

August 16, 2021

BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Scrip Code - 500180

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra Kurla Complex
Mumbai 400051
Symbol - HDFCBANK

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Regulations”)

Dear Sirs,

Please refer to our letter dated July 13, 2021, whereby we had informed the stock exchanges that the Board of Directors of HDFC Bank Limited (“**Bank**”) in its meeting held on July 17, 2021, is contemplating raising of long term funds through the issuance of US\$ Basel III Compliant Additional Tier 1 Bonds (“**Notes**”), in the international markets, subject to market conditions.

Further to our letter dated July 17, 2021, we hereby inform you that the Bank had approved the issuing of debt instruments in the form of the Notes, subject to market conditions.

An offering memorandum (“**OM**”) has been prepared and shall be made available to the prospective investors in relation to the contemplated issue of Notes.

The Notes will not be offered or sold in India under the applicable laws, including the Companies Act, 2013, as amended from time to time.

You are requested to take the same on record and treat this letter as compliance under Regulation 30 and applicable regulations under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

Thanking you,

**Yours Faithfully,
For HDFC Bank Limited**

**Santosh Haldankar
Senior Vice President- Legal & Company Secretary**

DISCLAIMER

The Offering Memorandum has not been and will not be registered or published as a prospectus or a statement in lieu of a prospectus with the Registrar of Companies, the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India in respect of a public offer or information memorandum or other offering material in respect of any private placement of securities under the Companies Act, 2013, as amended, and the rules framed thereunder or any other applicable Indian laws. The Offering Memorandum has not been and will not be reviewed or approved by any regulatory authority in India, including, but not limited to, the Securities and Exchange Board of India, any Registrar of Companies, the Reserve Bank of India, or any stock exchange in India. This Offering Memorandum and the Additional Tier 1 Notes are not and should not be construed as an advertisement, invitation, offer or sale of any securities to the public or any person resident in India.

The Additional Tier 1 Notes have not been and will not be, offered or sold to any person resident in India.