



Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

Date: 22/05/2023

To,
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort, Mumbai - 400 001

SUB: Outcome of Board Meeting of the Company held on Today i.e. 22.05.2023.

Scrip ID: MAYUKH; Scrip Code: 539519

Dear Sir,

We are pleased to inform you that the Meeting of the Board of Directors of **Mayukh Dealtrade Limited** held on today i.e **Monday, 22nd May, 2023** at its Registered office at Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai 400067. The Board transacted following items:

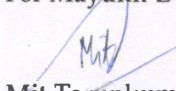
1. Approved the Audited Financial Result (Standalone & Consolidated) for the quarter & year ended 31st March, 2023, Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.
2. Approved the Auditor Report on the Financial Results (Standalone & Consolidated) for the quarter and year ended 31st March, 2023.
3. Approved the Appointment of M/s. Brajesh Gupta & Co., Practicing Company Secretary as Secretarial Auditor for the F. Y. 2023-24.
4. Approved the Appointment of Internal Auditor of the Company for the Financial Year 2023-24 & 2024-25.
5. Authorized to Board for Borrow Monies within the limit prescribed in the section 180(1)(c) of the Companies Act, 2013.
6. Authorized to Board for invest fund of the company or grant loans or give guarantee or provide security in respect of loans or otherwise within the limit prescribed under the Act.
7. Took note on records the Directors disclosures of their interest in other Companies & Non-disqualifications of Directors under the Companies Act, 2013.
8. Approved the proposal of increase in Authorised Share Capital of the Company.
9. Adopted the Declaration regarding the Auditors' Report with unmodified opinion(s) pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

The aforesaid Board Meeting commenced at 04:20 P.M. and concluded at 06:20

P.M. You are requested to take this on your record and acknowledge the receipt.

Thanking You,
Yours Faithfully

For Mayukh Dealtrade Limited


Mit Tarunkumar Brahmhatt
Managing Director
DIN: 06520600



Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar,
Kandivali West, Mumbai-400067

Tel: +91-22-2868 4491 | Email: info@mayukh.co.in | Website: www.mayukh.co.in



Independent Auditor's Report on Audit of Quarterly and Annual Standalone financials results of Mayukh Dealtrade Limited pursuant to the regulation 33 and Regulation 52 read with regulation 63(2) of the SEBI (Listing obligation and disclosure Requirements) Regulation 2015

To the Board of Directors of Mayukh Dealtrade Limited

Report on the Audit of Standalone Financial Results

Opinion

We have audited the accompanying standalone financial results of **Mayukh Dealtrade Limited** (herein after referred to as "the Company"), for the quarter and year ended March 31, 2023 ("the Statement"), attached herewith, being submitted by the company pursuant to the requirement of regulation 33 and regulation 52 read with regulation 63(2) of the SEBI (Listing obligation and disclosure requirements) regulation, 2015 as amended ("Listing regulation").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid statement:

- (i) are presented in accordance with the requirements of regulation 33 and Regulation 52 read with regulation 63(2) of the listing Regulation in this regards; and
- (ii) give the information required by the Companies Act, 2013 (the "Act") in the manner so required and give a true and fair view in conformity with the Indian Accounting Standards prescribed under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") and other accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2023, the profit and total comprehensive income and its cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit of the standalone financial statements in accordance with the Standards on Auditing ("SA"s) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial statements.



UDIN : 23403437BCWDGO6447

Board of Directors' Responsibilities for the Standalone Financial Statements

This Statement, which is responsibility of the Company's Management and has been approved by the Board of Directors for the issuance. The Company's Board of Directors are responsible for the preparation & presentation of these standalone financial statements that give a true and fair view of the financial position, financial performance, including other comprehensive income, changes in equity and cash flows of the Company in accordance with the Ind AS and other accounting principles generally accepted in India and in compliance with Listing regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Statements

Our objectives are to obtain reasonable assurance about whether the statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional Skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



UDIN : 23403437BGWDGO6447

- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the statement, including the disclosures, and whether the statement represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the standalone financial statements may be influenced. We consider quantitative materiality and qualitative factors in:

- (i) Planning the scope of our audit work and in evaluating the results of our work; and
- (ii) to evaluate the effect of any identified misstatements in the standalone financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the standalone financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.



