



Date: 09th February, 2024

To

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street,
Bandra (East),
Mumbai – 400 001

BSE Scrip Code: 540203

Scrip ID: SFL

The National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),

Mumbai – 400 051

NSE - SFL

Dear Sir / Madam,

Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Approval of the Scheme of Amalgamation of International Comfort Technologies Private Limited (“ICTPL” or “Transferor Company”) with Sheela Foam Limited (“SFL” or “Transferee Company”) and their respective Shareholders and Creditors, under sections 230 to 232 of the Companies Act, 2013 (“Scheme”) by the Hon’ble National Company Law Tribunal, New Delhi Bench.

With reference to the captioned subject, we would like to inform you that the National Company Law Tribunal, New Delhi Bench (“NCLT”) has approved the Scheme of Amalgamation of International Comfort Technologies Private Limited (“ICTPL” or “Transferor Company”) with Sheela Foam Limited (“SFL” or “Transferee Company”) and their respective Shareholders and Creditors today, i.e., 09th February 2024. The certified true copy of order is awaited.

The Scheme shall become effective upon filing a certified copy of the order along with the Scheme with the Registrar of Companies, Delhi & Haryana.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,

For Sheela Foam Limited

Md Iqubal Ahmad

Company Secretary & Compliance Officer

SHEELA FOAM LTD.

#14, Sleepwell Tower , Sector 135, Noida- 201301

Ph: Int-91(0)-120-4868400 • Fax: Int-91-(0)-120-4162282, 4162283 • Email: contactus@sheelafoam.com
Regd. Office: 604 Ashadeep, 9 Hailey Road, New Delhi-110001, India • Ph: Int-91(0)-11-23316875-76

Toll Free: 1800 103 6664 • www.sleepwellproducts.com • www.sheelafoam.com

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