



GRAPHITE INDIA LIMITED

REGD. & H.O. : 31, CHOWRINGHEE ROAD, KOLKATA - 700 016, W.B., INDIA
PHONE : 91 33 4002 9600, 2226 5755 / 4942 / 4943 / 5547 / 2334, 2217 1145 / 1146
FAX : 91 33 2249 6420, E-mail : gilro@graphiteindia.com
WEBSITE : www.graphiteindia.com, CIN : L10101WB1974PLC094602

GIL: SEC/SM/23-24/67

13th December, 2023

BSE Limited
Corporate Relation Department
P.J.Towers
Dalal Street,
Mumbai 400 001.
Scrip Code – 509488

National Stock Exchange
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051.
Symbol - GRAPHITE

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – Update

Re: Investment in Godi India Private Limited.

In furtherance of the disclosures by us filed with you on 20/10/2023 and 04/12/2023, we wish to inform you that Godi India Private Limited (GIPL) has complied with the conditions precedent as per the Series B Subscription Agreement entered into between GIPL and us. The Company has subscribed to the equity shares and Series B compulsory convertible preference shares of GIPL in terms of the Series B Subscription Agreement and we have received the proof for allotment of shares yesterday. As of date, we hold 31% of the share capital of GIPL, on a fully diluted basis.

This is for your information and dissemination.

Thanking you,

Yours faithfully,
For Graphite India Limited

S. Marda
Dy. Company Secretary