UDIN : 23403437BGWDGO6447

Other Matters

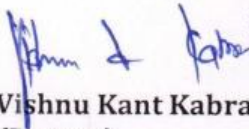
The Statement include the result for the quarter ended March 31st, 2023 being the balancing figure between the audited figures in respect of the full financial Year and published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance with the recognition and measurement principles laid down in Indian accounting standard 34 "Interim Financial Reporting "which were subject to limited review by us.

Our opinion is not modified in respect of the above matter.

FOR S S R V & Associates

(Chartered Accountants)

FRN. No.: 135901W



Vishnu Kant Kabra

(Partner)

Membership No.: 403437

Place.: Mumbai

Date.: 22nd May, 2023



MAYUKH DEALTRADE LIMITED
CIN : L51219MH1980PLC329224

Registered Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West
Mumbai Mumbai City MH 400067 IN

AUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2023.

(In Lakhs)

Particulars	As at 31.03.2023	As at 31.03.2022
A ASSETS		
1 Non-Current Assets		
(a) Property, Plant and Equipment	151.10	15.33
(b) Capital work-in-progress	-	-
(c) Investment Property	-	-
(d) Goodwill	-	-
(e) Other Intangible Assets	-	-
(f) Intangible Assets under Development	-	-
(g) Biological Assets other than Bearer Plants	-	-
(c) Financial Assets		
(i) Investments	-	-
(ii) Trade Receivables	-	-
(iii) Loans	-	-
(d) Other Non-Current Assets	-	-
(e) Income Tax Asset Net	-	-
Sub-total - Non-Current Assets	151.10	15.33
2 Current Assets		
(a) Inventories	217.26	114.35
(b) Financial Assets		
(i) Investment	812.54	3.04
(ii) Trade Receivables	301.60	192.70
(iii) Cash and Cash Equivalents	4.23	1.77
(iv) Bank Balances other than (iii) above	-	-
(v) Loans	84.08	74.57
(vi) Others (to be specified)	-	-
(c) Current Tax Assets (Net)	-	-
(d) Other Current Assets	60.44	34.38
Sub-total - Current Assets	1,480.15	420.81
TOTAL - ASSETS	1,631.25	436.14

B EQUITY AND LIABILITIES		
1 Equity		
(a) Equity Share Capital	800.00	320.00
(b) Other Equity-RESERVES& SURPLUS	744.28	45.61
Sub-total - Equity	1,544.28	365.61
Liabilities		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	-
(ii) Trade Payables	-	-
(iii) Other Financial Liabilities (other than those specified in item (b), to be specified)	-	-
(b) Provisions	-	-
(c) Deferred Tax Liabilities (Net)	3.30	0.08
(d) Other Non-Current Liabilities	-	-
Sub-total - Non Current Liabilities	3.30	0.08
2 Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	30.25	30.25
(ii) Trade Payables	34.90	34.27
(iii) Other Financial Liabilities	-	-
(b) Other Current Liabilities	-	3.15
(c) Provisions	18.52	2.79
(d) Current Tax Liabilities (Net)	-	-
Sub-total - Current Liabilities	83.67	70.46
TOTAL - EQUITY AND LIABILITIES	1,631.25	436.14

Place: Mumbai
Date: 22nd May, 2023
UOIN : 23403437BGWDG06447



For and behalf of Board
Mayukh Dealtrade Limited

Mit
Mit Tarunkumar Brahmhatt
Managing Director
DIN:06520600



Audited Standalone financial results for the Quarter/ Year ended 31 March 2023 prepared in accordance with the Indian GAAP
AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED ON 31.03.2023.

