

BIMAL KUMAR NOPANY FAMILY TRUST

Chandra Kunj, 3, Pretoria Street, 4th Floor, Kolkata – 700 071

Phones: 2282 1169(4 Lines), Email: shri@nopany.in

30th May, 2022

To,
The BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata-700 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

As required under regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we submit herewith the disclosures in the prescribed format w.r.t acquisition of 1,00,000 equity shares of Shree Hanuman Sugar & Industries Limited, comprising 0.54% of Share Capital of the Company, by way of donation (Off-market) from Mrs. Shruti Vora (Member of Promoter Group).

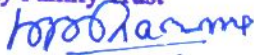
Kindly take same on record.

Thanking you,

Yours faithfully,

Signatures on behalf of acquirer and Promoter and Promoter Group

Bimal Kumar Nopany Family Trust



Trustee

Bimal Kumar Nopany Family Trust
Acquirer

Encl: as above

CC to:
The Board of Directors
Shree Hanuman Sugar & Industries Ltd.
Regd. Office:
Chandra Kunj, 3, Pretoria Street
4th Floor Kolkata-700071

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of the Acquisition

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | SHREE HANUMAN SUGAR & INDUSTRIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer- Bimal Kumar Nopany Family Trust Persons Acting in Concert M/s. Nopany Investment Pvt. Ltd. M/s. Hanuman Industries India Private Limited Estate of Bimal Kumar Nopany M/s. Shruti Ltd | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LTD. Calcutta Stock Exchange Ltd. | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| • M/s. Nopany Investment Pvt. Ltd. | 1294815 | 6.70% | 6.70% |
| • M/s. Hanuman Industries India Private Limited | 84218 | 0.45% | 0.45% |
| • Estate of Bimal Kumar Nopany | 734467 | 3.97% | 3.97% |
| • M/s. Shruti Ltd | 12162 | 0.07% | 0.07% |
| • Mrs. Shruti Vora | 100000 | 0.54% | 0.54% |
| • M/s. Bimal Kumar Nopany Family Trust | 1160000 | 6.27% | 6.27% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 3385662 | 18.31% | 18.31% |

Bimal Kumar Nopany Family Trust

Trustee

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| | | | |
|---|--|---|---|
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired <ul style="list-style-type: none">M/s Bimal Kumar Nopany Family Trust | 100000 | 0.54% | 0.54% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 100000 | 0.54% | 0.54% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights <ul style="list-style-type: none">M/s. Bimal Kumar Nopany Family TrustM/s. Nopany Investment Pvt. Ltd.M/s. Hanuman Industries India Private LimitedEstate of Bimal Kumar NopanyM/s. Shruti Ltd | 1260000 1294815 84218 734467 12162 | 6.81% 6.70% 0.45% 3.97% 0.07% | 6.81% 6.70% 0.45% 3.97% 0.07% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 3385662 | 18.31% | 18.31% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Donation (Off- Market) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of acquisition- 27/05/2022 | | |

Bimal Kumar Nopany Family Trust

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| | |
|---|---------------------------|
| Equity share capital / total voting capital of the TC before the said acquisition | 1,85,00,000 Equity Shares |
| Equity share capital/ total voting capital of the TC after the said acquisition | 1,85,00,000 Equity Shares |
| Total diluted share/voting capital of the TC after the said acquisition | 1,85,00,000 Equity Shares |

Signatures on behalf of acquirer and Promoter and Promoter Group

Bimal Kumar Nopany Family Trust


Trustee

Bimal Kumar Nopany Family Trust

Acquirer

Place: Kolkata

Date: 30/05/2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.