

हिंदी केवल एक भाषा नहीं बल्कि हमारी राष्ट्रीय पहचान है।

**ITI LIMITED**  
(A Govt. of India Undertaking)



**आईटीआई लिमिटेड**  
(भारत सरकार का उपक्रम)

K/FPO/BSE&BSE/2020  
24.01.2020

**THE MANAGER,  
BSE LIMITED  
DCS - CRD  
PHIROZE JEEJEEBHOY TOWERS  
DALAL STREET,  
MUMBAI - 400 001  
SCRIP CODE: 523610**

**THE MANAGER,  
LISTING DEPARTMENT  
NATIONAL STOCK EXCHANGE OF INDIA LTD.  
EXCHANGE PLAZA, C-1. BLOCK G,  
BANDRA - KURLA COMPLEX, BANDRA (EAST)  
MUMBAI - 400 051  
SCRIP CODE: ITI**

Dear Sir/Madam,

**Sub: Further public offering of upto [●] equity shares of face value Rs 10 each (the “Equity Shares”) of ITI Limited (the “Company”) comprising of a fresh issue of upto 180,000,000 Equity Shares for cash at a price of Rs [●] per Equity Share (the “Issue Price”), (the “Net Issue”) and an additional issue of upto 1,800,000 Equity Shares constituting 1% of the Net Issue which shall be reserved for allocation and allotment on a proportionate basis to eligible employees (the “Employee Reservation Portion”) for cash at a price of Rs [●] (the “Employee Price”) (the “Issue”) under the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (“2009 SEBI ICDR Regulation”) and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as applicable (“2018 SEBI ICDR Regulation”)**

Pursuant to the meeting of the Board held on January 17, 2020 wherein the Board approved the red herring prospectus dated January 17, 2020 (“Red Herring Prospectus”) and the Bid/ Issue opening and Bid/ Issue Closing date, we wish to inform you that the Issue is opening today i.e. January 24, 2020.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,  
Yours faithfully,

For ITI LIMITED

**S. SHANMUGA PRIYA  
COMPANY SECRETARY**