(In Lakhs)

Sl.NO.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to Date figures for current Period ended	Previous accounting year ended
		31.03.2023	31.12.2022	31.03.2022	31.03.2023	31.03.2022
		Audited	Unaudited	Audited	Audited	Audited
1	Net Sales/Income from Operations (Net)	78.54	72.57	21.50	218.65	154.16
2	Other Income	0.07	0.13	0.04	0.38	0.19
3	Total Income from operations (net)	78.62	72.70	21.53	219.03	154.35
4	Expenses					
	a. Cost of materials consumed					
	b. Purchase of stock -in-trade	67.94	32.45	22.50	132.56	111.85
	c. Change in inventories of finished goods, work-in-process and stock-in-trade	(70.43)	(13.22)	9.51	(102.91)	(30.67)
	d. Employees benefits expense	6.34	7.56	10.21	24.95	28.53
	e. Finance Cost	0.03	0.37	1.77	0.07	2.17
	f. Depreciation and amortisation expense	18.47	0.91	2.18	22.27	6.34
	g. Power and fuel	-	-	1.47	-	-
	h. Other expenses	29.22	16.27	7.33	64.98	33.88
	Total Expenses	51.56	44.31	54.97	141.91	152.10
5	Profit Before Exceptional Items & Extra Ordinary Items & Tax (3-4)	27.06	28.37	(33.44)	77.12	2.25
6	Exceptional Items	-	-	-	-	-
7	Profit before Tax	27.06	28.37	(33.44)	77.12	2.25
	Current Tax	17.62	7.38	-	17.62	0.59
	Deferred Tax	3.22	-	-	3.22	-
8	Total Tax Expenses	20.84	7.38	-	20.85	0.59
9	Profit for the period from Continuing Operation (7-8)	6.21	20.99	(33.44)	56.28	1.67
10	Profit from Discontinuing Operations Before Tax	-	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-	-
12	Profit from Discontinuing Operations After Tax (-	-	-	-	-
13	Share of Profit of associates and joint venture accounted for using equity method	-	-	-	-	-
14	Profit for the period (9-12)	6.21	20.99	(33.44)	56.28	1.67
15	Other Comprehensive Income Net of Taxes	-	-	-	-	-
16	Total Comprehensive Income Net of Taxes (14+15)	-	-	-	-	-
17	Details of equity Share Capital					
	Paid Up Equity Share Capital	800.00	32000	32000	800.00	32000
	Other Equity	-	-	-	-	-
	Face Value of equity share Capital	5.00	5.00	5.00	5.00	5.00
18	Earnings Per Share (EPS)					
	a) Basic	0.04	0.33	(0.52)	0.35	0.03
	b) Diluted	0.04	0.33	(0.52)	0.35	0.03

Notes:

- The above audited financial results were reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 22nd May, 2023.
- The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable.
- The Statutory auditors of the Company have carried out a "Independent Auditors' Report" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.
- The Company has adopted Indian Accounting standards (Ind AS) with effect from 01st April, 2017 and accordingly, the above results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013.
- The Ind AS compliant financial result, pertaining to corresponding Quarter and Year ended March, 31st 2023 have not been subject to limited review to Audit. However, the management has exercised necessary due diligence to ensure that such financial result provide a true and fair view of its affairs.
- The Company is engaged in the business of "Distribution" therefore, has only one reportable segment in accordance with Ind AS 108 "operating Segments".

** Note :

- During the year the company has issued 2,00,00,000 warrants at a price of Rs. 9.20/- (F.V. 5/-) out of which 96,00,000 warrants converted into equity shares at a price Rs. 9.20 (F.V. 5/-).
- Balance 1,04,00,000 warrants not yet converted, however, for the same 25% i.e. 2.30/- per warrants received as security premium in advance i.e. 2,39,20,000.

Place: Mumbai
Date: 22nd May, 2023
UDIN : 23403437BGWDGO6447



For and behalf of Board
Mayukh Dealtrade Limited

Mit Tarun Kumar Brahmhatt
Managing Director
IYN:06520600



MAYUKH DEALTRADE LIMITED
(CIN : L51219MH1980PLC329224)

Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivall West Mumbai Mumbai City MH 400067

STANDALONE STATEMENT OF CASH FLOWS FOR THE PERIOD OF 01/04/2022 TO 31/03/2023.

