

E-mail: sampatiltd@gmail.com

finance@sampati.co.in

September 11, 2021

To,

Department Of Corporate Department of Corporate The Board of Directors Services Services Gyscoal Alloys Limited **National Stock Exchange Bombay Stock Exchange** of India Ltd., Limited Plot No 2/3, **GIDC** Exchange Plaza, C-1, Block Floor, Rotunda Ubkhal, Kukarwada, Tal 1st Vijapur, Dist Mehsana, Building, Bandra Kurla Complex, B.S. Marg, Fort, Mumbai -Ubkhal, Kukarwada, Tal Bandra (E) 400 001 Vijapur, Dist Mehsana, Mumbai - 400 051 Mehsana Gujarat, SCRIP CODE: 382830 COMPANY SYMBOL: GAL 533275

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/ Madam,

Please find attached herewith the disclosure regarding Sale of shares of M/S. Gyscoal Alloys Limited by Sampati Securities Limited (CIN - U67120GJ1995PLC024926) ("Shareholder") as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

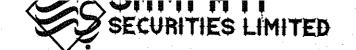
Thanking you,

Yours faithfully,

For, Sampati Securities Limited,

Viral M Shall Director
(DIN – 00014182)

Encl: As Above



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## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

1/CACHGGOOD **	<del></del>		
Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAMPATI SECURITIES LIMITED		
Whether the acquirer belongs to Promoter/ Promoter group		YES	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE (BSE) NATIONAL STOCK EXCHANGE (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration,			
holding of:	19592667	12.378	12.378
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by equity</li> </ul>	 	<del>-</del>	Marie 1914
shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c)	 19592667	 12.378	 12.378
Details of acquisition/sale`  a) Shares carrying voting rights acquired/Sold  b) VRs acquired/sold otherwise than by equity	(800000)	(0.505)	(0.505)
shares c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares encumbered/ invoked/ released by the			
acquirer e) Total (a+b+c+/-d)	(800000)	(0.505)	(0.505)



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After the acquisition/sale, holding of:			
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered released by the acquirer</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> <li>e) Total (a+b+c)</li> </ul>	18792667    18792667	11.873   11.873	11.873   11.879
Mode of acquisition/sale (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter- se transfer, etc.)	<ol> <li>OPEN MARKET SALE OF 1831082         EQUITY SHARES</li> <li>OFF MARKET SALE OF 4900000         EQUITY SHARES</li> </ol>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06/09/2021		
Equity share capital / total voting capital of the TC before the said acquisition/Sale	15827556		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	15827556		
Total diluted share/voting capital of the TC after the said acquisition/Sale	15827556		

Viral Shah
Director
(DIN: 00014182)

Place: Ahmedabad Date: 11/09/2021

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.