

Dated: 27.08.2019

Securities Exchange Board of India
Plot No. C4-A, "G" Block, Bandra Kurla Complex
Bandra East Mumbai- 400051
Maharashtra

Dear Sir/Madam,

Sub: Report under Regulation 10(7) of SEBI (Substantial Acquisition and Takeover) Regulation 2011

With reference to above subject, we are enclosing herewith Report under Regulation 10(7) of SEBI (Substantial Acquisition and Takeover) Regulation 2011, in reference to Equity Shares acquired by the Promoter Group of Reliance Chemotex Industries Limited under exemption Regulation 10(4) of SEBI (Substantial Acquisition and Takeover) Regulation 2011)

Application Fees of Rs. 1.50 Lacs is enclosed vide Pay Order No. 18/385 dt 27.08.2019 in Favour of Securities and Exchange board of India, Payable at Mumbai.

Kindly acknowledge the receipts.

Thanking You

Your Faithfully

For A.R Commercial Private Limited


(Sahinath Lotlikar)
Director

Encl : as above

CC :

1. Reliance Chemotex Industries Limited, Village Kanpur, Udaipur
2. BSE Ltd, 25, PJ Tower, Dalal Street, Mumbai

(For your information and necessary record)

27, Jolly Maker Chambers No.2, Nariman Point, Mumbai - 400 021.
Tel.: +91-22-2202 8581 Fax : +91-22-2204 5786
Registered Office : World Trade Centre, 14/1B, Ezra Street, Kolkata-700 001. India
Tel.: +91-33-2235 8211 Fax : +91-33-2221 5653
CIN U17210WB2011PTC170257

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}
		Shri Shankerlal Shroff Shri Sanjiv Shroff Smt. Dipika Shroff Smt. Bimla Devi Shroff A.S Chemotex Private limited Sunrise Producer Private Limited Shri Nand Gopal Khaitan Modern Fibotex India Limited Shri Ameya Shroff A.R. Fibtex Private Limited A.R. Commercial Private Limited Shankar Lal Sanjiv Shroff (HUF) Sanjiv Shroff (HUF) Correspondent Acquirer Shri Sahinath Lotlikar Director M/s. A.R Commercial Private Limited 14/1B, Ezra Street, World Trade Centre, 6 th Floor, Kolkata, West Bengal 033-22358211
	b.	Whether sender is the acquirer (Y/N)
		Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)
		N.A
	d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer
		N.A
2	Compliance of Regulation 10(7)	
	a.	Date of report
		27.08.2019
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition
		Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)
		Yes, The applicable fees of Rs.1,50,000 /- by way of Pay Order No. <u>181385</u> Dt 27.08.2019
3	Compliance of Regulation 10(6)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition
		Yes, report has been filed on 13.08.2019 with the Stock exchange i.e within 4 days after the date of acquisition. The copy attached as Annexure-A .
	b.	Date of Report
		13.08.2019

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4	Details of the Target Company (TC)			
	a.	Name & address of TC	Reliance Chemotex Industries Limited (503162) Village Kanpur, Udaipur (Rajasthan)	
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd	
5	Details of the acquisition			
	a.	Date of acquisition	30.07.2019, Allotment intimation received on 06.08.2019	
	b.	Acquisition price per share (in Rs.)	65/- as per final letter of offer dt 22 nd June, 2019.	
	c.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition	After the acquisition
			No. of Shares	% w.r.t total share capital of TC
			No. of Shares	% w.r.t total share capital of TC
		Name of the acquirer(s) / PAC (**)		
		Shri Shanker Lal Shroff	195650	4.91
		Shri Sanjiv Shroff	145800	3.66
		Smt. Dipika Shroff	231150	5.81
		Smt. Bimla Devi Shroff	157800	3.96
		A.S Chemotex Private Ltd	190000	4.77
		Sunrise Producer Pvt Ltd	180000	4.52
		Shri Nand Gopal Khaitan	100	0.00
		Modern Fibotex India Limited	783179	19.67
		Shri Ameya Shroff	124000	3.11
		A R Fibtex Private Limited	-	-
		A.R Commercial Private Limited	-	-
		Shankar Lal Sanjiv Shroff HUF	-	-
		Sanjiv Shroff IIUF	-	-
		Total	2007679	50.43
			5480719	72.65
6	Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(4) (a) & (b)			
	a.	Whether acquirer belongs to promoter or promoter group (Y/ N)	Yes	
	b.	No. of shares (voting rights) and % of shares (voting rights) to the total shares/voting rights acquired.	3473040 Equity Shares acquired which is 46.04% of post issue capital	
	c.	Whether shares acquired beyond entitlement?	Yes	
	d.	% of shares acquired in excess of entitlement	19.43% in excess, calculated on post issue capital	
	e.	Whether the acquirer has renounced any of his entitlements in the rights issue (Y/N) Give details	No	
	f.	Price at which the rights issue was made	65/-	