(' In Lakhs)

Particulars	2022-23	2021-22
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before Tax	77.12	2.25
Adjustment For :		
Depreciation of property, plant & equipment	22.27	6.34
Finance Cost	0.07	2.17
Interest Income classified as Investing Cash Flows	-	-
Transfer to Reserve	-	-
Other Comprehensive Expense	-	-
(Profit) / Loss on sale of property, plant & equipment	-	-
Operating Profit before working capital changes	99.46	10.76
Adjustment For :		
(a) (Increase)/Decrease in Inventories	(102.91)	(30.67)
(b) (Increase)/Decrease in Trade Receivables	(108.90)	(56.26)
(c) (Decrease)/Increase in Trade Payables	0.63	2.90
(d) (Decrease)/Increase in Other Current Liabilities & Provisions	12.58	(14.09)
(Increase)/Decrease in other & non current Assets	(26.06)	(24.28)
(f) Increase /(Decrease) in Short Term Borrowings	(0.00)	20.25
CASH GENERATED FROM OPERATIONS	(125.20)	(91.39)
Less : (a) Income Tax Paid	(17.62)	
NET CASH INFLOW FROM OPERATING ACTIVITIES (A)	(142.83)	(91.39)
B. CASH FLOW FROM INVESTING ACTIVITIES		
(a) Purchase of Fixed Assets	(135.77)	(21.70)
(b) Sale of Fixed Assets	-	-
(c) Interest income	-	-
(d) Investment (purchases/sales)	(809.50)	(3.04)
Loans and advances given / repaid (Net)	(9.51)	97.69
NET CASH INFLOW / (OUTFLOW) FROM INVESTING ACTIVITIES (B)	(954.79)	72.95
C. CASH FLOW FROM FINANCING ACTIVITIES		
(a) Proceeds/(Repayment) from Borrowings	-	-
Interest Expense & Finance Costs	(0.07)	(2.17)
Increase/(Repayment) of long term borrowings	-	-
(b) Subsidy Received	-	-
(c) Proceeds from Issue of Share Capital	1,122.40	-
(d) Interest Paid	-	-
(e) Depreciation	(22.27)	-
NET CASH INFLOW/ (OUTFLOW) IN FINANCING ACTIVITIES (C)	1,100.07	(2.17)
NET INCREASE IN CASH & CASH EQUIVALENTS (A+B+C)	2.45	(20.62)
OPENING BALANCE - CASH & CASH EQUIVALENT	1.77	22.39
CLOSING BALANCE - CASH & CASH EQUIVALENT	4.23	1.77



Date : 22nd May, 2023
Place : Mumbai
UDIN : 23403437BGWDG06447

For Mayukh Dealtrade Limited

Mit
Mit Tarunkumar Brahmhatt
Managing Director
DIN : 06520600





Independent Auditor's Report on Audit of Quarterly & Annual Consolidated financial results of Mayukh Dealtrade Limited ("the Parent") pursuant to the regulation 33 and Regulation 52 read with regulation 63(2) of the SEBI (Listing obligation and disclosure Requirements) Regulations 2015

To the Board of Directors of Mayukh Dealtrade Limited
Report on the Audit of Consolidated Financial Results

Opinion

We have audited the accompanying Consolidated financial results of **Mayukh Dealtrade Limited** ('the Company') comprising its subsidiaries (together "the group") for the quarter and Year ended as on 31st March, 2023 ("the Statement"), being submitted by the company pursuant to the requirement of regulation 33 and regulation 52 read with regulation 63(2) of the SEBI (Listing obligation and disclosure requirements) regulation, 2015 as amended ("Listing regulation").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audit financial results, the aforesaid statement:

- (i) Include the annual financial results of the Holding Company & entities enumerated in annexure 1 to this report.
- (ii) are presented in accordance with the requirements of regulation 33 and Regulation 52 read with regulation 63(2) of the listing Regulation in this regards; and
- (iii) give the information required by the Companies Act, 2013 (the "Act") in the manner so required and give a true and fair view in conformity with the Indian Accounting Standards prescribed under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") and other accounting principles generally accepted in India, of the state of affairs of the Group as at March 31, 2023, the profit and total comprehensive income and other financial information of the group for the year ended 31st March, 2023.

