

**Fortis Healthcare Limited**

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FHL/SEC/2018-19

January 15, 2019

**The National Stock Exchange of India Ltd.
Corporate Communications Department
“Exchange Plaza”, 5th Floor, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051
Scrip Symbol: FORTIS**

**BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code:532843**

Sub: Completion of acquisition of RHT Assets

Dear Sir(s),

This is in continuation to, inter alia, our letter ref. no. FHL/SEC/STEX/RR/2017-18 dated November 14, 2017 and February 13, 2018, wherein it was informed that the Company has entered into definitive agreement(s) in relation to the acquisition by the Company and/or its subsidiaries of the equity and other securities, in the relevant Indian entities under RHT Health Trust (“RHT”) namely, International Hospital Limited and Fortis Health Management Limited (and consequentially Escorts Heart and Super Speciality Hospital Limited, Hospitalia Eastern Private Limited and Fortis Hospotel Limited) from the wholly-owned subsidiaries of RHT (“Transaction”).

It is hereby informed that, the Company has today consummated the Transaction by acquisition of relevant sale securities and payment of required consideration. Consequently International Hospital Limited, Fortis Health Management Limited, Escorts Heart and Super Speciality Hospital Limited, Hospitalia Eastern Private Limited and Fortis Hospotel Limited have become wholly-owned subsidiaries (direct/indirect) of the Company.

The transaction was approved by an overwhelming majority of Fortis shareholders with a voting in favour of the transaction in excess of 99%. The transaction is beneficial and will be value accretive for the Company and its shareholders as it would save significant clinical establishment fees that Fortis currently pays. In addition, it provides the Company full control over all the assets .i.e. hospitals enabling direct and more focussed management of the business. As has been disclosed previously, the transaction is expected to result in significant improvement in the Company’s operating profitability .i.e. EBITDA and cash flows and also lead to interest savings that would further strengthen its performance, thereby enabling the Company to potentially provide higher value for all its shareholders.

This is for your information and records please.

Thanking you,
Yours faithfully,
For **Fortis Healthcare Limited**

**Sumit Goel
Company Secretary
ICSI Membership: F6661**

FORTIS HEALTHCARE LIMITED

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