



June 06, 2024

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001
Scrip: 543490

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051
Symbol: GMRP&UI

Dear Sir/Madam,

Sub: Allotment of Non-Convertible Debentures ("NCDs")
Ref: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR')

With reference to the disclosure dated May 17, 2024 for approval of raising of funds by way of issuance of Non-Convertible Debentures, we wish to inform that the Management Committee of the Board of Directors of the Company at its meeting held on June 06, 2024 has approved the allotment of 15,026 (Fifteen Thousand and Twenty Six) redeemable, rated, listed, secured non-convertible debentures ("**NCDs**") of face value of Rs. 1,00,000/- each, for an aggregate amount of up to Rs. 150,26,00,000 (Rupees One Hundred and Fifty Crores and Twenty-Six lakhs only) on a private placement basis, at the coupon /interest rate of 10.9277% (ten decimal nine two seven seven per cent) per annum.

Further, the NCDs are proposed to be listed on National Stock Exchange of India Limited with a redemption date of June 11, 2025 and the interest and principal amount of the NCDs will be payable in monthly instalments from the date of Allotment.

The NCDs are secured by way of first ranking exclusive mortgage on the land parcels owned by the GMR group companies and irrevocable and unconditional corporate guarantees by the group companies. Further, the NCDs are also secured by a charge by way of hypothecation to be created by the Company over the designated account where the subscription monies shall be received.

Please take the same on the record.

Thanking you,

for **GMR Power and Urban Infra Limited**

Vimal Prakash
Company Secretary &
Compliance Officer

GMR Power & Urban Infra Limited

Corporate Office: New Udaan Bhawan, Opp. Terminal 3, Indira Gandhi International Airport, New Delhi - 110 037
Registered Office: Plot No. C-31, G Block, 701, 7th Floor, Naman Centre, Bandra Kurla Complex (Opp. Dena Bank), Bandra (East), Mumbai- 400 051

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