Basis for Opinion

We conducted our audit of the Consolidated financial statements in accordance with the Standards on Auditing ("SA"s) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Statements section of our report. We are in dependent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics.



UDIN: 23403437BGWDGN4155

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the consolidated financial statements.

Board of Directors' Responsibilities for the Consolidated Financial Statements

This Statement, which is responsibility of the Holding Company's Management and approved by the Holding company's Board of Directors for the issuance. The Holding company's board of director are responsible for the preparation and presentation of this statement that give a true and fair view of the net profit/(Loss) and other comprehensive income and other financial information including in the group and of its subsidiary in accordance with the Indian Accounting Standards prescribed under section 133 of the Act read with the companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 read with Regulation 63(2) of the listing Regulations. The respective Board of Directors of the companies included in the group and of its subsidiary are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the subsidiary for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the statement by the Directors of the Holding Company, as aforesaid.

In preparing the statement, the respective Board of Directors of the companies included in the Group and of Its subsidiary are responsible for assessing the ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group and its subsidiary responsible for overseeing the financial reporting process of the Group and its subsidiary.

Auditor's Responsibilities for the Audit of the Consolidated Financial Statements

Our objectives are to obtain reasonable assurance about whether the statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional Skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



UDIN: 23403437BGWDGN4155

- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and of its jointly controlled entities to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and of its jointly controlled entities to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the statement, including the disclosures, and whether the statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group and its subsidiary to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the holding company and such other entities included in the statement of which we are the Independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the listing Regulation, as amended, to the extent possible.

Other Matters

1. The Consolidated annual financial result includes the audited financial result of 1 subsidiary, whose financial statements reflect total assets (before consolidation adjustment) of Rs. 4.37 lacs as at 31st March, 2023, total revenue (before consolidation adjustment) NIL and total net loss after tax (before consolidation adjustment) Rs. 0.00 lacs for the year ended on that date, as considered in the consolidated annual financial results.



UDIN: 23403437BGWDGN4155

The Statement includes the results of the following entities:

Sr No	Name of Entity	Relationship
1	Mayukh Dealtrade Limited	Holding Company
2	Mayukh Medicare Private Limited	Subsidiary Company

The Independent auditor's report on financial statements of these entities have been furnished to us by the management.

Our opinion on the consolidated annual financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditor

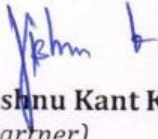
2. The Statement includes the result for the quarter ended March 31st, 2023 being the balancing figure between the audited figures in respect of the full financial Year and published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance with the recognition and measurement principles laid down in Indian accounting standard 34 "Interim Financial Reporting "which were subject to limited review by us.

Our opinion is not modified in respect of the above matter.

FOR S S R V & Associates

(Chartered Accountants)

FRN. No.: 135901W

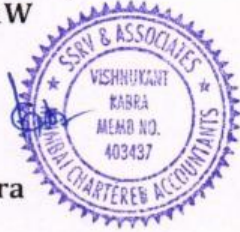


Vishnu Kant Kabra
(Partner)

Membership No.: 403437

Place.: Mumbai

Date.: 22nd May, 2023



MAYUKH DEALTRADE LIMITED
CIN : LS1219MH1980PLC329224

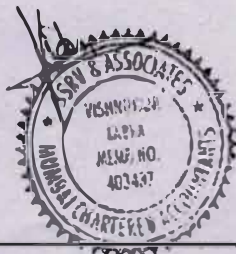
Registered Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai Mumbai City
MII 400067 IN

AUDITED CONSOLIDATE STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2023.

