specify holding in each category)	
acquired NIL NIL NIL	
d) Shares in the nature of encumbrance	
(pledge/ lien/ non- disposal undertaking/	
others) NIL NIL NIL	
Total (a+b+c+d) 2,01,284 1.65 1.65	
After the acquisition/sale, holding of	
acquirer along with the PACs of:	
a) Shares carrying voting rights 18,60,654 15.20 15.20	
b) VRs otherwise than by equity shares	
c) Warrants/convertible securities/any other	
instrument that entitles the acquirer to	
receive shares carrying voting rights in the	
TC (specify holding in each category)	
after acquisition NIL NIL NIL	
d) Shares in the nature of encumbrance	
(pledge/ lien/ non- disposal undertaking/	
others) NIL NIL NIL	
Total (a+b+c+d) 18,60,654 15.20 15.20	
6. Mode of acquisition /sale (e.g. open Open Market	



	market / public issue / rights issue	
	/preferential allotment / inter-se transfer,	
	etc.)	
7.	Salient features of the securities acquired	N.A.
	including time till redemption, ratio at	
	which it can be converted into equity	
	shares, etc.	
8.	Date of acquisition/sale of shares / VR or	12 th August, 2020
	date of receipt of intimation of	
	allotment/sale of shares /VR/ whichever is	
	applicable	
9.	Equity share capital / total voting capital of	Rs. 12,24,00,000/- comprising of 1,22,40,000
	the TC before the said acquisition	Equity Shares of face value of Rs. 10/- each.
10.	Equity share capital/ total voting capital of	Rs. 12,24,00,000/- comprising of 1,22,40,000
	the TC after the said acquisition/ sale	Equity Shares of face value of Rs. 10/- each.
11.	Total diluted share/voting capital of the TC	Rs. 12,24,00,000/- comprising of 1,22,40,000
	after the said acquisition/sale	Equity Shares of face value of Rs. 10/- each.

Kolkata

For JMS Mining Private Limited

Jayshree Daga
Company Secretary