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CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

06.02.2024
HO:SEC:328:2023-24

The Manager Listing
Department
National Stock Exchange of India Limited
Exchange Plaza,C-1, Block G
Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051
Script Code: **KTKBANK**

The General Manager
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001
Script Code: **532652**

Madam / Dear Sir,

Sub: Intimation of receipt of approval from Reserve Bank of India for exercise of call option for Basel III compliant Tier II Bonds with ISIN INE614B08047
Ref: HO:SEC:309A:2023-24 dated 25.01.2024

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 and our earlier intimation dated 25.01.2024, we would like to inform you that the Karnataka Bank Limited (“the Bank”) has received the approval from the Reserve Bank of India vide their letter dated February 06, 2024 for exercising the call option on the bonds issued by the Bank under Series VI as per the terms of the Information Memorandum. The details of the bonds issued under Series VI are as under:

ISIN	Amount Raised (Rs. in Cr.)	Coupon Rate (% p.a.)	Date of Issue	Call Option Date	Record Date
INE614B08047	320.00	12.00%	18.02.2019	17.02.2024*	01.02.2024

*Date of Call option i.e., 18.02.2024 is a holiday (Sunday). Hence the Call Option will be exercised on the previous working day i.e., February 17, 2024

Please take the submission on record and arrange for dissemination.

Yours faithfully,

Sham K
Company Secretary &
Compliance Officer