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	g. Ex-rights price of the shares of the TC (as per computation given in regulation Proviso (ii) to 10(4)(b))	79.15/-
	h. Declaration by the acquirer that all the conditions specified under regulation 10(4) (a) or (b) whichever is applicable, with respect to exemptions has been duly complied with	I, Sahinath Lotlikar, Director of A R Commercial Private Limited (Acquirer) here by confirmed that we have complied the provision of Regulation 10(4) of SEBI, SAST Regulation 2011.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

A R COMMERCIAL PRIVATE LIMITED



DIRECTOR/AUTHORISED SIGNATORY.
(Sahinath Lotlikar)

A.R Commercial Private Limited

Date: 27.08.2019

A R COMMERCIAL PVT. LTD.

Dated : 12.08.2019

To,
BSE Limited,
PJ Tower,
Dalal Street,
Mumbai

Sub: Report under Regulation 10(6) of SEBI (SAST) Regulation, 2011

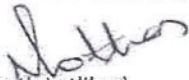
Dear Sir,

With reference to above subject, we are enclosing herewith disclosure in the prescribed format as required under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect 34,73,040 Equity Shares acquired by the Promoters along with Person Acting in Concert in the Right Issue of Reliance Chemotex Industries Limited.

This is for your information and necessary record.

Thanks & Regards

For A R Commercial Pvt. Ltd.


(Sahinath Lotlikar)
Director

Encl: Report under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

CC : Mr. Vimal Tank.
Company Secretary & Compliance officer
Reliance Chemotex Industries limited
Udaipur

AR COMMERCIAL PRIVATE LIMITED


DIRECTOR/AUTHORISED SIGNATORY.

27, Jolly Maker Chambers No.2, Nariman Point, Mumbai - 400 021.
Tel.: +91-22-2202 8581 Fax: +91-22-2204 5786
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Tel.: +91-33-2235 8211 Fax: +91-33-2221 5653
CIN U17210WB2011PTC170257

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RELIANCE CHEMOTEX INDUSTRIES LIMITED(Scrip Code 503162)	
2. Name of the acquirer(s)	Shri Shankerlal Shroff Shri Sanjiv Shroff Smt. Dipika Shroff Smt. Bimla Devi Shroff A.S Chemotex Private limited Sunrise Producer Private Limited Shri Nand Gopal Khaitan Modern Fibotex India Limited Shri Ameya Shroff A.R. Fibtex Private Limited A.R. Commercial Private Limited Shankar Lal Sanjiv Shroff HUF Sanjiv Shroff (HUF)	
3. Name of the stock exchange where shares of the TC are listed	BSE LIMITED	
4. Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	3473040 Equity Shares acquired by the Promoters along with Person Acting in Concert in pursuant to Right Issue of Reliance Chemotex Industries Limited (letter of offer dt 22 nd June, 2019).	
5. Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (4) (A) & (B) of SEBI (Substantial Acquisition and Takeover Code) Regulation 2011	
6. Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable, Not Applicable	
7. Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a. Name of the transferor / seller	Not applicable	Not applicable
b. Date of acquisition		

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	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e.	Price at which shares are proposed to be acquired / actually acquired				
8. Shareholding details			Pre- Transaction		Post Transaction	
			No. of Shares held	% of shares of Target Co.	No. of Shares held	% of shares of Target Co.
a	Each Acquirer / Transferee(*)					
	Shri Shanker Lal Shroff		195650	4.91	195650	2.59
	Shri Sanjiv Shroff		145800	3.66	145800	1.93
	Smt. Dipika Shroff		231150	5.81	231150	3.06
	Smt. Bimla Devi Shroff		157800	3.96	173180	2.30
	A.S Chemotex Private Limited		190000	4.77	305380	4.05
	Sunrise Producer Private Limited		180000	4.52	295380	3.92
	Shri Nand Gopal Khaitan		100	0.00	100	0.00
	Modern Fibotex India Limited		783179	19.67	3494719	46.33
	Shri Ameya Shroff		124000	3.11	124000	1.64
	A.R. Fibtex Private Limite		-		300000	3.98
	A.R. Commercial Private Limited		-		192300	2.55
	Shankar Lal Sanjiv Shroff HUF		-		15380	0.20
	Sanjiv Shroff (HUF)		-		7680	0.10
			2007679	50.43	5480719	72.65

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirers mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Mumbai
Date : 12.08.2019

AR COMMERCIAL PRIVATE LIMITED
For A.R Commercial Pvt. Ltd.

AR COMMERCIAL PRIVATE LIMITED

DIRECTOR (Sahinath Lotlikar)
Director
(Acquirer)

DIRECTOR AUTHORIZED SIGNATORY