



September 09, 2022

To,
The Manager,
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001

Scrip Code: 973234

Subject: Intimation under Regulation 30 and 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) -Principal and Interest Payment on Non-Convertible Debentures - INE615R07026

Dear Sir/Madam,

This is in furtherance to our letter dated August 19, 2022, wherein we have intimated about the exercise of call option in respect of 1,50,000 rated, secured, senior, transferable, listed, redeemable, principal protected market linked Non-convertible Debentures issued on private placement basis, of Rs. 1,000/- each aggregating to Rs. 15 crores ("NCDs") by TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited) ("Company"). In this regard, we wish to certify that the Company has made timely payment towards principal and interest of the aforesaid NCDs in full on September 9, 2022.

Accordingly, in compliance with Regulation 30 and 57(1) of the Listing Regulations read with Operational Circular for listing obligations and disclosure requirements for Non-Convertible Securities Securitised Debt Instruments and/ or Commercial Paper issued by SEBI on July 29, 2022, please find below the details pertaining to the NCDs:

(a) **Whether Interest payment/redemption payment made (yes/no):** Yes. For both Interest and Redemption.

(b) **Details of interest payments:**

SL. No.	Particulars	Details
1	ISIN	INE615R07026
2	Issue size	Rs. 15,00,00,000/- (Rupees Fifteen Crores only)
3	Interest Amount to be paid on due date	Rs. 2,33,51,400/- (Rupees Two crores Thirty Three Lakh Fifty One Thousand and Four Hundred only)
4	Frequency - quarterly/monthly	Daily Cumulative
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	02/09/2022
8	Due date for interest payment (DD/MM/YYYY)	09/09/2022

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off : 3rd Floor, A Wing, D. J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
Tel : 1800 210 2100 | contact@dhanvarsha.co | www.dhanvarsha.co | CIN : L24231MH1994PLC334457



9	Actual date for interest payment (DD/MM/YYYY)	09/09/2022
10	Amount of interest paid	Rs. 2,33,51,400/- (Rupees Two crores Thirty Three Lakh Fifty One Thousand and Four Hundred only)
11	Date of last interest payment	Not applicable. The interest is paid directly on redemption as per the Term Sheet.
12	Reason for non-payment/delay in payment	N.A.

(c) Details of redemption payments:

SL. No.	Particulars	Details
1	ISIN	INE615R07026
2	Type of redemption (full/ partial)	Full Redemption
3	If partial redemption, then (a) By face value redemption (b) By quantity redemption	N.A.
4	If redemption is based on quantity, specify, whether on: (a) Lot basis (b) Pro-rata basis	Lot basis
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Exercise of Call Option
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	09/09/2022
8	Quantity redeemed (no. of NCDs)	1,50,000
9	Due date for redemption/maturity	11/06/2023
10	Actual date for redemption (DD/MM/YYYY)	09/09/2022
11	Amount redeemed	Rs. 15,00,00,000/-
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	Not applicable. The interest is paid directly on redemption as per the Term Sheet.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For TruCap Finance Limited

Lalit Chendvankar

Company Secretary & Compliance Officer

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