

August 19, 2022

The Manager-Listing Compliance
Department of Corporate Services,
BSE Ltd
P.J Towers, 25th Floor
Dalal Street,
Mumbai-400 001

Dear Sir,

Sub: Submission of report under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

Ref: Exemption order obtained under regulation 11 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations) Vide WTM/GM/CFD/53/2020-21 dated December 11, 2020.

We wish to intimate that the acquisition was made through inter-se transfer (off market) by way of gift dated 18.08.2022 by the promoters of the Company pursuant to the above mentioned order and details of the same is as follows:

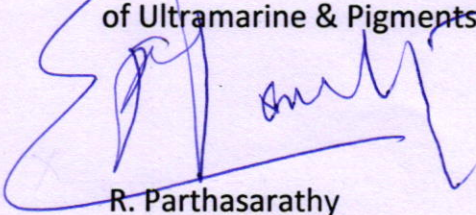
Sl No.	Name of the Shareholders	No. and % of shares before acquisition/ transfer		No. and % of shares acquired / transferred		No. and % of shares after acquisition / transfer	
		A	B	C	D	E	F
1.	R Parthasarthy	9,77,747	3.35	(9,77,747)	(3.35)	--	--
2.	Bhooma Parthasarthy	9,77,747	3.35	(9,77,747)	(3.35)	--	--
3.	R Parthasarthy Family Trust	--	--	9,77,747	3.35	9,77,747	3.35
4.	Bhooma Parthasarthy Family Trust	--	--	9,77,747	3.35	9,77,747	3.35
	Total	19,55,494	6.70	--	--	19,55,494	6.70

We further wish to state that disclosure under Regulation 7(2) of SEBI (Prohibition of insider Trading) Regulations, 2015 will be made accordingly.

Thanking you

Yours faithfully,

For and on behalf of Promoter and Promoter group
of Ultramarine & Pigments Ltd

A handwritten signature in blue ink, appearing to read 'R. Parthasarathy', is written over the printed name. The signature is stylized and includes a large loop on the left side.

R. Parthasarathy
Promoter

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ultramarine & Pigments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure – A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Relevant Regulation under which open offer is exempted	Pursuant to Regulation 11(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Before the acquisition under consideration , Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	NA
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	---	---	---
Details of acquisition/sale	As per ---	Annexure - A	-----
a) Shares carrying voting rights acquired/sold	19,55,494	6.70	NA
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	19,55,494	6.70	---

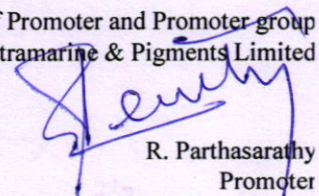
After the acquisition/sale, holding of acquirer along with PACs:			
a) Shares carrying voting rights	19,55,494	6.70	NA
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+d)	19,55,494	6.70	---
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter –se transfer through off market by way of gift		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.08.2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 5,84,00,000(divided into 2,92,00,000 equity shares of Rs 2 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 5,84,00,000(divided into 2,92,00,000 equity shares of Rs 2 each)		
Total diluted share/voting capital of the TC after the said acquisition	NA		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: *Ranipet*
Date: *19.08.2022*

For and on behalf of Promoter and Promoter group
of Ultramarine & Pigments Limited


R. Parthasarathy
Promoter

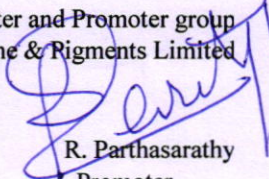
Annexure A

Annexure to Disclosure statement under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of equity shares of Ultramarine & Pigments Limited (Target Company) acquired / transferred through inter-se transfer of shares by and between the Promoters / Promoter group.

Sl No.	Name of the Shareholders	No. and % of shares before acquisition/ transfer		No. and % of shares acquired / transferred		No. and % of shares after acquisition / transfer	
		A	B	C	D	E	F
1.	R. Parthasarathy	9,77,747	3.35	(9,77,747)	(3.35)	--	--
2.	Bhooma Parthasarathy	9,77,747	3.35	(9,77,747)	(3.35)	--	--
3.	R. Parthasarathy Family Trust	--	--	9,77,747	3.35	9,77,747	3.35
4.	Bhooma Parthasarathy Family Trust	--	--	9,77,747	3.35	9,77,747	3.35
	Total	19,55,494	6.70	--	--	19,55,494	6.70

For and on behalf of Promoter and Promoter group
of Ultramarine & Pigments Limited


R. Parthasarathy
Promoter

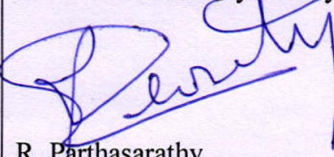
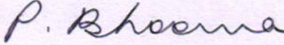
Place: *Ranipet*
Date: *19.08.2022*

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Ultramarine & Pigments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Relevant Regulation under which open offer is exempted	Pursuant to Regulation 11(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, s:			
a) Shares carrying voting rights	--	--	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--
Details of acquisition	--As per --	Annexure A	--
a) Shares carrying voting rights acquired	19,55,494	6.70	NA
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	19,55,494	6.70	--
After the acquisition, holding of acquirer along with PACs:	--As per --	Annexure A	--
a) Shares carrying voting rights	19,55,494	6.70	NA
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	19,55,494	6.70	--
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.)	Inter-se transfer through off market by way of gift		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18.08.2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 5,84,00,000(divided into 2,92,00,000 equity shares of Rs 2 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs 5,84,00,000 (divided into 2,92,00,000 equity shares of Rs 2 each)		
Total diluted share/voting capital of the TC after the said acquisition	NA		

For R. Parthasarathy Family Trust	Bhooma Parthasarathy Family Trust
	
R. Parthasarathy Trustee	Bhooma Parthasarathy Trustee

Signature of the acquirer / Authorised Signatory

Place: *Ranipet*

Date: *19.08.2022*

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure A

Annexure to Disclosure statement under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of equity shares of Ultramarine & Pigments Limited (Target Company) acquired / transferred through inter-se transfer of shares by and between the Promoters / Promoter group.

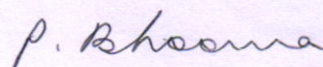
Sl No.	Name of the Shareholders	No. and % of shares before acquisition/ transfer		No. and % of shares acquired / transferred		No. and % of shares after acquisition / transfer	
		A	B	C	D	E	F
1.	R. Parthasarathy	9,77,747	3.35	(9,77,747)	(3.35)	--	--
2.	Bhooma Parthasarathy	9,77,747	3.35	(9,77,747)	(3.35)	--	--
3.	R. Parthasarathy Family Trust	--	--	9,77,747	3.35	9,77,747	3.35
4.	Bhooma Parthasarathy Family Trust	--	--	9,77,747	3.35	9,77,747	3.35
	Total	19,55,494	6.70	--	--	19,55,494	6.70

For R. Parthasarathy Family Trust



R. Parthasarathy
Trustee

Bhooma Parthasarathy Family Trust



Bhooma Parthasarathy
Trustee