

The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5th Floor  
Bandra-Kurla Complex  
Mumbai-400 051  
NSE Symbol - SEPC

BSE Limited  
14<sup>th</sup> Floor, P.J. Towers  
Dalal Street  
Mumbai-400 001  
Scrip Code : 532945

08.09.2022

Dear Sir/Madam,

Sub: Intimation under Regulation 30 – Allotment of equity shares on preferential basis pursuant to the resolution plan - Reg.

Pursuant to Circulars issued by the Stock Exchanges pertaining to ‘Use of digital signature certificate for announcements submitted by listed companies’, **we re-submit herewith the announcement filed yesterday i.e. 07.09.2022 authenticated in accordance with the circular.**

We would like to inform that the Allotment Committee of the Board of Directors of the Company met today, considered and approved the allotment of 1,60,00,000 (One Crore Sixty Lakh) equity shares @ Rs. 10/- each on preferential basis (totalling to Rupees Sixteen Crore only) to M/s. Mark AB Capital Investment LLC., as approved by the Shareholders of the Company and the Resolution Plan approved by the lenders of the Company.

The details of approval and allotment are as follows:

Total Investment and Allotment approved	Rs. 350,00,00,000 (Rupees Three hundred and Fifty Crore only)
01 <sup>st</sup> Tranche Allotted vide Board Meeting dated 24-06-2022	Rs. 220,00,00,000 (Rupees Two Hundred and Twenty Crore only)
02 <sup>nd</sup> Tranche Allotted vide Allotment Committee dated 30-06-2022	Rs. 33,00,00,000 (Rupees Thirty Three Crore only)
03 <sup>rd</sup> Tranche Allotted vide Allotment Committee dated 11-07-2022	Rs. 16,25,00,000 (Rupees Sixteen Crore Twenty-five lakh only)
04 <sup>th</sup> Tranche Allotted vide Allotment Committee dated 27-07-2022	Rs. 15,20,00,000 (Rupees Fifteen Crore and Twenty lakh only)
05 <sup>th</sup> Tranche Allotted vide Allotment Committee dated 22-08-2022	Rs. 11,60,00,000 (Rupees Eleven Crore Sixth Lakhs only)
06 <sup>th</sup> Tranche Allotted vide Allotment Committee dated 07-09-2022	Rs. 16,00,00,000 (Rupees sixteen Crore only)
Balance to be allotted	Rs. 37,95,00,000 (Rupees Thirty Seven Crore Ninety-five lakh only)

...2..



:: 2 ::

We would also like to inform that the Company has made payment towards the early partial redemption of 78,830 Unlisted Reset Rate Secured Unrated Redeemable Non-Convertible Debentures Series - 1 Tranche - 1 having face value of Rs. 100/- each on 30<sup>th</sup> August, 2022.

The same may be taken on record.

Thanking you,

Yours Faithfully,  
For SEPC Limited

T Sriraman  
Company Secretary

