

**RAMANAGARAM ENTERPRISES PRIVATE LIMITED**  
(Formerly Known as Lanco Thermal Power Private Limited)

Date: 18<sup>th</sup> May 2023

To  
General Manager  
Listing Department  
BSE Limited  
P J Towers, Dalal Street Fort  
Mumbai – 400 001

To  
General Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

To  
Company Secretary  
Megasoft Limited  
No .85, Kutchery Road,  
Mylapore, Chennai, TN- 600004

Dear Sir(s)/Madam,

**Sub:- Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the captioned subject, we wish to inform you that the Hon'ble NCLT, Hyderabad vide its order dated 30th January 2023 ("Merger Order") had approved the Amalgamation of Sri Power Generation (India) Private Limited (Transferor Company 1 or Sri Power), Solar Integration Systems India Private Limited (Transferor Company 2) and Nimbha Biotech Private Limited (Transferor Company 3) into and with Ramanagaram Enterprises Private Limited (Transferee Company or REPL) effective from 1<sup>st</sup> March 2023 ("Effective Date").

Sri Power being the promoter of the Company was holding 3,22,86,926 Equity Shares constituting 43.77% of the paid-up capital of the Company. Pursuant to the scheme of merger, all the assets and liabilities of the transferor companies shall become the assets and liabilities of the transferee company. Hence, the Equity shares held by Sri Power shall be transferred to REPL being the transferee company. Consequent to the above, Sri Power shall cease to be the promoter of Megasoft Limited and REPL shall become the promoter. Therefore, the name of Sri Power needs to be substituted with REPL as a promoter in the records of Megasoft Limited since the procedures and formalities for change of the demat account name (in which the equity shares of Megasoft Limited are held) of Sri Power to REPL has now been completed.

In this regard, please find attached herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



**CIN: U40109TG2002PTC038452**

**Registered Office:** iLabs Centre, Building 3, Plot No.18, Software units Lay Out, Madhapur, Hyderabad 500 081, Telangana, India.  
T: +91 40 40484444, E: dvdrao@ilabsgroup.com

**RAMANAGARAM ENTERPRISES PRIVATE LIMITED**  
(Formerly Known as Lanco Thermal Power Private Limited)

It is hereby informed that aggregate shareholding of the promoter and promoter group before and after the amalgamation remains the same and the name of Sri Power shall stand substituted with REPL henceforth.

We request you to take the above information on record.

For **RAMANAGARAM ENTERPRISES PRIVATE LIMITED**



**DUDDUKURI VENKATA DHANUMJAYA RAO**  
**DIRECTOR**  
**DIN: 09268412**

**CIN: U40109TG2002PTC038452**

**Registered Office:** iLabs Centre, Building 3, Plot No.18, Software units Lay Out, Madhapur, Hyderabad 500 081, Telangana, India.  
**T:** +91 40 40484444, **E:** [dvdrao@ilabsgroup.com](mailto:dvdrao@ilabsgroup.com)

**RAMANAGARAM ENTERPRISES PRIVATE LIMITED**  
(Formerly Known as Lanco Thermal Power Private Limited)

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of Acquisition**

Name of the Target Company (TC)	Megasoft Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ramanagaram Enterprises Private Limited CIN: U40109TG2002PTC038452		
Whether the acquirer belongs to Promoter/Promoter group	Yes (New Promoter, pursuant to the scheme of amalgamation approved by Hon'ble National Company Law Tribunal, Hyderabad Bench – II vide its order pronounced on 30 <sup>th</sup> January, 2023)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	3,22,86,926	43.77	43.77
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	<b>3,22,86,926</b>	<b>43.77</b>	<b>43.77</b>

CIN: U40109TG2002PTC038452

Registered Office: iLabs Centre, Building 3, Plot No.18, Software units Lay Out, Madhapur, Hyderabad 500 081, Telangana, India  
T: +91 40 40484444, E: dvdrao@ilabsgroup.com





**RAMANAGARAM ENTERPRISES PRIVATE LIMITED**  
(Formerly Known as Lanco Thermal Power Private Limited)

<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	3,22,86,926	43.77	43.77
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	<b>3,22,86,926</b>	<b>43.77</b>	<b>43.77</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Scheme of Amalgamation</b> Transfer of entire assets and liabilities including entire shareholding in the target company by Sri Power Generation (India) Private Limited (Transferor Company) to M/s. Ramanagaram Enterprises Private Limited (Transferee Company) pursuant to the scheme of amalgamation approved by the Hon'ble National Company Law Tribunal, Hyderabad Bench – II vide its order pronounced on 30 <sup>th</sup> January, 2023		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01 <sup>st</sup> March, 2023 (Effective date of the scheme of amalgamation)		
Equity share capital / total voting capital of the TC before the said acquisition	73,77,00,410		
Equity share capital/ total voting capital of the TC after the said acquisition	73,77,00,410		
Total diluted share/voting capital of the TC after the said acquisition	73,77,00,410		

CIN: U40109TG2002PTC038452

**Registered Office:** iLabs Centre, Building 3, Plot No.18, Software units Lay Out, Madhapur, Hyderabad 500 081, Telangana, India.  
T: +91 40 40484444, E: dvdrao@ilabsgroup.com

