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CIN : L85110KA1924PLC001128

## SECRETARIAL DEPARTMENT

02.08.2022

HO:SEC: ||| :2022-23

To:

1. The Manager

Listing Department

**National Stock Exchange of India Limited**

Exchange Plaza,C-1, Block G

Bandra-Kurla Complex, Bandra (E)

MUMBAI-400051

2. The General Manager

**BSE Limited**

Corporate Relationship Dept

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

**Scrip Code: KTKBANK**

**Scrip Code: 532652**

Dear Sir/Madam,

**Sub: Disclosure under Regulation 52(7) and 52(7A) of the SEBI (LODR) Regulations, 2015.**

With reference to disclosure under Regulation 52(7) of the SEBI (LODR) Regulations, 2015, we wish to inform that Bank has raised BASEL III Compliant, Subordinated Tier 2 Unsecured Debt Instruments in the nature of Debentures for **capital adequacy purposes** in terms of RBI's Master Circular-Basel III Capital Regulations dated July 1, 2015 read with Master Circular-Prudential Guidelines on Capital Adequacy and Market Discipline - New Capital Adequacy Framework (NCAF) dated July 1, 2015, which are listed on NSE-Debt Segment.

The debentures outstanding as on June 30, 2022 are as under:

Instrument ISIN	Issue Amount (₹crore)	Date of Issue	Rate of interest
Series IV- INE614B08021	250.00	17.11.2012	11.00% p.a.
Series V - INE614B08039	400.00	16.11.2018	12.00% p.a.
Series VI- INE614B08047	320.00	18.02.2019	12.00% p.a.
Series VII- INE614B08054	300.00	30.03.2022	10.70% p.a.

We further inform that the aforesaid RBI directions are applicable to Scheduled Commercial Banks in India for raising capital. Therefore, disclosure relating to utilization of issue proceeds is not applicable.

Thank You,

Yours faithfully,

  
Prasartha Patil

COMPANY SECRETARY