



# इंडियन रेलवे फाईनेन्स कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : U65910DL1986GOI026363)

पंजीकृत कार्यालय : यू.जी. फ्लोर, ईस्ट टॉवर, एन.बी.सी.सी. प्लेस, भीष्म पितामह मार्ग, प्रगति विहार, लोधी रोड, नई दिल्ली-110003

दूरभाष : 24369766-69, फैक्स : 24369770

## INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)

Regd. Office : UG-Floor, East Tower, NBCC Place, Bhisam Pitamah Marg, Pragati Vihar, Lodhi Road, New Delhi-110 003

Phone : 24369766 - 69, Fax : 24369770, E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No: IRFC/SE/2021

Date: 1<sup>st</sup> February, 2021

<b>National Stock Exchange of India Limited</b> Listing department, Exchange Plaza, Bandra- Kurla Complex, Bandra (E) MUMBAI- 400 051. <b>नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड</b> लिस्टिंग विभाग, एक्सचेंज प्लाजा, बांद्रा- कुर्ला कॉम्प्लेक्स, बांद्रा मुंबई- 400 051	<b>Bombay Stock Exchange Limited,</b> Department of Corporate Services, Floor - 25, PJ Towers, Dalal Street, MUMBAI -400 001. <b>बॉम्बे स्टॉक एक्सचेंज लिमिटेड,</b> कॉर्पोरेट सेवा विभाग, मंजिल - 25, पीजे टावर्स, दलाल स्ट्रीट, मुंबई- 400 001
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Dear Madam/Sir

**SUB: Intimation pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Indian Railway Finance Corporation Limited (the "Issuer" or "IRFC") has recently updated and upsized its global medium term note programme (the "Programme"), pursuant to which the aggregate principal amount of notes that may be issued under the Programme has been increased from USD2,000,000,000 to USD4,000,000,000. The Programme is listed on the Singapore Exchange Securities Trading Limited (SGX) and the India International Exchange (IFSC) Limited (INX)..

Further, in connection with the above mentioned Programme, IRFC, rated Baa3 (Negative) / BBB- (Stable) / BBB- (Negative) by Moody's / S&P / Fitch, respectively, has mandated BNP PARIBAS, DBS Bank Ltd., HSBC, MUFG, SBICAP and Standard Chartered Bank as Joint Lead Managers and Joint Bookrunners to arrange a series of fixed income investor calls in Asia, Europe and U.S. commencing February 2<sup>nd</sup>, 2021. A benchmark sized intermediate to long tenor USD Regulation S / Rule 144A senior unsecured notes (the "Notes") offering under the Issuer's Programme may follow, subject to market conditions.✶

The net proceeds from the issuance of these Notes will be utilized in accordance with the external commercial borrowing regulations of the Reserve Bank of India.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Indian Railway Finance Corporation Ltd

Vijay Babulala Shirode  
Jt GM(Law) & Company Secretary



✶ *This announcement is not and does not constitute or form a part of, and should not be construed as, any offer, solicitation or invitation to sell, issue, purchase or subscribe for any securities of the Issuer in or into the United States, India or any other jurisdiction. No securities have been or will be registered under the Securities Act or the securities laws of any state of the United States, India or any other jurisdiction. If any offering proceeds, the securities will only be offered and sold (a) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act or (b) in the United States only to QIBs pursuant to Rule 144A under the Securities Act. No securities may be offered, sold or delivered in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable state or local securities laws. No public offering is being made in the United States, India or in any other jurisdiction where such an offering is restricted or prohibited or where such offer would be unlawful.*