

SHEETALDIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:-sheetaldiamondslimited@gmail.com ☎:- +918850742246

Date: 20th February, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001
Script Code - 530525

Sub: Disclosure of Event - Allotment of 27,53,217 Equity Shares and Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Part A of Schedule III read with regulation 30 of SEBI (Listing And Obligation Disclosure Requirements) Regulation 2015, we would like to inform you that the preferential issue committee of the Company at its meeting held on 20th February, 2024 at 06:00 P.M. at the Registered office of the company situated at 23, floor 11, 3, Navjeevan society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai central, Mumbai- 4000 08, approved allotment of 27,53,217 Equity Shares, on preferential basis to non-promoters at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating Rs. 16,51,93,020 (Indian Rupees Sixteen Crore Fifty-One Lakhs Ninety-Three Thousand Twenty Only).

The following are the details of the allotment 27,53,217 equity shares:

Sr. No	Name	Equity shares (Nos.)	Category
1.	Rajnish Kumar Singh	5,00,000	Promoter
2.	Atul B Chauhan Huf	2,01,818	Non-Promoter
3.	Sappers Infra Realtors Pvt Ltd	7,00,000	Non-Promoter
4.	Bhavin Kantilal Gala	1,900	Non-Promoter
5.	Roshni Bhavin Gala	1,900	Non-Promoter
6.	Amit Premji Lapasiya	88,333	Non-Promoter
7.	Mahesh Mariappayya Rao	12,250	Non-Promoter
8.	Kreon Finnancial Services Limited	50,000	Non-Promoter
9.	Pankaj B Vora	25,000	Non-Promoter
10.	Manpreet Surendra Mishra	6,333	Non-Promoter
11.	Vedankit Traders	10,00,000	Non-Promoter
12.	Jinal Vishal Gogri	29,250	Non-Promoter
13.	Vishal K Gogri	71,500	Non-Promoter
14.	Chital Dhiren Shah	27,433	Non-Promoter
15.	Chheda Alpa Kamlesh	37,500	Non-Promoter
Total		27,53,217	

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The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are annexed hereto.

The meeting commenced at 6.00 p.m. and concluded at 7:00 p.m.

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

FOR SHEETAL DIAMONDS LIMITED

MR. VIJAY KUMAR CHOPRA

WHOLETIME DIRECTOR AND CHIEF FINANCIAL OFFICER

DIN: 10337012

PLACE: MUMBAI

DATE: FEBRUARY 20, 2024

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DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIRSEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED JULY 13, 2023.

Sr. No.	Particulars	Details																																
1	Type of securities issued	Equity Shares																																
2	Type of issuance	Preferential Issue																																
3	Total number of securities issued or the total amount for which the securities issued	27,53,217 Equity Shares be allotted to promoter and non-promoter category at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating Rs. 16,51,93,020 (Indian Rupees Sixteen Crore Fifty-One Lakhs Ninety-Three Thousand Twenty Only).																																
4	Names of the investors	<table border="1"><thead><tr><th>Sr. No</th><th>Name</th></tr></thead><tbody><tr><td>1</td><td>Rajnish Kumar Singh</td></tr><tr><td>2</td><td>Atul B Chauhan Huf</td></tr><tr><td>3</td><td>Sappers Infra Realtors Pvt Ltd</td></tr><tr><td>4</td><td>Bhavin Kantilal Gala</td></tr><tr><td>5</td><td>Roshni Bhavin Gala</td></tr><tr><td>6</td><td>Amit Premji Lapasiya</td></tr><tr><td>7</td><td>Mahesh Mariappayya Rao</td></tr><tr><td>8</td><td>Kreon Financial Services Limited</td></tr><tr><td>9</td><td>Pankaj B Vora</td></tr><tr><td>10</td><td>Manpreet Surendra Mishra</td></tr><tr><td>11</td><td>Vedankit Traders</td></tr><tr><td>12</td><td>Jinal Vishal Gogri</td></tr><tr><td>13</td><td>Vishal K Gogri</td></tr><tr><td>14</td><td>Chital Dhiren Shah</td></tr><tr><td>15</td><td>Chheda Alpa Kamlesh</td></tr></tbody></table>	Sr. No	Name	1	Rajnish Kumar Singh	2	Atul B Chauhan Huf	3	Sappers Infra Realtors Pvt Ltd	4	Bhavin Kantilal Gala	5	Roshni Bhavin Gala	6	Amit Premji Lapasiya	7	Mahesh Mariappayya Rao	8	Kreon Financial Services Limited	9	Pankaj B Vora	10	Manpreet Surendra Mishra	11	Vedankit Traders	12	Jinal Vishal Gogri	13	Vishal K Gogri	14	Chital Dhiren Shah	15	Chheda Alpa Kamlesh
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5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Allotted 27,53,217 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share each to 15 investors belonging to promoter & non-promoter category.</p> <p>The Post Allotment paid-up share capital of the Company is 15,03,27,225/- (Indian Rupees Fifteen Crores Three Lakhs Twenty-Seven Thousand Two Hundred and Twenty-Five Only) divided into 3,00,65,445 Equity shares having face value of Re. 5/- each fully paid up.</p>																																
6	In case of convertibles - intimation on conversion	NA																																

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of securities or on lapse of the tenure of the instrument;	
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Thanking You,

Yours faithfully,

FOR SHEETAL DIAMONDS LIMITED

MR. VIJAY KUMAR CHOPRA
WHOLE TIME DIRECTOR AND CHIEF FINANCIAL OFFICER
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