

Abhay Gupta

30th August ,2022

To,

BSE Limited Manager - Listing Compliance Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.	Milgrey Finance and Investments Limited 31, Whispering Palms Shopping Centre, Lokhandwala, Kandivali (East), Mumbai – 400 101
--	---

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

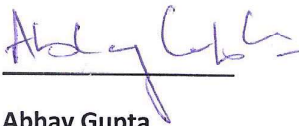
Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on behalf of the Person Acting in Concert (PAC).

Kindly take the same on record.

Thanking You,

Yours Sincerely,

For and on Behalf of the Acquirer and Persons Acting in Concert



Abhay Gupta

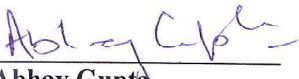
Encl: As Above

**Format for disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Milgrey Finance and Investments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Abhay Gupta Mahendra Bacchawat Rashmi Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows			
	Number	% w.r.t. total share/voting capital Wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	8,51,550	42.79	3.42
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	3,26,000 0.00	16.38 0.00	1.31 0.00
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	41,93,750	0.00	16.86
e) Total (a+b+c+d)	53,71,300	59.17	21.60
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,26,000	6.33	0.51
b) VRs acquired/sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0
d) Shares encumbered/invoked/released by the acquirer	0	0.00	0
e) Total (a+b+c+/-d)	1,26,000	6.33	0.51
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,25,550	36.46	3.51
b) Shares encumbered with the acquirer	3,26,000	16.38	1.58
c) VRs otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	41,93,750	0.00	16.86
e) Total (a+b+c+d)	52,45,300	52.84	21.09
Mode of acquisition/sale (e.g. open market / off-market/public issue/ rights issue /preferential allotment /	Open market		

Abhay Gupta

inter-se transfer, etc.)	
Date of × /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 th June, 2022
Equity share capital / total voting capital of the TC before the said acquisition/sale	19,90,000 Equity Shares of Rs. 10/- each aggregating to Rs. 1,99,00,000/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	19,90,000 Equity Shares of Rs. 10/- each aggregating to Rs. 1,99,00,000/-
Total diluted share/voting capital of the TC after the said acquisition/sale	2,48,67,250 Equity Shares of Rs. 10/- each aggregating to Rs. 24,86,72,500/-


Abhay Gupta

Place: Mumbai
Date: 30/08/2022