



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

भारत सरकार का उद्यम

एक परिवार एक बैंक

AX1/ISD/STEX/2021-22

Date: 13.07.2021

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK-EQ

Dear Sir/Madam,

Sub: Prior Intimation in respect of meeting of the Issue Committee of Board (the "Committee") to be held on 16th July, 2021.

Re: Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Bank of Maharashtra (the "Bank") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").

In continuation to our letter dated 13.07.2021, we wish to inform you further that a meeting of the Issue Committee of Board is scheduled to be held on 16th July, 2021 to, *inter alia*, consider and approve the issue price, including a discount, if any, thereto as permitted under the ICDR Regulations, for the Equity Shares to be allotted to eligible Qualified Institutional Buyers, pursuant to the QIP Issue.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours truly,

For **Bank of Maharashtra**

Chandrakant Bhagwat
Company Secretary & Compliance Officer



Head Office: "Lokmangal", 1501, Shivajinagar, Pune - 411005

Tel.: 020 25511360 Email: investor_services@mahabank.co.in Website: www.bankofmaharashtra.in