

Date: 27th May, 2019

The Manager,	The Manager,
Corporate Relationship Department,	Listing Department,
Bombay Stock Exchange Limited	National Stock Exchange of India Limited
1st Floor, New Trading Ring,	Exchange Plaza,
Rotunda Building, P.J. Towers,	Bandra-Kurla Complex, Bandra (E)
Dalal Street, Mumbai – 400001	Mumbai – 400051
Kind Attn: Mrs. Bharati Bhambwani	

Dear Sir / Madam,

Sub: Fund Raising by issuance of Debt Securities by Large Entities

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

With reference to above SEBI Circular dated November 26, 2018 with respect to fund raising by issuance of Debt Securities by Large Corporate (LC), we wish to inform that the Company does not fall under Large Corporates (LC) category as per framework provided in the above circular.

Kindly take the note of the above

Yours Faithfully, FOR CINEVISTA LIMITED

Kilpa Goradia Company Secretary & Compliance Officer Email: <u>kilpa.shah@cinevistaas.com</u> Encl: A/A

Regd. Office: Plot No.1, Gandhi Nagar, L. B. S. Marg, Kanjurmarg (W), Mumbai – 400078, Tel. No. 25770446 / 25775843

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