

Swan Energy Limited

(Formerly Swan Mills Limited)

6, Feltham House, 2nd Floor, 10 J. N. Heredia Marg, Ballard Estate, Mumbai 400001.

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CIN: L17100MH1909PLC000294

Swan/nse/bse

25th April, 2019

Dept. of Corporate Compliances,
National Stock Exchange Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra –Kurla Complex, Bandra-east,
Mumbai – 400 051

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 503310 (BSE) & SWANENERGY (NSE)

Dear Sir/Madam,

Sub: Fund raising by issuance of debt securities by large entities

Ref: SEBI Circular no. sebi/ho/ddhs/cir/p/2018/144 dated November 26, 2018

With reference to clause 2.2 of the captioned SEBI circular, our Company does not qualify to be considered as a 'Large Corporate' (LC) in terms of prescribed criteria.

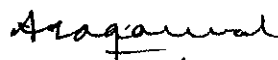
Accordingly, the captioned SEBI circular is not applicable to our company and hence, no filing is warranted by us in terms of the captioned SEBI circular.

Kindly take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Swan Energy Limited



(Arun S. Agarwal)
Company Secretary