

SUMIL TRADING PRIVATE LIMITED

Registered Office: Mafatlal House, 4th Floor, H.T. Parekh Marg, Backbay Reclamation, Mumbai – 400020
CIN NO.: U17110MH1979PTC021276 Tel: 022-66173636 • Email: sumil@arvindmafatlalgroup.com

Date: December 26, 2022

To,
The Manager,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 500264

Sub: Report under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Dear Sir/ Madam,

We would like to inform you that Sumil Trading Private Limited has acquired 16.32% equity shares of Mafatlal Industries Limited from Mr. Hrishikesh Arvind Mafatlal, by way of 'inter-se' transfer- Block Deal, which amounts to direct acquisition of equity shares of Mafatlal Industries Limited under Regulation 3 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations'). The said acquisition was pursuant to inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(ii) of Takeover Regulations.

Please find attached herewith the requisite report under Regulation 10(6) of the Takeover Regulations in respect of acquisition of equity shares of Mafatlal Industries Limited.

This is for your information and records.

**For and on behalf of
Sumil Trading Private Limited,**


Mr. Vipul Popat
(Director)



CC: Mafatlal Industries Limited
301-302, Heritage Horizon,
Off. C.G. Road, Navrangpura,
Ahmedabad – 380009.

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Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Mafatlal Industries Limited	
2.	Name of the acquirer(s)	Sumil Trading Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter-se transfer of shares among amongst qualifying persons as per Regulation 10(1)(a) Takeover Regulations, 2011 for reorganization/ realignment of shareholding within the promoter and promoter group	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, The disclosures under regulation 10(5) was made on December 19, 2022.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor/seller:	Hrishikesh Arvind Mafatlal	Yes

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a.	Name of the transferor/seller:	Hrishikesh Arvind Mafatlal	Yes
b.	Date of acquisition	December 26, 2022	
c.	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,15,00,000 Equity Shares of INR 2/- each fully paid up equity share capital of TC from Mr. Hrishikesh Arvind Mafatlal	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1,15,00,000 Equity Shares representing 16.32% of total equity share capital of TC	
e.	Price at which shares are proposed to be acquired / actually acquired	Rs.55.20 per share	
8.	Shareholding details	Pre-Transaction	Post-Transaction
		No. of shares held of TC	% w.r.t total share capital of TC
		No. of shares held of TC	% w.r.t total share capital of TC
a	Each Acquirer/ Transferee(*)	As per Annexure A	
b	Each Seller/ Transferor		

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: December 26, 2022

Place: Mumbai



For and on behalf of
 Sumil Trading Private Limited

Annexure A
Name of the Target Company - Mafatal Industries Limited

Shareholding Details	Before acquisition/ disposal shareholding		after acquisition/ disposal shareholding	
	Number of shares/ voting rights	% w.r.t total share capital/ voting capital wherever applicable	Number of shares/ voting rights	% w.r.t total share capital of TC
a. Acquirer(s)/ Transferee(s):				
1. Sumil Trading Private Limited	1,55,91,630	22.12%	2,70,91,630	38.44%
b Seller(s)/ Transferor(s):				
1. Hrishikesh Arvind Mafatal	2,27,06,120	32.22%	1,12,06,120	15.90%

Date: December 26, 2022

Place: Mumbai

For Sumil Trading Private Limited



(Handwritten Signature)

Mr. Vipul Popat
Director