

**Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A - Details of the Acquisition**

Name of the Target Company (TC)	Suven Pharmaceuticals Limited (“ <b>Target Company</b> ”/“ <b>TC</b> ”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DB Trustees (Hong Kong) Limited, as the security trustee acting for the Secured Parties <sup>##</sup> (“ <b>Security Agent</b> ”)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and the National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil%	Nil%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil%	Nil%
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil%	Nil%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	Nil	Nil%	Nil%

the TC (specify holding in each category)			
e) Total (a+b+c+d)	Nil	Nil%	Nil%
Details of acquisition			
a) Shares carrying voting rights acquired	Nil	Nil%	Nil%
b) VRs acquired otherwise than by equity shares	Nil	Nil%	Nil%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil%	Nil%
d) Shares in the nature of encumbrance ( <del>pledge/lien/</del> <del>non-disposal undertaking/</del> others)	12,75,37,043 <sup>#</sup>	50.10% <sup>#</sup>	50.10% <sup>#</sup>
e) Total (a+b+c+/-d)	12,75,37,043 <sup>#</sup>	50.10% <sup>#</sup>	50.10% <sup>#</sup>
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil%	Nil%
b) VRs otherwise than by equity shares	Nil	Nil%	Nil%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil%	Nil%

d) Shares in the nature of encumbrance ( <del>pledge/lien/non-disposal undertaking/others</del> )	12,75,37,043 <sup>#</sup>	50.10% <sup>#</sup>	50.10% <sup>#</sup>
e) Total (a+b+c+d)	12,75,37,043 <sup>#</sup>	50.10% <sup>#</sup>	50.10% <sup>#</sup>
Mode of acquisition (e.g. <del>open market / public issue / rights issue / preferential allotment / inter-se transfer</del> /encumbrance, etc.)	Encumbrance – Please see Note <sup>#</sup> below		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	The encumbrance <sup>#</sup> was created on September 29, 2023.		
Equity share capital / total voting capital of the TC before the said acquisition*	25,45,64,956 equity shares of the Target Company (as per the shareholding pattern published on BSE Limited website for quarter ending June, 2023)		
Equity share capital/ total voting capital of the TC after the said acquisition*	25,45,64,956 equity shares of the Target Company (as per the shareholding pattern published on BSE Limited website for quarter ending June, 2023).		
Total diluted share/voting capital of the TC after the said acquisition**	25,45,64,956 equity shares of the Target Company (as per the shareholding pattern published on BSE Limited website for quarter ending June, 2023).		

created a pledge on its entire shareholding in Berhyanda Limited in favour of the Security Agent.

3. The following encumbrances have been created pursuant to the Facilities Agreement and the Share Pledge:
  - (a) Berhyanda Limited (a promoter of the Target Company) has by way of covenants under the Facilities Agreement agreed to certain restrictions/requirements which are in the nature of encumbrance with respect to disposal of 12,75,37,043 (50.10%) equity shares of the Target Company held by Berhyanda Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Berhyanda Limited in the Target Company other than as permitted under the Facilities Agreement.
  - (b) The Parent has, by way of covenants, under the Facilities Agreement, for the benefit of the Finance Parties<sup>##</sup>, agreed not to dispose of any shares of Berhyanda Limited held by it and to restrictions on creation of any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement.
  - (c) The Parent has, pursuant to the Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited in favour of the Security Agent and agreed not to (i) dispose of any shares of Berhyanda Limited held by it and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge.

Berhyanda Midco Limited does not directly hold any equity shares in the Target Company. Berhyanda Limited is the wholly owned subsidiary of Berhyanda Midco Limited. To clarify, Berhyanda Limited (a promoter of the Target Company) has not created any pledge on the equity shares of the Target Company.

4. In terms of Regulation 29(1) read with Regulation 29(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 shares taken by way of encumbrance will be treated as an acquisition. Accordingly, this disclosure is being made in respect of the encumbrance in favour of the Security Agent pursuant to the Facilities Agreement and the Share Pledge as specified above.

<sup>##</sup> *The list of Finance Parties under the Facilities Agreement as on date is set out below:*

- (i) *The following Original Term Facility Lenders:*
  - (a) *Deutsche Bank AG, Singapore Branch*
  - (b) *Nomura Singapore Limited*
  - (c) *Standard Chartered Bank (Singapore) Limited*
  - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
  - (e) *Goldman Sachs International Bank*
  - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (ii) *The following Original Revolving Facility Lenders:*
  - (a) *Deutsche Bank AG, Singapore Branch*

- (b) *Nomura Singapore Limited*
- (c) *Standard Chartered Bank (Singapore) Limited*
- (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
- (e) *Goldman Sachs International Bank*
- (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (iii) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (iv) *DB Trustees (Hong Kong) Limited as the Security Agent*
- (v) *The following Mandated Lead Arrangers:*
  - (a) *Crédit Agricole Corporate and Investment Bank*
  - (b) *Deutsche Bank AG, Singapore Branch*
  - (c) *Goldman Sachs (Asia) L.L.C.*
  - (d) *Nomura Singapore Limited*
  - (e) *Standard Chartered Bank*
  - (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

#### *The list of Secured Parties under the Facilities Agreement as on date is set out below:*

- (i) *The following Original Term Facility Lenders:*
  - (a) *Deutsche Bank AG, Singapore Branch*
  - (b) *Nomura Singapore Limited*
  - (c) *Standard Chartered Bank (Singapore) Limited*
  - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
  - (e) *Goldman Sachs International Bank*
  - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (ii) *The following Original Revolving Facility Lenders:*
  - (a) *Deutsche Bank AG, Singapore Branch*
  - (b) *Nomura Singapore Limited*
  - (c) *Standard Chartered Bank (Singapore) Limited*
  - (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
  - (e) *Goldman Sachs International Bank*
  - (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (iii) *DB Trustees (Hong Kong) Limited as Security Agent*
- (iv) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*
- (v) *The following Mandated Lead Arrangers:*
  - (a) *Crédit Agricole Corporate and Investment Bank*
  - (b) *Deutsche Bank AG, Singapore Branch*
  - (c) *Goldman Sachs (Asia) L.L.C.*
  - (d) *Nomura Singapore Limited*
  - (e) *Standard Chartered Bank*
  - (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*