Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Gen	eral Details						
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple	Mrs. Rashmi Jain Address: Devshakti, Tilak Road, Santacruz West Mumbai - 400054. Mob. No. – 09869008984 Email: rashmi050474@gmail.com					
	b.	Whether sender is the acquirer (Y/N)	Y					
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA					
	d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer	NA					
2	Cor	Compliance of Regulation 10(7)						
	a.	Date of report	03-07-2024					
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes					
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	The applicable fees of Rs. 1,50,000/- (Rupees One Lak Fifty Thousand only) is paid through Demand Draft No. 148269 dated 02-07-2024 in favour of Securities an Exchange Board of India. (Demand Draft attached a Annexure-1)					
3	Compliance of Regulation 10(5)							
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	No, disclosure was made on 12 th June, 2024					
	b.	Date of Report	12-06-2024					
4	Cor	Compliance of Regulation 10(6)						
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days						
		after the date of the proposed acquisition						
	b.		12-06-2024					
5	1000	after the date of the proposed acquisition	12-06-2024					

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations) 2011

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	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange					
6	Details of the acquisition							
	a.	Date of acquisition	07-06-2024					
	b.	Acquisition price per share (in Rs.)	Not Applicable as it is inter-se transfer immediate relative and promoters by way without consideration.					
	c.	an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation					
	d.	Shareholding of acquirer(s) and PAC				000 SUSSES		
		individually in TC (in terms of no. & as a	Before th	ne acquisition	After the acquisition			
		percentage of the total share/voting capital of		% w.r.t total		% w.r.t total		
		the TC)(*)	No. of Shares	share capital of TC	No. of Shares	share capital of TC		
		- Rashmi Jain - Acquirer	38,000	0.27%	7,38,000	5.24%		
		- PAC (**) (Composite Shareholding of promoters excluding that of acquirer – Refer Annexure-1)	58,00,297	41.16%	51,00,297	36.19%		
	e.	Shareholding of seller/s in TC (in terms of no.						
		& as a percentage of the total share/voting	Before the acquisition		After the acquisition			
		capital of the TC)		% w.r.t total		% w.r.t total		
			No. of	share capital of	No. of	share capital		
			Shares	TC	Shares	of TC		
		- Amit Jain – Seller (**)	9,25,752	6.57%	2,25,752	1.60%		
7	Info	Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(i)						
	a.	Provide the names of the seller(s)	Amit Jain					
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Amit Jain and Rashmi Jain are Husband and Wife Respectively.					
	c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(l).		uirer and seller(s) are immediate the Regulation 2(1).		iate relatives a		
	d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.						



(e.	If the shares of the TC are infrequently. traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
	f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	
	g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	It was filed after acquisition due to inadvertence.
	h.	provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	Further, copies of such filings under Chapter V of the Takeover Regulations for acquirer and seller are attached herewith as Annexure-2 .
	i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	I hereby declare that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

RASHMI JAIN ACQUIRER

Date: 03-07-2024

Place: Mumbai

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be shown separately and then collectively in a group.

Annexure -1: Shareholding of Acquirer and PAC

Shareholding Details	Before the proposed transaction		Details of Acquisition		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Acquirer:						
Mrs. Rashmi Jain	38,000	0.27%	7,00,000	4.97%	7,38,000	5.24%
Name of the PAC:						
M/s. Jaipal Jain HUF	3,800	0.03%	-		3,800	0.03%
M/s. Atul Jain HUF	30,400	0.22%	•		30,400	0.22%
Mrs. Shikha Gupta	16,38,278	11.62%	•		16,38,278	11.62%
Mrs. Neena Jain	7,57,500	5.38%	-		7,57,500	5.38%
Mrs. Sudha Gupta	23,280	0.17%			23,280	0.17%
Mr. Vaibhav Jain	3,00,000	2.13%		_	3,00,000	2.13%
Mrs. Shobha Jain	5,30,112	3.76%		-	5,30,112	3.76%
Mr. Tarun Jain	1,41,489	1.00%			1,41,489	1.00%
Mr. Amit Jaipal Jain	9,25,752	6.57%	-	-	2,25,752	1.60%
M/s. Attar Construction Company Private Limited	9,68,800	6.87%	(7,00,000)	(4.97%)	9,68,800	6.87%
Mr. Atul Jain	4,80,886	3.41%			4,80,886	3.41%
TOTAL	58,38,297	41.43%			58,38,297	41.43%

