

MPL/HYD/SE/57(5)/2023-24

Date: 07-04-2023

To

The Bombay Stock Exchange (BSE) Corporate Relationship Dept., 1st Floor, New Trading Ring Rotunda Building, PJ Towers Dalal Street, Fort, Mumbai -400 001 BSE Scrip Code: 531497	The National Stock Exchange (NSE) of India Limited, 5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051. NSE Scrip Code: MADHUCON
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Dear Sir / Madam

Sub: Compliance as per Regulation 57(5) of SEBI (LODR) Regulations, 2015 for the quarter ended on 31st March, 2023.

In terms of Regulation 57(5) of SEBI (LODR) Regulations, 2015, we hereby confirm that, the Company has **not issued and have** Non-Convertible preference shares, NCD's/Bonds or any other non-convertible securities during the quarter ended on 31st March, 2023.

Therefore, the provision in terms of Regulation 57(5) of SEBI (LODR) is **not applicable**.

Kindly take them on record.

Thanking you,

Yours faithfully

For Madhucon Projects Limited

(D. Malla Reddy)
Company Secretary & Compliance Officer