(' In Lakhs)

Particulars		As at 31.03.2023	As at 31.03.2022
A	ASSETS		
1	Non-Current Assets		
	(a) Property, Plant and Equipment	151.10	15.33
	(b) Capital work-in-progress		
	(c) Investment Property		
	(d) Goodwill		
	(e) Other Intangible Assets		
	(f) Intangible Assets under Development		
	(g) Biological Assets other than Bearer Plants		
	(c) Financial Assets		
	(i) Investments		
	(ii) Trade Receivables		
	(iii) Loans		
	(d) Other Non-Current Assets		
	(e) Income Tax Asset Net		
	Sub-total - Non-Current Assets	151.10	15.33
2	Current Assets		
	(a) Inventories	218.62	114.35
	(b) Financial Assets		
	(i) Investment	812.54	3.04
	(ii) Trade Receivables	301.60	192.70
	(iii) Cash and Cash Equivalents	7.06	1.77
	(iv) Bank Balances other than (iii) above		
	(v) Loans	84.08	74.57
	(vi) Others (to be specified)		
	(c) Current Tax Assets (Net)		
	(d) Other Current Assets	60.62	43.20
	Sub-total - Current Assets	1,484.52	429.63
	TOTAL - ASSETS	1,635.62	444.96
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	805.00	325.00
	(b) Other Equity-RESERVES & SURPLUS	743.54	45.79
	Sub-total - Equity	1,548.54	370.79
	Liabilities		
	Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	0.11	
	(ii) Trade Payables		
	(iii) Other Financial Liabilities (other than those specified in item (b), to be specified)		
	(b) Provisions		
	(c) Deferred Tax Liabilities (Net)	3.30	0.08
	(d) Other Non-Current Liabilities		
	Sub-total - Non Current Liabilities	3.41	0.08
2	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	30.25	30.36
	(ii) Trade Payables	34.90	37.73
	(iii) Other Financial Liabilities		
	(b) Other Current Liabilities		3.15
	(c) Provisions	18.52	2.85
	(d) Current Tax Liabilities (Net)		
	Sub-total - Current Liabilities	83.67	74.09
	TOTAL - EQUITY AND LIABILITIES	1,635.62	444.95

Place: Mumbai
Date : 22nd May, 2023
UDIN : 23403437BGWDGN4155



For and behalf of Board
Mayukh Dealtrade Limited
MJB
MJB Tarunkumar Brahmhatt
Managing Director
DIN:06520600

MAYUKH DEALTRADE LIMITED
CIN : L51219MH11980PLC329224

Registered Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S.Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai Mumbai City MH 4000671N

Audited consolidated financial results for the Quarter/ Year ended 31 March 2023 prepared in accordance with the Indian GAAP
AUDITED FINANCIAL RESULTS FOR THE QUARTER/ YEAR ENDED ON 31.03.2023.

(In Lakhs)

Sl. No	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to Date figures for current period ended	Previous accounting year ended
		31.03.2023	31.12.2022	31.03.2022	31.03.2023	31.03.2022
		Audited	Unaudited	Audited	Audited	Audited
1	Net Sales/Income from Operations (Net)	78.54	72.57	21.66	221.28	154.32
2	Other Income	0.07	0.13	0.04	0.37	0.20
3	Total income from operations (net)	78.62	72.70	21.69	221.65	154.52
4	Expenses					
a	Cost of materials consumed					
b	Purchase of stock-in-trade	67.94	32.45	25.96	134.18	115.31
c	Change in inventories of finished goods, work-in-process and stock-in-trade	-70.43	-13.22	4.82	-106.24	-35.36
d	Employees benefits expense	6.34	7.56	10.98	25.74	29.56
e	Finance Cost	0.03	0.37	1.77	0.08	2.17
f	Depreciation and amortisation expense	18.47	0.91	2.18	22.27	6.34
g	Power and fuel	-	-	1.47	0.08	-
h	Other expenses	29.22	16.27	7.45	65.46	34.00
	Total Expenses	51.56	44.34	54.63	141.57	152.02
5	Profit Before Exceptional Items & Extra Ordinary Items & Tax (3-4)	27.06	28.37	-32.94	80.08	2.49
6	Exceptional Items					
7	Profit Before Tax	27.06	28.37	-32.94	80.08	2.49
	Current Tax	17.62	7.38	-	17.62	0.65
	Deferred Tax	3.22	-	-	3.22	-0.01
8	Total Tax Expenses	20.85	7.38	-	20.85	0.64
9	Profit for the period from Continuing Operation (7-8)	6.21	20.99	-32.94	59.23	1.86
10	Profit from Discontinuing Operations Before Tax					
11	Tax Expenses of Discontinuing Operations					
12	Profit from Discontinuing Operations After Tax (10-11)					
13	Share of Profit of associates and joint ventures accounted for using equity method					
14	Profit for the period (9-12)	6.21	20.99	-32.94	59.23	1.86
15	Other Comprehensive Income Net of Taxes					
16	Total Comprehensive Income Net of Taxes (14+15)					
17	Details of equity Share Capital					
	Paid Up Equity Share Capital	805.00	325.00	325.00	805.00	325.00
	Other Equity					
	Face Value of equity share Capital	5.00	5.00	5.00	5.00	5.00
18	Earnings Per Share (EPS)					
a)	Basic	0.04	0.32	-0.51	0.37	0.03
b)	Diluted	0.04	0.32	-0.51	0.37	0.03

