

9 November 2023

<b>THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001 SCRIP CODE: 500034</b>	<b>THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051 SCRIP CODE: BAJFINANCE - EQ</b>
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Dear Sir/ Madam,

**Sub: Qualified institutions placement of equity shares of face value ₹2 each (the “Equity Shares”) by Bajaj Finance Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).**

Please note that the QIP Allotment Committee constituted by the Board of Directors of the Company (“Committee”) has, at its meeting held today i.e., 9 November 2023, approved the issue and allotment of 12,104,539 Equity Shares of face value ₹2 each to eligible qualified institutional buyers at the issue price of ₹7,270 per Equity Share (including a premium of ₹7,268 per Equity Share) and reflecting a discount of ₹263.81 (i.e., 3.50%) on the floor price of ₹7,533.81 per Equity Share, aggregating to approximately Rs. 8,800 crore, pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on 6 November 2023 and closed on 9 November 2023 and the same was intimated to you through our intimations dated 6 November 2023 and 9 November 2023, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as Annexure A.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹121.18 crore, comprising of 605,918,538 Equity Shares to ₹123.60 crore, comprising of 618,023,077 Equity Shares.

The meeting of the Committee commenced at 11:00 p.m. and concluded at 11:35 p.m.

**BAJAJ FINANCE LIMITED**[www.bajajfinserv.in/corporate-bajaj-finance](http://www.bajajfinserv.in/corporate-bajaj-finance)

**Corporate Office:** 4<sup>th</sup> Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

**Corporate Office Extn.:** 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

**Corporate ID No.:** L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023.

Thanking you,

Yours faithfully,

For **Bajaj Finance Limited**

**R Vijay**

**Company Secretary**

**Email ID:** [investor.service@bajajfinserv.in](mailto:investor.service@bajajfinserv.in)

**Encl.:** As above



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**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE**

<b>Sr. No.</b>	<b>Name of the Allottees</b>	<b>No. of Equity Shares Allotted</b>	<b>% of Total Issue Size</b>
1	SBI Mutual Fund	1,238,000	10.23
2	Morgan Stanley Asia (Singapore) PTE. - ODI	756,640	6.25
3	ICICI Prudential Mutual Fund	619,000	5.11
4	Nippon India Mutual Fund	619,000	5.11

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