Date: 18/06/2022

To,

The Department of Corporate Service, BSE Limited,

Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001.

Scrip Code: 531357

To,

The Board of Directors, MERCURY METALS LIMITED,

Shed No. 367-368, GIDC Estate, Por Ramangamdi, Dist. Vadodara - 391243, Gujarat

Dear Sir/Madam,

<u>Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

This is with reference to the disclosure enclosed herewith as required to be made upon sell of shares of Mercury Metals Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

Kavit Jayeshbhai Thakkar

Seller

CC To:

MERCURY METALS LIMITED (For information and record)

Shed No. 367-368, GIDC Estate, Por Ramangamdi, Dist. Vadodara - 391243, Gujarat

Encl: as above

Annexure 1 <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

| Na | me of the Target Company (TC) | MEDCHDV ME | TALCIMATED | |
|---------------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------|----------------|---------------|
| Name(s) of the acquirer/Seller and Persons Acting in | | MERCURY METALS LIMITED | | |
| Concert (PAC) with the acquirer/Seller | | Kavit Jayeshbhai Thakkar | | |
| Whether the acquirer/Seller belongs to | | Yes (Promoter) | | |
| Promoter/Promoter group | | res (rromoter | , | |
| Nar | me(s) of the Stock Exchange(s) where the shares of TC | BSE Limited | | |
| | Listed | DSE Ellinted | | |
| Details of the acquisition / disposal as follows | | Number | % w.r.t. total | % w.r.t. |
| | | | share/voting | total diluted |
| | | | capital | share/voting |
| | | | wherever | capital of |
| D-6 | | | applicable(*) | the TC (**) |
| | ore the acquisition / disposal under | | | |
| a) | sideration, holding of : Shares carrying voting rights | | | |
| _ | | 38,33,364 | 55.1340% | 55.1340% |
| b) | Shares in the nature of encumbrance (pledge/ lien/ | | | |
| -) | non-disposal undertaking/ others) | 0 | 0.00% | 0.00% |
| c) | Voting rights (VR) otherwise than by shares | 0 | 0.00% | 0.00% |
| d) | Warrants/convertible securities/any other | | | |
| | instrument that entitles the acquirer to receive | | | |
| | shares carrying voting rights in the TC (specify holding in each category) | | 0.0004 | |
| | nording in each category) | 0 | 0.00% | 0.00% |
| | Total (a+b+c+d) | 38,33,364 | 55.1340% | 55.1340% |
| Deta | ails of acquisition /sale | | | |
| a) | Shares carrying voting rights acquired/sold | 2,000 | 0.02876% | 0.030760/ |
| b) | VRs acquired/sold otherwise than by shares | 0 | 0.02878% | 0.02876% |
| c) | Warrants/convertible securities/any other | 0 | 0.00% | 0.00% |
| | instrument that entitles the acquirer to receive | | 0.00 70 | 0.00% |
| | shares carrying voting rights in the TC (specify | | | |
| | holding in each category) acquired/sold | | | |
| d) | Shares encumbered / invoked/released by the | 0 | 0.00% | 0.00% |
| | acquirer/seller | | | 0.007,0 |
| | Total (a+b+c+d) | 2,000 | 0.02876% | 0.02876% |
| Afte | r the acquisition /sale, holding of: | | | |
| a) | Shares carrying voting rights | 38,31,364 | 55.1053% | 55.1053% |
| b) | Shares encumbered with the acquirer/seller | 0 | 0.00% | 0.00% |
| c) | VRs otherwise than by shares | 0 | 0.00% | 0.00% |
| d) | Warrants/convertible securities/any other | 0 | 0.00% | 0.00% |
| | instrument that entitles the acquirer to receive | | | |
| | shares carrying voting rights in the TC (specify | | | |
| | holding in each category) after acquisition/sale | | | |
| | Total (a+b+c+d) | 38,31,364 | 55.1053% | 55.1053% |
| Mod | e of acquisition /sale (e.g. open market / off-market / | Inter-se Transfe | | |
| public issue / rights issue / preferential allotment / inter- | | | | |
| | ansfer etc.) | | | |
| | | | | |

| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 17 th June,2022 |
|----------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 69,52,808 representing 69,52,808 shares of face value of Re. 1/- each. |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 69,52,808 representing 69,52,808 shares of face value of Re. 1/- each. |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 69,52,808 representing 69,52,808 shares of face value of Re. 1/- each. |

Note:

(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Kavit Jayeshbhai Thakkar

Place: Vadodara Date: 18th June, 2022