Note:

- The above audited financial results were reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 22nd May, 2023.
- The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable.
- The Statutory auditors of the Company have carried out a "Independent Auditors' Report" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.
- The Company has adopted Indian Accounting standards (IndAS) with effect from 01st April, 2017 and accordingly, the above results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013.
- The Ind AS compliant financial result, pertaining to corresponding Quarter and Year ended March, 31st 2023 have been subject to Audit. However, the management has exercised necessary due diligence to ensure that such financial result provide a true and fair view of its affairs.

** Note :

- During the year M/s. Maykh Dealtrade Limited has issued 2,00,00,000 warrants at a price of Rs. 9.20/- (F.V. 5/-) out of which 96,00,000 warrants converted into equity shares at a price Rs. 9.20 (F.V. 5/-).
- Balance 1,04,00,000 warrants not yet converted. However, for the same 25% i.e. 2,30/- per warrants received as security premium in advance i.e. 2,39,20,000.

Place: Mumbai
Date: 22nd May, 2023
UDIN: 23403437BGWDCN4155



For and behalf of Board
Mayukh Dealtrade Limited

Mit Tarun Kumar Brahmabhatt
Managing Director
DIN:06520600



MAYUKH DEALTRADE LIMITED
(CIN :L51219MH1980PLC329224)

Address: Office No. 101 on 1st Floor, Crystal Rose C.H.S Data Mandir Road, Mahavir Nagar, Kandivali West
CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD OF
01/04/2022 TO 31/03/2023.

(' In Lakhs)

Particulars	2022-23	2021-22
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax	80.08	2.25
Adjustment For :		
Depreciation of property, plant & equipment	22.27	6.34
Finance Cost	0.08	2.17
Interest Income classified as Investing Cash Flows	-	-
Transfer to Reserve	-	-
Other Comprehensive Expense	-	-
(Profit) / Loss on sale of property, plant & equipment	-	-
Operating Profit before working capital changes	102.42	10.76
Adjustment For :		
(a) (Increase)/Decrease in Inventories	-104.27	-30.67
(b) (Increase)/Decrease in Trade Receivables	-108.90	-56.26
(c) (Decrease)/Increase in Trade Payables	-2.83	2.90
(d) (Decrease)/Increase in Other Current Liabilities & Provisions	8.65	-14.07
(Increase)/Decrease in other & non current Assets	-17.42	-24.28
(Increase) / (Decrease) in Short Term Borrowings	0.11	20.25
CASH GENERATED FROM OPERATIONS	-122.24	-91.37
Less : (a) Income Tax Paid	-17.62	-
NET CASH INFLOW FROM OPERATING ACTIVITIES (A)	-139.86	-91.37
B. CASH FLOW FROM INVESTING ACTIVITIES		
(a) Purchase of Fixed Assets	-135.77	-21.70
(b) Sale of Fixed Assets	-	-
(c) Interest Income	-	-
(d) Investment (purchases/sales)	-809.50	-3.04
Loans and advances given / repaid (Net)	-9.51	97.69
NET CASH INFLOW / (OUTFLOW) FROM INVESTING ACTIVITIES (B)	-954.79	72.95
C. CASH FLOW FROM FINANCING ACTIVITIES		
(a) Proceeds/(Repayment) from Borrowings	-0.11	-
Interest Expense & Finance Costs	-0.08	-2.17
Increase/(Repayment) of long term borrowings	-	-
(b) Subsidy Received	-	-
(c) Proceeds from Issue of Share Capital	1,122.40	-
(d) Interest Paid	-	-
(e) Depreciation	-22.27	-
NET CASH INFLOW/ (OUTFLOW) IN FINANCING ACTIVITIES (C)	1,099.94	-2.17
NET INCREASE IN CASH & CASH EQUIVALENTS (A+B+C)	5.30	-20.59
OPENING BALANCE - CASH & CASH EQUIVALENT	1.77	22.36
CLOSING BALANCE - CASH & CASH EQUIVALENT	7.06	1.77

Date : 22nd May, 2023

Place : Mumbai

UDIN : 23403437BGWDGN4155



For Mayukh Dealtrade Limited

Mit

Mr. Pavankumar Brahmabhat
Managing Director
DIN : 06520600





Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

Date: 22nd May, 2023

To,
BSE Ltd.
Department of Corporate Services,
Listing Compliance, Floor 25, P J Towers,
Dalal Street, Mumbai-400 001

Script ID: 539519

Subject: Submission of declaration as per Second proviso of the Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Audited Financial Results 31.03.2023.

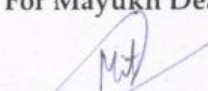
Dear Sir(s),

Pursuant to regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we do and hereby declare that the Statutory Auditors of the Company, M/s. SSRV & Associates, Chartered Accountants have expressed an unmodified opinion in their Audit Report on the Standalone & Consolidated Financial Statements of the Company for the Financial year 2022-2023.

You are requested to take this on your record and acknowledge the receipt.

Thanking You,
Yours Faithfully

For Mayukh Dealtrade Limited


Mit Tarunkumar Brahmbhatt
Managing Director
DIN: 06520600





Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

Date : 24th May, 2023

To,
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street Mumbai - 400001

Ref : MayukhDealtrade Limited (MAYUKH/INE280E01020) Script Code - 539519

Sub : Disclosure of Related Party Transactions Pursuant to Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,


Pursuant to Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the enclosed herewith the disclosure of Related Party Transactions on a consolidated basis and balances for the half year ended 31st March, 2023, drawn in accordance with applicable accounting standards.

The aforesaid disclosure shall be placed on the website of the Company under the www.mayukh.co.in

This is for your Information and records.

Thanking You,

For MayukhDealtrade Limited


Mit Tarunkumar Brahmbhatt
Managing Director
DIN : 06520600



Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar,
Kandivali West, Mumbai-400067

Tel: +91-22-2868 4491 | Email: info@mayukh.co.in | Website: www.mayukh.co.in



Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

Disclosure under Regulation 23(9) of SEBI (LODR) (Amendment) Regulations, 2018 for the Quarter and year ended 31st March, 2023.

A. Disclosure related to KMP's of Company,

Sr. No.	Name of Related Party	Nature of Relationship	Transactions	Amount
1.	Mr. Mit TarunkumarBramhbhatt	Managing Director	Remuneration & Perquisites	8,10,000/-
2.	Mr. SrikishanBagree	Non - Executive Independent Director	Remuneration & Perquisites	0
3.	Ms. KhushbooVasudev	Non - Executive Women Independent Director	Remuneration & Perquisites	0
4.	Mr. KapilPurohit	Non - Executive Independent Director	Remuneration & Perquisites	60,000/-
5.	Mr. AmolYashwantRane	Chief Financial Officer	Remuneration & Perquisites	0
6.	Ms. KhushbooNegi	Company Secretary	Salary	2,50,000/-

B. Disclosure related to other Related Parties.

Sr. No.	Name of Related Party	Nature of Relationship	Transactions	Amount
1.	M/s. Mayukh Medicare Private Limited	Subsidiary	Share Capital	3,00,000/-



Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar,
Kandivali West, Mumbai-400067

Tel: +91-22-2868 4491 | Email: info@mayukh.co.in | Website: www.mayukh.co.in